

EXTENDED TO NOVEMBER 15, 2018

**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

Form **990-PF**

Department of the Treasury  
Internal Revenue Service

OMB No. 1545-0052

**2017**

Open to Public Inspection

For calendar year 2017 or tax year beginning

, and ending

Name of foundation <b>ALTMAN FOUNDATION</b>			A Employer identification number <b>13-1623879</b>	
Number and street (or P.O. box number if mail is not delivered to street address) <b>8 WEST 40TH STREET, 19TH FLOOR</b>		Room/suite	B Telephone number <b>(212) 682-0970</b>	
City or town, state or province, country, and ZIP or foreign postal code <b>NEW YORK, NY 10018</b>			C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply: Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change <input type="checkbox"/>			D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation <input type="checkbox"/>			E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <b>265,048,922.</b>		J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual Other (specify) _____ (Part I, column (d) must be on cash basis.)		
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>				

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	139,820.	139,820.		STATEMENT 1
	4 Dividends and interest from securities	2,475,612.	3,750,043.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	19,464,653.			
	b Gross sales price for all assets on line 6a	50,079,646.			
	7 Capital gain net income (from Part IV, line 2)		17,051,213.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss)	620,120.	582,493.		STATEMENT 3	
11 Other income	22,700,205.	21,523,569.			
12 Total. Add lines 1 through 11					
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc. STMT 14	327,500.	16,375.		875,549.
	14 Other employee salaries and wages	1,053,900.	294,400.		759,500.
	15 Pension plans, employee benefits	464,633.	104,542.		278,717.
	16a Legal fees STMT 4	10,754.	2,420.		8,334.
	b Accounting fees STMT 5	36,163.	8,137.		26,826.
	c Other professional fees STMT 6	2,760,671.	2,680,267.		16,888.
	17 Interest	89,763.	111,913.		0.
	18 Taxes STMT 7	383,286.	162,212.		0.
	19 Depreciation and depletion	102,939.	23,161.		
	20 Occupancy	397,199.	89,370.		307,830.
	21 Travel, conferences, and meetings	39,521.	13,406.		26,146.
	22 Printing and publications				
	23 Other expenses STMT 8	184,152.	122,245.		124,953.
	24 Total operating and administrative expenses. Add lines 13 through 23	5,850,481.	3,628,448.		2,424,743.
	25 Contributions, gifts, grants paid	10,134,393.			10,976,833.
26 Total expenses and disbursements. Add lines 24 and 25	15,984,874.	3,628,448.		13,401,576.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	6,715,331.				
b Net investment income (if negative, enter -0-)		17,895,121.			
c Adjusted net income (if negative, enter -0-)			N/A		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only.			
		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1	Cash - non-interest-bearing	346.	206.	206.
	2	Savings and temporary cash investments	10,826,266.	4,138,328.	4,138,328.
	3	Accounts receivable			
		Less: allowance for doubtful accounts			
	4	Pledges receivable			
		Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable			
		Less: allowance for doubtful accounts			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	208,398.	5,695.	5,695.
	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock	STMT 9 29,973,626.	38,766,165.	38,766,165.
	c	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment: basis			
	Less: accumulated depreciation				
12	Investments - mortgage loans				
13	Investments - other	STMT 10 199,517,906.	219,838,071.	219,838,071.	
14	Land, buildings, and equipment: basis	1,305,303.			
	Less: accumulated depreciation	STMT 11 308,812.	1,099,430.	996,491.	
15	Other assets (describe)	1,284,872.	1,303,966.	1,303,966.	
16	<b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item I)	242,910,844.	265,048,922.	265,048,922.	
Liabilities	17	Accounts payable and accrued expenses	148,177.	207,045.	
	18	Grants payable	2,938,000.	2,020,000.	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe)	1,791,965.	1,635,979.	
	23	<b>Total liabilities</b> (add lines 17 through 22)	4,878,142.	3,863,024.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26, and lines 30 and 31.				
	24	Unrestricted	238,032,702.	261,185,898.	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds				
30	<b>Total net assets or fund balances</b>	238,032,702.	261,185,898.		
31	<b>Total liabilities and net assets/fund balances</b>	242,910,844.	265,048,922.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	238,032,702.
2	Enter amount from Part I, line 27a	2	6,715,331.
3	Other increases not included in line 2 (itemize) <b>CHANGE IN UNREALIZED APPRECIATION</b>	3	16,773,319.
4	Add lines 1, 2, and 3	4	261,521,352.
5	Decreases not included in line 2 (itemize) <b>DEFERRED FEDERAL EXCISE TAX</b>	5	335,454.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	261,185,898.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a ATTACHMENT B		P	VARIOUS	VARIOUS
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a 71,699,264.		54,648,051.	17,051,213.	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a			17,051,213.	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 .....		2	17,051,213.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 .....		3	N/A	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2016	13,384,709.	233,414,653.	.057343
2015	13,820,379.	245,784,721.	.056230
2014	14,133,164.	252,969,877.	.055869
2013	13,572,079.	242,863,635.	.055884
2012	14,224,232.	231,401,219.	.061470
2 Total of line 1, column (d) .....			2 .286796
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years .....			3 .057359
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5 .....			4 248,974,201.
5 Multiply line 4 by line 3 .....			5 14,280,911.
6 Enter 1% of net investment income (1% of Part I, line 27b) .....			6 178,951.
7 Add lines 5 and 6 .....			7 14,459,862.
8 Enter qualifying distributions from Part XII, line 4 .....			8 13,876,576.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI		Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)	
1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	357,902.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	0.
3	Add lines 1 and 2	3	357,902.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	0.
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	5	357,902.
6	Credits/Payments:		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	329,598.
b	Exempt foreign organizations - tax withheld at source	6b	0.
c	Tax paid with application for extension of time to file (Form 8868)	6c	147,000.
d	Backup withholding erroneously withheld	6d	0.
7	Total credits and payments. Add lines 6a through 6d	7	476,598.
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	0.
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	9	
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	10	118,696.
11	Enter the amount of line 10 to be: <b>Credited to 2018 estimated tax</b> 118,696.   <b>Refunded</b>	11	0.

Part VII-A		Statements Regarding Activities		Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?				X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.				X
c	Did the foundation file <b>Form 1120-POL</b> for this year?				X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. $\$$ 0. (2) On foundation managers. $\$$ 0.				
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. $\$$ 0.				
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2			X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3			X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X		
b	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?	4b	X		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> .	5			X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X		
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X		
8a	Enter the states to which the foundation reports or with which it is registered. See instructions. <u>NY</u>				
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	8b	X		
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV	9			X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10			X

**Part VII-A** Statements Regarding Activities *(continued)*

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>WWW.ALTMANFOUNDATION.ORG</u>	X	
14 The books are in care of ▶ <u>ALTMAN FOUNDATION</u> Telephone no. ▶ <u>(212) 682-0970</u> Located at ▶ <u>8 WEST 40TH STREET, 19TH FLOOR, NEW YORK, NY</u> ZIP+4 ▶ <u>10018</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year	15	N/A
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶		X

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

	Yes	No
<b>1a</b> During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions		
Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>	1b	X
<b>c</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?	1c	X
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
<b>a</b> At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ _____, _____, _____		
<b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement - see instructions.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	2b	N/A
<b>c</b> If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ _____, _____, _____		
<b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
<b>b</b> If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.)	3b	X
<b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

5a During the year, did the foundation pay or incur any amount to:		Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	<input type="checkbox"/>	5b	X
Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? SEE STATEMENT 15	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	6b	X
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If "Yes" to 6b, file Form 8870.			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	7b	
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A		

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 14		875,549.	60,198.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JEREMY TENNENBAUM - 8 WEST 40TH STREET, NEW YORK, NY 10018	CHIEF FINANCIAL OFFICER 35.00	221,000.	53,257.	0.
MARGARET MCALLISTER - 8 WEST 40TH STREET, NEW YORK, NY 10018	SENIOR PROGRAM OFFICER 35.00	150,000.	51,936.	0.
DEBORAH THOMPSON-VELAZQUEZ - 8 WEST 40TH STREET, NEW YORK, NY 10018	ASSOCIATE DIRECTOR 35.00	163,200.	34,176.	0.
GARY STEHR - 8 WEST 40TH STREET, NEW YORK, NY 10018	CONTROLLER 35.00	147,000.	31,771.	0.
RACHAEL PINE - 8 WEST 40TH STREET, NEW YORK, NY 10018	SENIOR PROGRAM OFFICER 35.00	150,000.	23,356.	0.
Total number of other employees paid over \$50,000				3

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
SILCHESTER INTERNATIONAL INVESTORS - 780 THIRD AVENUE, 42ND FLOOR, NEW YORK, NY 10017	INVESTMENT MANAGEMENT	253,740.
AG NET LEASE REALTY FUND II LP - 245 PARK AVENUE, 26TH FLOOR, NEW YORK, NY 10167	INVESTMENT MANAGEMENT	198,325.
ARCHIPELAGO HOLDINGS LTD - CLARENDON HOUSE, 2 CHURCH ST, HAMILTON, BERMUDA	INVESTMENT MANAGEMENT	166,647.
VINTAGE VII OFFSHORE SCSP 200 WEST STREET, NEW YORK, NY 10282	INVESTMENT MANAGEMENT	152,074.
LONE PINE CAPITAL - 30 ADELAIDE ST EAST, SUITE 1100, TORONTO, ON, CANADA M5C 3G6	INVESTMENT MANAGEMENT	140,528.
		13

Total number of others receiving over \$50,000 for professional services

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1	N/A	
2		
3		
4		

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
1	AN EXPANSION CAPITAL LOAN TO SUPPORT THE FORMATION OF A NEW JOINT OPERATING ENTITY FOR NON-PROFIT OWNED AFFORDABLE HOUSING ASSETS IN NEW YORK CITY.	225,000.
2	A LOAN TO SUPPORT A DANCE ORGANIZATION'S CONSTRUCTION OF A NEW STUDIO/PERFORMANCE SPACE.	250,000.
3	All other program-related investments. See instructions.	
		475,000.

Total. Add lines 1 through 3

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	242,355,168.
b	Average of monthly cash balances	1b	10,063,398.
c	Fair market value of all other assets	1c	347,120.
d	<b>Total</b> (add lines 1a, b, and c)	1d	252,765,686.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	252,765,686.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	3,791,485.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	248,974,201.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	12,448,710.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here  and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	12,448,710.
2a	Tax on investment income for 2017 from Part VI, line 5	2a	357,902.
b	Income tax for 2017. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	357,902.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	12,090,808.
4	Recoveries of amounts treated as qualifying distributions	4	153,001.
5	Add lines 3 and 4	5	12,243,809.
6	Deduction from distributable amount (see instructions)	6	0.
7	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	12,243,809.

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	13,401,576.
b	Program-related investments - total from Part IX-B	1b	475,000.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	13,876,576.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	13,876,576.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				12,243,809.
2 Undistributed income, if any, as of the end of 2017:				
a Enter amount for 2016 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2017:				
a From 2012	2,831,893.			
b From 2013	1,336,574.			
c From 2014	865,359.			
d From 2015	587,441.			
e From 2016	2,024,068.			
f Total of lines 3a through e	7,645,335.			
4 Qualifying distributions for 2017 from Part XII, line 4: ▶ \$ 13,876,576.				
a Applied to 2016, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2017 distributable amount				12,243,809.
e Remaining amount distributed out of corpus	1,632,767.			
f Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:	9,278,102.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7	2,831,893.			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	6,446,209.			
10 Analysis of line 9:				
a Excess from 2013	1,336,574.			
b Excess from 2014	865,359.			
c Excess from 2015	587,441.			
d Excess from 2016	2,024,068.			
e Excess from 2017	1,632,767.			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling ▶  
**b** Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2017	(b) 2016	Prior 3 years		
			(c) 2015	(d) 2014	
<b>2 a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
<b>b</b> 85% of line 2a					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
<b>3 Complete 3a, b, or c for the alternative test relied upon:</b>					
<b>a "Assets" alternative test - enter:</b>					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed</b>					
<b>c "Support" alternative test - enter:</b>					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

**1 Information Regarding Foundation Managers:**  
**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)  
 NONE  
**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.  
 NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**  
 Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.  
**a** The name, address, and telephone number or email address of the person to whom applications should be addressed:  
 SEE ATTACHED STATEMENT #17  
**b** The form in which applications should be submitted and information and materials they should include:  
 SEE ATTACHED STATEMENT #17  
**c** Any submission deadlines:  
 SEE ATTACHED STATEMENT #17  
**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:  
 SEE ATTACHED STATEMENT #17

**Part XV** Supplementary Information *(continued)*

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> Paid during the year				
SEE STATEMENT 18	N/A	VARIOUS - SEE STATEMENT 18	VARIOUS - SEE STATEMENT 18	10,976,833.
<b>Total</b>				10,976,833.
<b>b</b> Approved for future payment				
SEE STATEMENT 19	N/A	PC	VARIOUS - SEE STATEMENT 19	2,020,000.
<b>Total</b>				2,020,000.

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies .....					
2 Membership dues and assessments .....					
3 Interest on savings and temporary cash investments .....			14	139,820.	
4 Dividends and interest from securities .....	525990	16,630.	14	2,458,982.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property .....					
b Not debt-financed property .....					
6 Net rental income or (loss) from personal property .....	525990	<771,152.>	14	1,336,514.	
7 Other investment income .....					
8 Gain or (loss) from sales of assets other than inventory .....	525990	169,864.	18	19,294,789.	
9 Net income or (loss) from special events .....					
10 Gross profit or (loss) from sales of inventory .....					
11 Other revenue:					
a MISCELLANEOUS INCOME .....			14	4,758.	
b GRANTS RESCINDED .....			01	50,000.	
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e) .....		<584,658.>		23,284,863.	0.
13 Total. Add line 12, columns (b), (d), and (e) .....					22,700,205.

(See worksheet in line 13 instructions to verify calculations.)

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
▼	

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
a Transfers from the reporting foundation to a noncharitable exempt organization of:
(1) Cash
(2) Other assets
b Other transactions:
(1) Sales of assets to a noncharitable exempt organization
(2) Purchases of assets from a noncharitable exempt organization
(3) Rental of facilities, equipment, or other assets
(4) Reimbursement arrangements
(5) Loans or loan guarantees
(6) Performance of services or membership or fundraising solicitations
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation.

Table with 4 columns: (a) Line no., (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements. Row 1 contains 'N/A'.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? [ ] Yes [X] No

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship. Row 1 contains 'N/A'.

Sign Here: Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. Signature of officer or trustee: [Signature] Date: [Blank] Title: President

Paid Preparer Use Only: Print/Type preparer's name: CHRISTOPHER D. PETERMANN, CPA; Preparer's signature: [Signature]; Date: 11/2/18; Check [ ] if self-employed; PTIN: P00097440; Firm's name: PKF O'CONNOR DAVIES, LLP; Firm's EIN: 27-1728945; Firm's address: 665 FIFTH AVENUE, NEW YORK, NY 10022; Phone no.: 212-286-2600

Name **ALTMAN FOUNDATION** Employer identification number **13-1623879**

**Note:** Generally, the corporation isn't required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38 on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

Part I Required Annual Payment		1	2a	2b	2c	2d	3	4	5
1	Total tax (see instructions)								357,902.
2a	Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1								
2b	Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method								
2c	Credit for federal tax paid on fuels (see instructions)								
d	Total. Add lines 2a through 2c								
3	Subtract line 2d from line 1. If the result is less than \$500, do not complete or file this form. The corporation doesn't owe the penalty								357,902.
4	Enter the tax shown on the corporation's 2016 income tax return. See instructions. <b>Caution: If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5</b>								155,046.
5	Required annual payment. Enter the smaller of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3								155,046.

**Part II Reasons for Filing** - Check the boxes below that apply. If any boxes are checked, the corporation **must** file Form 2220 even if it doesn't owe a penalty. See instructions.

- 6  The corporation is using the adjusted seasonal installment method.
- 7  The corporation is using the annualized income installment method.
- 8  The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

Part III Figuring the Underpayment		(a)	(b)	(c)	(d)
9	Installment due dates. Enter in columns (a) through (d) the 15th day of the 4th (Form 990-PF filers: Use 5th month), 6th, 9th, and 12th months of the corporation's tax year	05/15/17	06/15/17	09/15/17	12/15/17
10	Required installments. If the box on line 6 and/or line 7 above is checked, enter the amounts from Sch A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% (0.25) of line 5 above in each column	16,925.	65,356.	152,270.	92,203.
11	Estimated tax paid or credited for each period. For column (a) only, enter the amount from line 11 on line 15. See instructions	218,598.		60,000.	51,000.
<b>Complete lines 12 through 18 of one column before going to the next column.</b>					
12	Enter amount, if any, from line 18 of the preceding column		201,673.	136,317.	44,047.
13	Add lines 11 and 12		201,673.	196,317.	95,047.
14	Add amounts on lines 16 and 17 of the preceding column				
15	Subtract line 14 from line 13. If zero or less, enter -0-	218,598.	201,673.	196,317.	95,047.
16	If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0-		0.	0.	
17	Underpayment. If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18				
18	Overpayment. If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column	201,673.	136,317.	44,047.	

Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed.  
 LHA For Paperwork Reduction Act Notice, see separate instructions. Form 2220 (2017)

**Part IV Figuring the Penalty**

	(a)	(b)	(c)	(d)
19 Enter the date of payment or the 15th day of the 4th month after the close of the tax year, whichever is earlier. (C Corporations with tax years ending June 30 and S corporations: Use 3rd month instead of 4th month. Form 990-PF and Form 990-T filers: Use 5th month instead of 4th month.) See instructions	19			
20 Number of days from due date of installment on line 9 to the date shown on line 19	20			
21 Number of days on line 20 after 4/15/2017 and before 7/1/2017	21			
22 Underpayment on line 17 x $\frac{\text{Number of days on line 21} \times 4\% (0.04)}{365}$	22	\$	\$	\$
23 Number of days on line 20 after 06/30/2017 and before 10/1/2017	23			
24 Underpayment on line 17 x $\frac{\text{Number of days on line 23} \times 4\% (0.04)}{365}$	24	\$	\$	\$
25 Number of days on line 20 after 9/30/2017 and before 1/1/2018	25			
26 Underpayment on line 17 x $\frac{\text{Number of days on line 25} \times 4\% (0.04)}{365}$	26	\$	\$	\$
27 Number of days on line 20 after 12/31/2017 and before 4/1/2018	27			
28 Underpayment on line 17 x $\frac{\text{Number of days on line 27} \times 4\% (0.04)}{365}$	28	\$	\$	\$
29 Number of days on line 20 after 3/31/2018 and before 7/1/2018	29			
30 Underpayment on line 17 x $\frac{\text{Number of days on line 29} \times \%}{365}$	30	\$	\$	\$
31 Number of days on line 20 after 6/30/2018 and before 10/1/2018	31			
32 Underpayment on line 17 x $\frac{\text{Number of days on line 31} \times \%}{365}$	32	\$	\$	\$
33 Number of days on line 20 after 9/30/2018 and before 1/1/2019	33			
34 Underpayment on line 17 x $\frac{\text{Number of days on line 33} \times \%}{365}$	34	\$	\$	\$
35 Number of days on line 20 after 12/31/2018 and before 3/16/2019	35			
36 Underpayment on line 17 x $\frac{\text{Number of days on line 35} \times \%}{365}$	36	\$	\$	\$
37 Add lines 22, 24, 26, 28, 30, 32, 34, and 36	37	\$	\$	\$
38 <b>Penalty.</b> Add columns (a) through (d) of line 37. Enter the total here and on Form 1120, line 33; or the comparable line for other income tax returns	38			\$ 0.

\* Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at [www.irs.gov](http://www.irs.gov). You can also call 1-800-829-4933 to get interest rate information.

Schedule A Adjusted Seasonal Installment Method and Annualized Income Installment Method

See instructions.

Form 1120S filers: For lines 1, 2, 3, and 21, below, "taxable income" refers to excess net passive income or the amount on which tax is imposed under section 1374(a), whichever applies.

Part I Adjusted Seasonal Installment Method

Caution: Use this method only if the base period percentage for any 6 consecutive months is at least 70%. See instructions.

Table with 4 main columns: (a) First 3 months, (b) First 5 months, (c) First 8 months, (d) First 11 months. Rows include taxable income for various periods (1-3), calculations (4-19), and total tax after credits (19).



**Part II** Annualized Income Installment Method

		(a)	(b)	(c)	(d)	
		First <u>2</u> months	First <u>4</u> months	First <u>7</u> months	First <u>10</u> months	
20	Annualization periods (see instructions)	20				
21	Enter taxable income for each annualization period. See instructions for the treatment of extraordinary items	21	564,177.	2,742,699.	9,121,415.	13,614,736.
22	Annualization amounts (see instructions)	22	6.000000	3.000000	1.714290	1.200000
23a	Annualized taxable income. Multiply line 21 by line 22	23a	3,385,062.	8,228,097.	15,636,751.	16,337,683.
23b	Extraordinary items (see instructions)	23b				
23c	Add lines 23a and 23b	23c	3,385,062.	8,228,097.	15,636,751.	16,337,683.
24	Figure the tax on the amount on line 23c using the instructions for Form 1120, Schedule J, line 2, or comparable line of corporation's return	24	67,701.	164,562.	312,735.	326,754.
25	Enter any alternative minimum tax for each payment period (see instructions)	25				
26	Enter any other taxes for each payment period. See instr.	26				
27	Total tax. Add lines 24 through 26	27	67,701.	164,562.	312,735.	326,754.
28	For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c. See instructions	28				
29	Total tax after credits. Subtract line 28 from line 27. If zero or less, enter -0-	29	67,701.	164,562.	312,735.	326,754.
30	Applicable percentage	30	25%	50%	75%	100%
31	Multiply line 29 by line 30	31	16,925.	82,281.	234,551.	326,754.

**Part III** Required Installments

		1st installment	2nd installment	3rd installment	4th installment	
		<b>Note:</b> Complete lines 32 through 38 of one column before completing the next column.				
32	If only Part I or Part II is completed, enter the amount in each column from line 19 or line 31. If both parts are completed, enter the <b>smaller</b> of the amounts in each column from line 19 or line 31	32	16,925.	82,281.	234,551.	326,754.
33	Add the amounts in all preceding columns of line 38. See instructions	33		16,925.	82,281.	234,551.
34	<b>Adjusted seasonal or annualized income installments.</b> Subtract line 33 from line 32. If zero or less, enter -0-	34	16,925.	65,356.	152,270.	92,203.
35	Enter 25% (0.25) of line 5 on page 1 of Form 2220 in each column. <b>Note:</b> "Large corporations," see the instructions for line 10 for the amounts to enter	35	38,762.	140,190.	89,476.	89,475.
36	Subtract line 38 of the preceding column from line 37 of the preceding column	36		21,837.	96,671.	33,877.
37	Add lines 35 and 36	37	38,762.	162,027.	186,147.	123,352.
38	<b>Required installments.</b> Enter the <b>smaller</b> of line 34 or line 37 here and on page 1 of Form 2220, line 10. See instructions	38	16,925.	65,356.	152,270.	92,203.

\*\* ANNUALIZED INCOME INSTALLMENT METHOD USING OPTION 1

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
CHECKING ACCOUNT	128,792.	128,792.	
MONEY MARKET FUNDS	11,028.	11,028.	
TOTAL TO PART I, LINE 3	139,820.	139,820.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
DIVIDENDS	2,464,227.	0.	2,464,227.	2,762,202.	
INTEREST	11,385.	0.	11,385.	987,841.	
TO PART I, LINE 4	2,475,612.	0.	2,475,612.	3,750,043.	

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
PARTNERSHIP INCOME	565,362.	577,735.	
MISCELLANEOUS INCOME	4,758.	4,758.	
GRANTS RESCINDED	50,000.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	620,120.	582,493.	

FORM 990-PF LEGAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PATTERSON, BELKNAP, WEBB & TYLER	10,754.	2,420.		8,334.
TO FM 990-PF, PG 1, LN 16A	10,754.	2,420.		8,334.

FORM 990-PF		ACCOUNTING FEES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
PKF O'CONNOR DAVIES, LLP	36,163.	8,137.			26,826.
TO FORM 990-PF, PG 1, LN 16B	36,163.	8,137.			26,826.

FORM 990-PF		OTHER PROFESSIONAL FEES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT MANAGEMENT FEES	2,517,028.	2,453,512.			0.
CUSTODY FEES	84,602.	84,602.			0.
INVESTMENT ADVISORY FEES	137,250.	137,250.			0.
OTHER PROFESSIONAL FEES	21,791.	4,903.			16,888.
TO FORM 990-PF, PG 1, LN 16C	2,760,671.	2,680,267.			16,888.

FORM 990-PF		TAXES			STATEMENT 7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAXES					0.
WITHHELD/PAID	12,562.	162,212.			0.
FEDERAL EXCISE TAX	370,474.	0.			0.
UNRELATED BUSINESS INCOME TAX	250.	0.			0.
TO FORM 990-PF, PG 1, LN 18	383,286.	162,212.			0.

FORM 990-PF	OTHER EXPENSES			STATEMENT 8
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INSURANCE	20,339.	4,576.		15,763.
OFFICE SUPPLIES AND EQUIPMENT	7,792.	1,753.		6,038.
POSTAGE & MESSENGER EQUIPMENT RENTAL & MAINTENANCE	583.	131.		452.
MEMBERSHIPS & SUBSCRIPTIONS	8,722.	1,962.		6,759.
FILING FEE	41,834.	9,413.		14,519.
OFFICE MAINTENANCE	1,500.	338.		1,163.
COMPUTER MAINTENANCE	18,200.	4,095.		14,105.
BANK FEES	73,394.	16,514.		57,018.
OTHER PARTNERSHIP EXPENSES	11,788.	2,652.		9,136.
	0.	80,811.		0.
TO FORM 990-PF, PG 1, LN 23	184,152.	122,245.		124,953.

FORM 990-PF	CORPORATE STOCK		STATEMENT 9
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
ATTACHMENT A-1	38,766,165.	38,766,165.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	38,766,165.	38,766,165.	

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 10	
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
PRIVATE EQUITY - ATTACHMENT A-2	FMV	42,610,687.	42,610,687.
INTERNATIONAL EQUITY - ATTACHMENT A-2	FMV	45,161,440.	45,161,440.
FIXED INCOME - ATTACHMENT A-2	FMV	30,033,470.	30,033,470.
DOMESTIC EQUITY - ATTACHMENT A-2	FMV	24,567,177.	24,567,177.
GLOBAL EQUITY - ATTACHMENT A-2	FMV	15,201,128.	15,201,128.
REAL ASSETS - ATTACHMENT A-2	FMV	12,067,276.	12,067,276.
REAL ESTATE - ATTACHMENT A-2	FMV	10,752,328.	10,752,328.
EQUITY ORIENTED HEDGE - ATTACHMENT A-2	FMV	20,279,851.	20,279,851.
FIXED INCOME SUBSTITUTE - ATTACHMENT A-2	FMV	18,338,438.	18,338,438.
NET UNSETTLED SECURITY TRADES	FMV	826,276.	826,276.
TOTAL TO FORM 990-PF, PART II, LINE 13		219,838,071.	219,838,071.

FORM 990-PF	DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT	STATEMENT 11	
DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
LEASEHOLD IMPROVEMENTS	973,821.	187,507.	786,314.
FURNITURE AND EQUIPMENT	195,809.	58,743.	137,066.
COMPUTER HARDWARE AND SOFTWARE	135,673.	62,562.	73,111.
TOTAL TO FM 990-PF, PART II, LN 14	1,305,303.	308,812.	996,491.

FORM 990-PF	OTHER ASSETS	STATEMENT 12	
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
PROGRAM RELATED INVESTMENTS	645,308.	957,282.	957,282.
DEFERRED PENSION ASSET	639,564.	0.	0.
SECURITY DEPOSIT	0.	346,684.	346,684.
TO FORM 990-PF, PART II, LINE 15	1,284,872.	1,303,966.	1,303,966.

FORM 990-PF	OTHER LIABILITIES	STATEMENT 13	
DESCRIPTION	BOY AMOUNT	EOY AMOUNT	
DEFERRED FEDERAL EXCISE TAX	645,532.	980,986.	
DEFERRED PENSION LIABILITY	547,387.	0.	
DEFERRED RENT AND LANDLORD INCENTIVE	599,046.	597,021.	
CURRENT FEDERAL EXCISE TAX LIABILITY	0.	57,972.	
TOTAL TO FORM 990-PF, PART II, LINE 22	1,791,965.	1,635,979.	

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
JAMES M. BURKE, ESQ. 8 WEST 40TH ST, 19TH FLOOR NEW YORK, NY 10018	TRUSTEE 1.50	0.	0.	0.
BEVERLY CHASE 8 WEST 40TH ST, 19TH FLOOR NEW YORK, NY 10018	SECRETARY 1.50	0.	0.	0.
WILFRED FINNEGAN 8 WEST 40TH ST, 19TH FLOOR NEW YORK, NY 10018	TRUSTEE 1.50	0.	0.	0.
WILLIAM GOODLOE 8 WEST 40TH ST, 19TH FLOOR NEW YORK, NY 10018	TRUSTEE 1.50	0.	0.	0.
SANDRA A LAMB 8 WEST 40TH ST, 19TH FLOOR NEW YORK, NY 10018	TRUSTEE 1.50	0.	0.	0.
JANE B O'CONNELL 8 WEST 40TH ST, 19TH FLOOR NEW YORK, NY 10018	PRESIDENT 35.00	0.	0.	0.
LUTHER M. RAGIN, JR. 8 WEST 40TH ST, 19TH FLOOR NEW YORK, NY 10018	TRUSTEE 1.50	0.	0.	0.
ELLEN L. RAUTENBERG 8 WEST 40TH ST, 19TH FLOOR NEW YORK, NY 10018	TRUSTEE (EFFECTIVE APRIL 2017) 1.50	0.	0.	0.
KAREN L ROSA* 8 WEST 40TH ST, 19TH FLOOR NEW YORK, NY 10018	EXEC DIR/VP 35.00	875,549.	60,198.	0.
JOHN W TOWNSEND IV 8 WEST 40TH ST, 19TH FLOOR NEW YORK, NY 10018	VICE PRESIDENT & TREASURER 1.50	0.	0.	0.

ALTMAN FOUNDATION

PATRICIA VOLLAND  
8 WEST 40TH ST, 19TH FLOOR  
NEW YORK, NY 10018

TRUSTEE EMERITA  
1.50

0.

13-1623879

0.

0.

\* INCLUDED IN ROSA COMPENSATION IS  
\$548,049 OF DEFERRED COMPENSATION

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

875,549.

60,198.

0.



Altman Foundation  
E.I.N. # 13-1623879  
ATTACHMENT TO 2017 FORM 990-PF, PART VII-B  
STATEMENT REQUIRED BY REG. §53.4945-5(d)

INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS

- (1) Grantee: New York Foundation
- (2) Date and Amounts Paid: \$100,000 on June 20, 2017
- (3) Total Paid to date: \$100,000
- (4) Purpose: to support the Neighborhoods First Fund for Community Planning donor collaborative's efforts to improve community-based planning capacity in neighborhoods that are likely to be considered for rezoning initiatives.
- (5) Amount of Grant Spent by Grantee: \$100,000
- (6) Diversion: To the knowledge of Altman Foundation, and based on the report(s) furnished by the grantee, no part has been used for other than its intended purpose.
- (7) Date of Report received from Grantee: A final report was received on March 20, 2018
- (8) Verification: Altman Foundation reviewed the grant report dated March 20, 2018 but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

**Altman Foundation**  
**Form 990PF: Part II, Line 14**  
**Schedule of Depreciation for 2017**

Asset No.	Description	Year		Life (years)	Cost 12/31/16	Additions/ Disposals	Cost 12/31/17	Accum. Deprec.	2017	Accum. Deprec.	Book Value
		Acquired	Method					12/31/2016	Depreciation	12/31/2017	12/31/17
1	Furniture & Fixtures	2015	SL	10.00	195,809	-	195,809	39,162	19,581	58,743	137,066
2	Computer Equipment	2015	SL	5.00	25,765	-	25,765	10,306	5,153	15,459	10,306
3	Computer Software	2014	SL	7.00	62,212	-	62,212	17,774	8,887	26,661	35,551
4	Computer Software	2015	SL	7.00	47,696	-	47,696	13,628	6,814	20,442	27,254
5	Leasehold Improvements	2013	SL	15.58	1,652	-	1,652	212	106	318	1,334
6	Leasehold Improvements	2014	SL	15.58	69,858	-	69,858	8,968	4,484	13,452	56,406
7	Leasehold Improvements	2015	SL	15.58	902,311	-	902,311	115,823	57,914	173,737	728,574
					<u>1,305,303</u>	-	<u>1,305,303</u>	<u>205,873</u>	<u>102,939</u>	<u>308,812</u>	<u>996,491</u>

Part II, line 14

Part I, line 19    Part II, line 14

Part II, line 14

# ALTMAN FOUNDATION

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## GUIDELINES

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### GENERAL INFORMATION

#### SPECIAL NOTE

Applying for foundation support is a time-consuming process on both sides. Before deciding to apply to the Foundation, please review our operating principles, funding limitations, and the objectives and results we seek as set out in this document. Thank you.

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#### MISSION

To support programs and institutions that enrich the quality of life in New York City, with a particular focus on initiatives that help individuals, families, and communities benefit from the services and opportunities that will enable them to achieve their full potential.

#### VALUES

In carrying out our mission and making choices about how to invest our grantmaking dollars, we are guided in our selection process by our results-based orientation and by several overarching values that cut across program-area lines. These values are access, system-wide improvement, prevention and early intervention, self-sufficiency, the provision of high-quality services, and a focus on vulnerable populations.

The Altman Foundation:

- Seeks to increase meaningful **access** for New Yorkers to quality programs, institutions, and resources, both public and private;
- Encourages **system-wide improvement** and change while at the same time maintaining our tradition of direct service and the opportunity to test models in action;
- Prefers to support **preventive and early intervention strategies**;
- Supports efforts that help New Yorkers build and preserve **self-sufficiency**;
- Encourages innovation and funds programs and organizations that provide **high-quality services** based on best practices in their field and that exercise systematic efforts to track credible and meaningful results; and
- Has an interest in supporting programs that serve **vulnerable populations**, in particular children and youth from underserved communities, immigrants, and the elderly.

## OPERATING PRINCIPLES

We define ourselves as investors and are interested in creating the highest possible levels of human gain for the grant dollars we have available. In that mode, we review proposals with the following questions in mind:

- What are the results from the project—meaning outcomes for participants—that provide the return on our investment?
- What are the chances those results will be achieved?
- Is this the best use of our money, given all alternatives before us?

**To carry out our mission and achieve human gain, we make three types of investments:**

1. **Investments in Direct Service**  
In this area we support programs and projects that create human gain for people in our areas of focus. Historically, most of the grants in our portfolio have fallen into this category.
2. **Investments in Capacity Building**  
At times we believe that making an investment in an organization so that it can achieve and sustain stronger gains for those served is the best investment we can make. In general, these investments are reserved for organizations with which we are already working.
3. **Investments in Systems Change**  
At times we believe that the most pressing need is to make an improvement in the larger context of factors and forces that affect programs and organizations. The Foundation will allocate limited grant dollars to strategic policy, advocacy, and applied research initiatives that advance the Foundation's grantmaking priorities.

**In addition, the Altman Foundation:**

- Promotes connections among nonprofits, government agencies, and foundations, and other organizations doing complementary work in order to advance best practices and build knowledge within a given field;
- Seeks to leverage its limited resources by investing in issues, programs, or initiatives that have the potential to attract other funding sources, both public and private; and
- Initiates a limited number of program-related investments that provide low-cost loans to high-performing nonprofits with strong business models and the capacity to leverage other capital sources to advance effective programs or initiatives.

## FUNDING LIMITATIONS

### Please note the following:

As this year goes forward, we will continue our efforts to sustain high-performing current grantees seeking renewed funding.

While we have limited funds available for new, non-Foundation-initiated grantmaking, if, after reviewing our guidelines and grants lists, you believe that your work and the results you can already document achieving are directly and measurably in line with the Foundation's priorities, we want to know about what you are doing via Letter of Inquiry submitted through our grant portal, <https://altman.fluxx.io>. After receiving your submission, we will follow up with you if we need more information.

This does not apply to current Altman grantees, who should prepare full applications following the directions in the Proposal section on the grant portal.

### General Limitations

- We fund only organizations that are recognized by the Internal Revenue Service as having 501(c)(3) status and that, as a general rule, are not private foundations.
- The Foundation does not make grants to individuals for any purpose.
- Grant requests from organizations and programs outside of the State of New York cannot be considered for funding. In addition, Altman Foundation grants focus almost without exception on organizations and programs within the five boroughs of New York City.
- As a general rule, the Foundation does not fund the following:
  - Bricks and mortar, other capital projects, or the purchase of capital equipment
  - Galas, benefits, and other fundraising events
  - Conferences or symposia that are not connected to current Altman grants
  - Concerts, theater or media performances, or art exhibitions that are not connected to current Altman grants
  - Instructional programming or artist-in-residence programs within the public schools or in correctional facilities
  - Budget deficits
  - Disease-specific projects, with the exception of initiatives aligned with our guidelines
  - Public universities or ongoing programs of private colleges and universities
  - Operating expenses and ongoing services of either public or voluntary hospitals

## PROGRAM AREAS

### • EDUCATION •

Given that high-quality education is a key driver of social and economic mobility and essential to equitable opportunity for all, the Foundation invests in organizations, programs, and projects that achieve results aligned with the two objectives outlined below. We give priority to initiatives in our areas of interest that expand or enhance multiple programs or schools across a system or network. As a general rule, we do not provide support for individual early childhood programs, or individual district schools, charter schools, public universities, or private colleges/universities. **Please note that the "Results Sought" reflect the specific outcomes of interest to us.**

**Objective 1)** Provide disadvantaged children and youth with more high-quality learning time through early childhood education and afterschool, summer, and expanded learning programs.

#### Results Sought:

- A. Significantly improve the social, emotional, and cognitive development of young children
- B. Measurably improve the academic performance of disadvantaged students
- C. Significantly improve students' ability to learn, work, and thrive in a digital society
- D. Demonstrably improve the effectiveness of leadership, faculty, and staff

**Objective 2)** Increase access to and success in high-quality post-secondary educational opportunities.

#### Results Sought:

- A. Significantly improve the social-emotional capacities of youth essential to college and career success
- B. Increase the number of underserved students enrolled in and completing college
- C. Increase the number of underserved students enrolled in and completing other high-quality post-secondary training and credentialing programs

### • HEALTH •

Recognizing the critical importance of health and mental health care to individuals, families, and communities, the Foundation invests in programs or projects that achieve results aligned with the objectives outlined below. **Please note that the "Results Sought" reflect the specific outcomes of highest interest to us at this time.**

**Objective 1)** Expand access to health care for underserved, uninsured, or vulnerable populations or communities.

**Results Sought:**

- A. Increase in number of New Yorkers with adequate health insurance, particularly public and/or publicly subsidized health insurance
- B. Decrease in system- or community-wide barriers to health care or particular health services due to, e.g., immigration status, economic means, or provider capacity
- C. System- or community-wide increase in number of New Yorkers able to seek, navigate, and manage their health care and health insurance, either alone or with the help of a caregiver

*(Priority will be given to projects aimed at systems-change or that are systemic or community-wide in scale or approach.)*

**Objective 2)** Expand and strengthen quality out-of-hospital health care for the most underserved and vulnerable populations.

**Results Sought:**

- A. Increase in New Yorkers benefitting from primary care from a "Patient-Centered Medical Home" or comparable out-patient community-based provider
- B. Increase in New Yorkers benefitting from coordinated care, care management, and/or multi-disciplinary services and supports provided in an accessible community- or home-based setting, with a focus on programs targeting individuals living in poverty, with multiple chronic or behavioral health conditions, and/or who are transportation-challenged, including frail elders
- C. Increase in New Yorkers receiving services and supports aimed at reducing unnecessary hospital admissions, readmissions, or emergency room use, and successfully transitioning patients into out-of-hospital community-based care and care management

*(Priority will be given to programs capable of being sustained with earned or public sector revenue, producing outcomes of long-term value in a short time, and/or of reducing cost to the system while maintaining or improving quality of care to the individual.)*

**Objective 3)** Promote development and expansion of the workforce needed to support delivery of primary, community-based, and at-home health care and care management for the most vulnerable populations.

**Results Sought:**

- A. Increase in number of health care support workers with improved skills, enhanced job quality, and expanded pathways to advancement in the transforming health service sector
- B. Increase in number of workers newly trained for and successfully placed in entry-level and/or paraprofessional positions related to care coordination, care management, and community outreach

• **STRENGTHENING COMMUNITIES** •

The Foundation has an historic interest in ensuring that individuals and families living in the city have access to the services and resources they need to pursue and sustain successful lives. The Foundation invests in organizations, programs, and projects that achieve results aligned with the two objectives outlined below. **Please note that the "Results Sought" reflect the specific outcomes of interest to us.**

**Objective 1)** Build and preserve economic security and independence among low-income individuals and families.

**Results Sought:**

- A. Increase the number of low-income New Yorkers who are placed in and retain jobs that support economic independence
- B. Increase the number of low-income New Yorkers enrolled in public benefits that complement work
- C. Enable vulnerable populations (e.g., the elderly) to remain in their own homes and communities, with a focus on systemic efforts to address barriers to independence

**Objective 2)** Promote and sustain the availability of, and equitable access to, essential community resources needed to support stable, healthy communities, with an emphasis on systemic efforts.

**Results Sought:**

- A. Preserve and/or increase the quality and amount of affordable housing
- B. Preserve and/or increase the quality and availability of well-maintained parks and open spaces, and other essential community resources



• **CULTURAL ENGAGEMENT, YOUTH DEVELOPMENT, AND THE ARTS** •

The Foundation has had a longstanding interest in the arts, reflecting not only Benjamin Altman's personal commitment, but also the Foundation's recognition of the value of the arts in enriching the lives of New Yorkers and the city as a whole. The Foundation invests in organizations, programs, and projects that achieve results aligned with the three objectives outlined below. As a general rule, the programs we support take place outside of the public schools. **Please note that the "Results Sought" reflect the specific outcomes of interest to us.**

**Objective 1)** Promote access to arts and culture for all New Yorkers, with a special focus on people from underserved communities.

**Results Sought:**

- A. Increase sustained engagement and participation of underserved populations in high-quality programming at established arts and cultural organizations
- B. Strengthen the arts infrastructure in the city and build capacity at critical junctures for organizations providing high-quality arts and cultural programming

**Objective 2)** Promote positive youth development among underserved youth through engagement in arts, cultural, and other unique programs that provide sequential opportunities to participate over an extended period of time.

**Results Sought:**

- A. Significantly increase mastery of program-specific competencies and developmentally appropriate life skills
- B. Prepare participants to transition successfully to post-secondary and/or professional opportunities, including employment in the creative economy

• **SERVICES TO NOT-FOR-PROFITS** •

The Foundation provides support to organizations that achieve the following:

**Results Sought:**

- A. Significantly enhance the ability of key umbrella organizations to help their member or constituent agencies address critical community issues in the Foundation's areas of interest
- B. Measurably improve organizational effectiveness or program quality of community-based or other organizations working in the Foundation's areas of interest

Altman Foundation							
Part XV Supplementary Information							
Line 3a Grants and Contributions Paid During the Year							
December 31, 2017							
Grantee Name	Address	City	State	Postal Code	Foundation Status of Recipient	Project Title	Amount Paid
All Our Kin	P.O. Box 8477	New Haven	Connecticut	06530	PC	to bring All Our Kin's proven model for raising the quality, availability, and sustainability of family child care to New York City	\$ 50,000
Alvin Ailey Dance Foundation, Inc.	The Joan Weill Center for Dance 405 West 55th Street	New York	New York	10019-4402	PC	to support The Ailey School Scholarship Program and The Ailey Athletic Boys Program	30,000
Alzheimer's Disease and Related Disorders, New York City, Inc. dba CaringKind, The Heart of Alzheimer's Caregiving	360 Lexington Avenue, 4th Floor	New York	New York	10017	PC	to help support the implementation and evaluation of a Train-the-Trainer Pilot Project for home health workers who care for individuals with Alzheimer's Disease and related dementias	75,000
Alzheimer's Disease and Related Disorders, New York City, Inc. dba CaringKind, The Heart of Alzheimer's Caregiving	360 Lexington Avenue, 4th Floor	New York	New York	10017	PC	to support a Dementia Care Training for Professional Caregivers program	35,000
American Ballet Theatre	890 Broadway, 3rd Floor	New York	New York	10003-1278	PC	to help provide organizational capacity building support	75,000
American Museum of Natural History	Central Park West at 79th St.	New York	New York	10024-5192	PC	to provide capacity building support for the Museum's Education Department in preparation for the new Gilder Center for Science, Education and Innovation, scheduled to open in 2020	50,000
ArtsConnection, Inc.	520 Eighth Avenue, Suite 321	New York	New York	10018	PC	to help support the Take 5 and Teen Reviewers and Critics (TRaC) programs	35,000
ArtsPool	138 South Oxford Street, Suite 5A	Brooklyn	New York	11217	PC	to provide capacity building support to help ArtsPool expand its administrative-infrastructure services to nonprofit arts organizations in the areas of finance, workforce administration, and compliance	50,000
Ballet Tech Foundation, Inc.	The Lawrence A. Wien Center for Dance & Theater 890 Broadway	New York	New York	10003	PC	to help support citywide auditions for public elementary school children and provide tuition-free ballet training, from beginner to pre-professional level, for students from underserved backgrounds	30,000
Barnard College	3009 Broadway	New York	New York	10027-6598	PC	to strengthen programs serving disadvantaged students and help support the academic success and persistence of these students at particularly vulnerable stages in the academic pipeline	50,000
Baryshnikov Arts Center	450 W. 37th Street	New York	New York	10018	PC	to help provide capacity building support for board and fund development and community engagement	50,000
Beam Center Inc.	60 Sackett Street	Brooklyn	New York	11231	PC	to help support the expansion of the BeamWorks Youth Apprentices program	50,000
BoardAssist	575 Madison Avenue, 10th Floor	New York	New York	10022	PC	to help support board consulting services for the New York nonprofit community	25,000
Bottom Line, Inc.	44 Court Street, Suite 300	Brooklyn	New York	11201	PC	to help support Bottom Line's growing College Success Program	100,000
Breakthrough New York, Inc.	123 William Street, 4th Floor	New York	New York	10038	PC	to help support the College Bound Program	50,000
BRIC Arts \ Media \ Brklyn, Inc.	647 Fulton Street	Brooklyn	New York	11217	PC	to provide capacity building support for the Downtown Brooklyn Arts Alliance to further the organization's impact in the areas of advocacy, member services, and strengthening the cultural infrastructure of Downtown Brooklyn	25,000
Bronx Children's Museum	P.O. Box 1381	Bronx	New York	10451-9998	PC	to help support the Bronx Children's Museum as it moves from the pre-launch stage to the actual opening of its completed facility in the former Old Terminal Market Powerhouse	50,000
Bronx River Alliance, Inc.	One Bronx River Parkway	Bronx	New York	10462	PC	to help support the Bronx River Greenway Program, which helps to coordinate capital improvements and promote public use of the Greenway	65,000

Grantee Name	Address	City	State	Postal Code	Foundation Status of Recipient	Project Title	Amount Paid
Brooklyn Academy of Music, Inc.	Peter Jay Sharp Building, 30 Lafayette Avenue	Brooklyn	New York	11217-1486	PC	to help create an effective "BAM Virtual Season" distance-learning program and enhance BAM's online study guides for K-12 teachers	100,000
Brooklyn Botanic Garden Corporation	1000 Washington Avenue	Brooklyn	New York	11225-1099	PC	to help support the Garden Apprentice Program (GAP) over two years as it works to achieve youth development goals, integrate a new College Prep program, and introduce program improvements	50,000
Brooklyn Kindergarten Society	57 Willoughby Street, 4th Floor	Brooklyn	New York	11201	PC	to be divided as follow: \$75,000 each year to support BKS' early childhood centers, and an additional \$50,000 in year one to support the expansion of BKS' work with family child care providers and programming for adults and families in Weeksville Gardens	75,000
Brooklyn Public Library	10 Grand Army Plaza	Brooklyn	New York	11238-5619	PC	to launch Team Up to Read, a six-week family workshop series at 20 libraries and provide enhanced early literacy reference materials for parents in order to strengthen reading skills among children ages 5-9	96,000
Brooklyn Youth Chorus Academy, Inc.	179 Pacific Street	Brooklyn	New York	11201-6213	PC	to support the Choral Music Education and Performance Program and launch a School Management and Communications Initiative	75,000
Care for the Homeless	30 East 33rd Street, 5th Floor	New York	New York	10016-5337	PC	to expand the integrated model of condition-specific care management at the Susan's Place open access health center, integrating behavioral health diagnoses, with the primary goal of changing acute care utilization, improving patient engagement, and ultimately improving health outcomes	100,000
Catholic Charities Archdiocese of New York	1011 First Avenue	New York	New York	10022-4134	PC	divided as follows: \$140,000 to help strengthen and expand the provision of direct services to New Yorkers in need and build capacity across affiliated agencies, and \$25,000 as a special one-time contribution for initiatives in conjunction with the Catholic Charities Centennial	165,000
Center for Family Life in Sunset Park	443 39th Street	Brooklyn	New York	11232	PC	to help support the positive growth and development of underserved youth in Sunset Park through the acquisition of pre-professional arts skills in Life Lines Community Arts Project	50,000
Center for New York City Neighborhoods, Inc.	17 Battery Place, Suite 728	New York	New York	10004	PC	to help support foreclosure prevention services for homeowners and foster more integrated systems to promote and preserve affordable homeownership in New York City	100,000
Center for Urban Community Services, Inc.	198 East 121st Street	New York	New York	10035	PC	to provide a second year of capacity-building support to maximize billing efficiency under Medicaid Managed Care and other contracts in an effort to achieve a diversified funding base for medical and psychiatric services delivered to homeless and formerly homeless individuals	65,000
Citizen Schools, Inc.	308 Congress Street	Boston	Massachusetts	02210	PC	to help support the Citizen Schools Expanded Learning Time program in New York City	75,000
Citizens' Committee for Children of New York, Inc.	14 Wall Street, Suite 4E	New York	New York	10005	PC	to provide general operating support for CCC's work on behalf of New York City's children and youth	50,000
City Limits	394 Broadway, 4th Floor	New York	New York	10013	PC	to build a Customer Relationship Management (CRM) database and communication program that fuels the conversion of engaged readers to paid members and donors, expands outreach to new audiences and communities, and improves impact through targeted community engagement	35,000
City Parks Foundation, Inc.	830 Fifth Avenue	New York	New York	10065	PC	to support the Partnerships for Parks suite of programs to strengthen park stewardship across New York City	60,000
Classroom, Inc.	245 Fifth Avenue, 20th Floor	New York	New York	10016	PC	to help support Classroom Inc.'s work in inner-city Catholic schools	65,000

Grantee Name	Address	City	State	Postal Code	Foundation Status of Recipient	Project Title	Amount Paid
Columbia University in the City of New York/Miriam and Ira D. Wallach Art Gallery	926 Schermerhorn, MC 5502, 1190 Amsterdam Avenue	New York	New York	10027	PC	to complete a three-year capacity building project to create the Wallach Network of leading Manhattanville artists and community stakeholders and develop, pilot, implement, and begin to assess community-based arts and educational programming in the Wallach Gallery's new West Harlem location	26,000
Community Health Care Association of New York State	111 Broadway, Suite 1402	New York	New York	10006	PC	to enhance the reporting and data-analytics capabilities of the Center for Primary Care Informatics (CPCI) in preparation for value-based payment and a role supporting Independent Practice Associations (IPAs) comprised of Federally Qualified Health Centers (FQHCs)	35,000
Community Health Project, Inc. dba Callen-Lorde Community Health Center	356 West 18th Street	New York	New York	10011	PC	to support a project of the LGBTQ Services Collaborative to collect and analyze client data derived from a shared intake form across the three agencies with the aim of better addressing social determinants of health	75,000
Cool Culture, Inc.	80 Hanson Place Suite 605	Brooklyn	New York	11217	PC	to help support capacity-building activities to refine core competencies for Cool Culture staff, create new performance evaluation tools, and launch a professional development series to further integrate leadership development, outcomes-based thinking and collaboration across departments into the organization's culture and practice	23,000
Cooper Hewitt, Smithsonian Design Museum	2 East 91st Street	New York	New York	10128-0669	PC	to provide capacity building support to help the Cooper Hewitt to expand and deepen its design education programming for underserved audiences in New York City	75,000
Cornelia Connelly Center for Education	Cornelia Connelly Center, 220 East 4th Street	New York	New York	10009	PC	to provide general operating support for the Cornelia Connelly Center middle school and graduate support services	50,000
Council on the Environment, Inc. dba GrowNYC	100 Gold Street, Suite 3300	New York	New York	10038	PC	to help support their work on behalf of community gardens and green spaces	35,000
Cristo Rey New York High School	112 East 106th Street	New York	New York	10029	PC	to provide general support	75,000
Dance Theatre of Harlem, Inc.	466 West 152nd Street	New York	New York	10031-1814	PC	to provide capacity building support for Dance Theater of Harlem as it approaches its 50th Anniversary	75,000
Downtown Community Television Center, Inc.	87 Lafayette Street	New York	New York	10013-4410	PC	to support DCTV's free long-term intensive media arts training for underserved NYC youth	45,000
Early Steps, Inc.	540 East 76th Street	New York	New York	10021	PC	to provide a final grant in support of outreach to families of color about the benefits of an independent school education; counseling for applicant families through the admissions process; and workshops for applicant families and school administrators	35,000
East Harlem Tutorial Program, Inc.	2050 Second Avenue	New York	New York	10029	PC	to provide general operating support for EHTP's out-of-school-time programs	75,000
East Side House Settlement, Inc.	337 Alexander Avenue	Bronx	New York	10454	PC	to launch a pilot of the Post-Secondary Pathways (PSP) program	50,000
Enterprise Community Partners, Inc.	1 Whitehall Street, 11th Floor	New York	New York	10004	PC	to build capacity of residents and community-based organizations to engage and provide input in public housing preservation in New York, and to evaluate the early phases of the preservation process through the Rental Assistance Demonstration program	100,000
Entrepreneurial Ventures in Education (dba Summer Advantage USA)	1001 Marina Drive Suite 410	Quincy	Massachusetts	02171	PC	to provide support for a free, high-quality summer learning experience for children who attend New York City public schools in Brooklyn and Queens, including Zone 126	75,000
ExpandEDSchools	11 West 42nd Street, 3rd Floor	New York	New York	10036-8002	PC	to design and implement an intervention in the after-school hours that builds literacy skills in upper elementary school students (grades 4-5) at three NYC schools serving low-income communities	60,000
Federation of Protestant Welfare Agencies, Inc.	40 Broad Street, 5th Floor	New York	New York	10004	PC	to provide support for member programs and services, and for policy and advocacy on behalf of member agencies related to its mission to alleviate poverty and open doors to opportunity	60,000

Grantee Name	Address	City	State	Postal Code	Foundation Status of Recipient	Project Title	Amount Paid
Figure Skating in Harlem, Inc.	361 West 125th Street, 4th Floor	New York	New York	10027	PC	to support academic, leadership, and skating programs for low-income New York City girls over two years, and to help achieve capacity-building goals in fundraising and operations in the second phase of the grant period	40,000
Food Bank for New York City	39 Broadway, 10th Floor	New York	New York	10006	PC	to help support Food Bank for New York City's Free Tax Preparation Program	125,000
Food Bank for New York City	39 Broadway, 10th Floor	New York	New York	10006	PC	to help support Food Bank's New York City Free Tax Program	125,000
Friends of Van Cortlandt Park	80 Van Cortlandt Park S., Suite E1	Bronx	New York	10463	PC	to support the creation of the Van Cortlandt Park Stewardship Organization to guide the future of the park, support implementation of the 2034 Master Plan, and ensure adequate resources are raised and dedicated to the Park's operation and maintenance	40,000
Fund for the City of New York, Inc.	121 Sixth Avenue, 6th Floor	New York	New York	10013	PC	to help support Student Success Network, a Partner Project of the Fund for the City of New York	85,000
Fund for the City of New York, Inc.	121 Sixth Avenue, 6th Floor	New York	New York	10013	PC	to contribute to a pooled fund established to support the community-based partner agencies participating in Connections to Care, a NYC program that aims to build and expand mental illness prevention and treatment capacity	200,000
George Jackson Academy	104 Saint Mark's Place	New York	New York	10009	PC	to provide general operating support for this model elementary and middle school program for low-income boys in New York City	75,000
Gina Gibney Dance	280 Broadway	New York	New York	10007	PC	to provide capacity building support for a Marketing, Data and Transaction Initiative that will align institutional identity and streamline data collection and financial transaction systems to support fundraising efforts and financial and operational management of classes, rentals, programs and performances	50,000
Goddard Riverside Community Center	593 Columbus Avenue	New York	New York	10024	PC	to be divided as follows: \$125,000 each year to help increase the number of NYC students entering college and attaining degrees through direct counseling and support services and professional development for counselors; and an additional one-time contribution of \$50,000 in the first year to support the new position of Options Policy Associate	125,000
Good Shepherd Services	305 Seventh Avenue, 9th Floor	New York	New York	10001	PC	to help support Good Shepherd Services' cohort of seven afterschool programs in East New York and Bedford-Stuyvesant	100,000
Governance Matters, Inc.	WeWork, 315 W. 36th Street	New York	New York	10018	PC	to help provide capacity building support for the further development of Governance Matters' business, service, and staffing model	40,000
Graduate NYC!	16 Court Street, 4th Floor	Brooklyn	New York	11201	PC	to support the College Completion Innovation Fund (CCIF) of Graduate NYC!	100,000
Groundswell Community Mural Project, Inc.	540 President Street #1A	Brooklyn	New York	11215	PC	to underwrite the afterschool programs and summer intensives, which provide youth the opportunity to create public art within their communities and develop 21st-century skills, and to help support the completion of a strategic plan	50,000
Harlem Academy	1330 Fifth Avenue	New York	New York	10026	PC	to provide general support for this academically rigorous independent school	65,000
Harlem RBI, Inc. dba DREAM	1991 Second Avenue	New York	New York	10029	PC	to help ensure that out-of-school programs in East Harlem and the South Bronx continue to provide academic support and college access services to elementary, middle school, high school, and college students	75,000
Healthy Humor, Inc.	17 State Street, Suite 4000	New York	New York	10004	PC	to provide infrastructure support during Healthy Humor's start-up period and to strengthen its capacity to sustain and expand its reach into New York City pediatric hospitals, nursing homes, and other community venues	75,000
Hot Bread Kitchen Ltd	1590 Park Avenue, Box #1	New York	New York	10029	PC	to provide capacity-building support to help strengthen and expand Hot Bread Kitchen's bakery operations	30,000
Hudson River Community Sailing	P.O. Box 20677	New York	New York	10011	PC	to strengthen engagement in and outcomes from its Youth Development Programs	30,000

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iMentor	30 Broad Street, 9th Floor	New York	New York	10004	PC	to support iMentor's New York City program designed to create pathways for low-income youth to college enrollment, persistence, and completion	100,000
Inner-City Scholarship Fund, Inc.	1011 First Avenue, Suite 1800	New York	New York	10022-4134	PC	to help support the Job Opportunities Program (JOP), which provides job-readiness workshops, college-preparation mentorships, and summer internships for highly motivated, low-income high school juniors and seniors from inner-city Catholic schools	35,000
Institute for Community Living, Inc.	125 Broad Street, 3rd Fl.	New York	New York	10004	PC	to support the development and implementation of a model of integrated behavioral and primary health care -- to be delivered by two co-located agencies working in partnership -- at a new East New York Health Hub	125,000
Jazz at Lincoln Center, Inc.	3 Columbus Circle, Suite 1200	New York	New York	10019	PC	to help support the Middle School Jazz Academy and continue work with MSJA alumni	60,000
Jewish Community Council of Greater Coney Island, Inc.	3001 West 37th Street	Brooklyn	New York	11224-1479	PC	to support capacity building and program development aimed at leveraging private and public grants and contracts in support of programs for vulnerable populations	50,000
Jewish Home Lifecare Manhattan	120 West 106th Street	New York	New York	10025	PC	to support the Geriatric Career Development program and its work to enhance the overall academic, college, and workforce preparation of under-served NYC youth	60,000
JobsFirstNYC	11 Park Place, Suite 1602	New York	New York	10007	PC	to advance demand-driven training and employment initiatives, enhance employer partnerships, and connect more young people to jobs through the Lower East Side Employment Network (LESEN) and the Place-Based Young Adult Workforce Initiative	75,000
Lawyers Alliance for New York	171 Madison Avenue, 6th Floor	New York	New York	10016	PC	to provide business and transactional legal services to nonprofits, including those working in areas of mutual interest to the Altman Foundation and Lawyers Alliance	30,000
Legal Outreach, Inc.	36-14 35th Street	Long Island City	New York	11106	PC	to help support the summer Law and Justice Institute for rising ninth graders and the year-round, multi-faceted, four-year College Bound program for vulnerable and under-served high school students	100,000
Madison Square Boys & Girls Club, Inc.	733 Third Avenue, 2nd Floor	New York	New York	10017	PC	to help support the Explorers Academy afterschool program and efforts to refine and evaluate instructional approaches to preventing summer learning loss	75,000
Make the Road New York	301 Grove Street	Brooklyn	New York	11237	PC	to support services, counseling, public education, and strategies to protect and support members and constituent communities, helping to respond to concerns related to immigration status and/or health insurance coverage	100,000
Medicare Rights Center, Inc.	266 West 37th Street, 3rd Floor	New York	New York	10018	PC	to help build fundraising, marketing, and related communications capacity, with the aim of increasing earned revenue, individual giving, and the visibility and resources needed to advocate effectively for all people who depend on Medicare	100,000
Mount Sinai Hospital/Mount Sinai Adolescent Health Center	320 East 94th Street, 2nd Floor	New York	New York	10128	PC	to test a psycho-social and behavioral health intake assessment instrument designed to improve adolescent health care in an urban community health center practice	40,000
Neighborhood Housing Services of New York City, Inc.	307 West 36th Street, 12th Floor	New York	New York	10018	PC	to enhance NYSNYC's capacity to preserve limited-equity housing cooperatives as a source of affordable homeownership opportunity for low-income families throughout New York City	75,000
Neighborhood Trust Financial Partners, Inc.	530 West 166th St 4 Floor	New York	New York	10032	PC	to help support the Financial Empowerment Integration Model	60,000
Neighborhoods First Fund for Community Planning	c/o New York Foundation, 10 East 34th Street, 10th Floor	New York	New York	10016	PF	to help support Neighborhoods First Fund for Community Planning, a donor collaborative sponsored by the New York Foundation to improve community-based planning capacity in neighborhoods that are likely to be considered for rezoning and other development initiatives	100,000

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New Heights Youth, Inc.	2472 Broadway, PMB 112	New York	New York	10025	PC	to help support College Bound, a year-round high school and college preparatory program serving student-athletes in grades 4-12, and Career Assist, a college completion initiative	40,000
New York City Employment and Training Coalition, Inc.	121 Avenue of the Americas, 6th Floor	New York	New York	10013	PC	to provide ongoing communications and convening services to member organizations and the workforce community while building out its five-year strategic vision	35,000
New York Early Childhood Professional Development Institute	16 Court Street, 31st Floor	Brooklyn	New York	11241	PC	to help support the Early Childhood Leadership Initiative and provide career support and professional development to early childhood program leaders and directors in New York City	100,000
New York Interscholar Association, Inc.	260 West 78th Street, Suite 706	New York	New York	10024	PC	to support the Faculty Diversity Search program, which identifies and recruits faculty and administrators of color and other underrepresented minorities to teach and work in the New York independent school community	45,000
New York Lawyers for the Public Interest, Inc.	151 West 30th Street, 11th Floor	New York	New York	10001-4007	PC	to support systemic reform and effective representation of seriously ill immigrants through a continuum of interventions	100,000
New Yorkers for Parks	The Arthur Ross Center for Parks and Open Spaces 55 Broad Street, 23rd Floor	New York	New York	10004	PC	to support Planning for Open Space Equity, an applied research initiative to develop and vet open space metrics, apply them to community planning efforts, and shape policy	60,000
Nonprofit Coordinating Committee of New York, Inc.	135 West 36th Street, 15th Floor	New York	New York	10018	PC	to leverage NPCC's new leadership to improve and expand programs, services, and benefits, thereby strengthening and improving New York nonprofits and their management practices	30,000
Notre Dame School of Manhattan	327 West 13th Street	New York	New York	10014	PC	to create a Facilitator of Mission and Board Development position responsible for identifying and bringing on new board members and strengthening strategic planning and fundraising	50,000
NYC Salt, Inc.	214 West 29th Street, Suite 1202	New York	New York	10001	PC	to provide capacity building support for long-term sustainability and growth in order to connect more low-income, immigrant NYC youth to intensive high-quality pre-professional arts instruction and post-secondary and career opportunities in photography	30,000
OneGoal	55 Exchange Place Suite 503	New York	New York	10005	PC	to support OneGoal's expansion in New York City schools	50,000
Orchestra of St. Luke's/St. Luke's Chamber Ensemble, Inc.	450 West 37th Street, Suite 502	New York	New York	10018	PC	to help strengthen the programming and support the strategic growth of the Youth Orchestra of St. Luke's, an intensive afterschool instrumental learning program in the Hell's Kitchen area of Manhattan	35,000
Orpheus Chamber Orchestra, Inc.	490 Riverside Drive, 11th Floor	New York	New York	10027-5788	PC	to provide capacity building support to help develop and implement the Orpheus Chamber Orchestra's first comprehensive strategic plan	50,000
Paraprofessional Healthcare Institute, Inc.	400 East Fordham Road, 11th Floor	Bronx	New York	10458	PC	to develop, implement, and promote best practices and policies that strengthen long-term care services and improve direct-care jobs in New York and beyond	100,000
Park Avenue Armory	643 Park Avenue	New York	New York	10065	PC	to provide capacity building support for the execution and expansion of complex unconventional "only at the Armory" productions and programming	75,000
Peter Westbrook Foundation, Inc.	G.P.O. Box 7554	New York	New York	10116	PC	to provide program support for this youth development program anchored by the sport of fencing	35,000
Philanthropy New York, Inc.	1500 Broadway, 7th Floor	New York	New York	10036	PC	to help provide general support	17,350
Phipps Neighborhoods, Inc.	902 Broadway, 13th Floor	New York	New York	10010	PC	to create an expanded network of healthcare partners for the Career Network: Healthcare program serving out-of-school youth in low-income neighborhoods in the Bronx	40,000
Power of Two	400 Rockaway Avenue, Suite 2	Brooklyn	New York	11212	PC	to provide general operating support for Power of Two to serve infants and their primary caregivers through a short-term, evidence-based home visiting program, Attachment and Bio-behavioral Catch-Up (ABC)	75,000

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ProPublica	155 Avenue of the Americas, 13th floor	New York	New York	10013	PC	to help support investigative journalism on New York's public institutions, including accountability reporting on policies, practices, and program implementation with the goal of stimulating positive change	30,000
Prospect Park Alliance, Inc.	95 Prospect Park West	Brooklyn	New York	11215	PC	to help underwrite a community engagement project designed to solicit stakeholder input for the rehabilitation of Prospect Park's Rose Garden, as part of the next phase of Prospect Park Alliance's strategic planning process	50,000
Publicolor, Inc.	20 West 36 Street 9th Floor	New York	New York	10018	PC	to help support the COLOR Club, Next Steps, and Summer Design Studio programs	45,000
Queens Community House, Inc.	108-25 62nd Drive	Queens	New York	11375	PC	for capacity building priorities, including board development and a needs assessment to help inform its work in the Pomonok Gardens community	40,000
Queens Council on the Arts, Inc.	37-11 35th Avenue	Astoria	New York	11101	PC	to help support the High School to Art School (HS2AS) initiative	25,000
Queens Museum of Art (dba Queens Museum)	New York City Building, Flushing Meadows Corona Park	Queens	New York	11368-3398	PC	to renew support for the Museum's New New Yorkers arts and literacy initiative	100,000
Read Alliance	80 Maiden Lane, 11th Floor	New York	New York	10038	PC	to provide general support for READ's early literacy work in New York City	100,000
Restaurant Opportunities Centers United, Inc.	275 Seventh Avenue, Suite 1703	New York	New York	10001	PC	to help support the Restaurant Opportunities Center - New York (ROC-NY) Making the High Road: Restaurant Workforce Development Partnership	40,000
Riders Alliance	121 Sixth Avenue, 6th Floor	New York	New York	10013	PC	to build additional capacity within the Riders Alliance for disseminating the findings of recent studies of the economic impact of transit delays on New York City and for advocating for better subway and bus service and a stronger public investment in mass transit	60,000
Rocking the Boat, Inc.	812 Edgewater Road	Bronx	New York	10474	PC	to provide general operating support for this youth development organization that offers dynamic educational activities to middle-school, high-school, and college-aged young people and their communities in the South Bronx	50,000
Roundabout Theatre Company, Inc.	231 W39th St 12 Fl	New York	New York	10018	PC	to help create pathways for young adults into technical theatre training, professional mentorships, and employment	50,000
Row New York, Inc.	252 West 37th Street, 4th Floor	New York	New York	10018	PC	to provide general operating support for rowing and academic programs in New York City	60,000
Saint David's School	12 East 89th Street	New York	New York	10128-0678	PC	for a special one-time only contribution for the Ralph E. O'Connell Memorial Fund	10,000
ScriptEd	85 Broad Street, 17th Floor	New York	New York	10004	PC	to support ScriptEd's New York City-based pipeline of programming	50,000
SeaChange Capital Partners, Inc.	1385 Broadway, 23rd Floor	New York	New York	10018	PC	to renew participation in New York Merger, Acquisition, and Collaboration Fund (NYMAC), which encourages and supports mergers, acquisitions, and other types of formal, long-term collaborations between nonprofit organizations serving New York City	75,000
Service Program for Older People, Inc.	302 West 91st Street	New York	New York	10024	PC	to support model refinement and the documentation of outcomes in this partnership effort to provide coordinated physical and mental health care to homebound seniors	50,000
Single Stop USA, Inc.	123 William St, Suite 901	New York	New York	10038	PC	to increase access to benefits assistance programs for eligible, low-income New Yorkers through the development, pilot testing, and full implementation of a central technology platform that will facilitate eligibility screening and data tracking within the Start by Asking initiative and other strategic efforts to target eligible potential applicants	75,000
Sphinx Organization, Inc.	400 Renaissance Center, Suite 2550	Detroit	Michigan	48243	PC	to support and expand the capacity and sustainability of the Sphinx Organization's New York partnerships, programming, and impact	25,000



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Sponsors for Educational Opportunity, Inc.	55 Exchange Place, Suite 601	New York	New York	10005	PC	to continue support for SEO's "OpportunityX2" expansion initiative in New York	100,000
Staten Island Children's Museum	1000 Richmond Terrace	Staten Island	New York	10301-1181	PC	to help support the Museum Intern and Ambassador Program for teens	25,000
STRIVE International Inc.	205 East 122 Street, 3rd floor	New York	New York	10035	PC	to help support enhancements and optimization within a new performance management system, associated professional development, and the use of advanced system features to inform programmatic decision-making	37,500
Student/Sponsor Partnership, Inc.	424 Madison Avenue, Suite 1002	New York	New York	10017	PC	to help support the College and Career Program	50,000
Summer on the Hill	4400 Tibbett Avenue	Bronx	New York	10471	PC	to provide high-quality education and guidance on school choices to high-achieving, low-income public school students in grades 3 - 12 from the Bronx and Upper Manhattan	50,000
Sunnyside Community Services, Inc.	43-31 39th Street	Sunnyside	New York	11104	PC	to support the introduction of one-on-one coaching for home health attendants assigned to clients with Alzheimer's Disease/dementia	65,000
Support Center for Nonprofit Management, Inc.	32 Old Slip, 24th Floor	New York	New York	10005	PC	to help provide capacity building services to New York City nonprofits in the areas of change consulting, professional development, and executive search and transition management	50,000
Supportive Housing Network of New York, Inc.	247 West 37th Street, 18th Fl.	New York	New York	10018	PC	to identify and promote policies and practices with the potential to maximize health care resources in supportive housing	35,000
Teachers College, Columbia University	525 West 120th Street, Box 125	New York	New York	10027-6696	PC	to help diversify and strengthen faculty and administrators of color in independent and nonpublic New York City schools through participation in the Klingenstein Center master's degree programs and post-participation in an online coaching program	60,000
The Association for Neighborhood & Housing Development, Inc.	50 Broad Street, Suite 1402	New York	New York	10004	PC	to help promote the creation and preservation of affordable housing in New York City	70,000
The B. E. L. L. Foundation, Inc.	60 Clayton St	Dorchester	Massachusetts	02122	PC	to support BELL's technical assistance partnership with the Office of Community Schools at the New York City Department of Education for the 2017 Summer in the City program, which seeks to serve approximately 400 scholars at 10 Community Schools in New York City	100,000
The Center for Arts Education, Inc.	266 West 37th Street, 9th Floor	New York	New York	10018	PC	to help develop and launch ArtsEdMap, an easy-to-use, multi-lingual mapping tool, designed to provide access to New York City public schools' arts-in-education data and information; and toward the first phase of a collective impact initiative to expand arts learning in one school district in Central Brooklyn	75,000
The Cooper Union for the Advancement of Science and Art	30 Cooper Square	New York	New York	10003-7120	PC	to support the Saturday and Outreach Programs	60,000
The Council on the Arts and Humanities for Staten Island, Inc.	P.O. Box 50197	Staten Island	New York	10305	PC	to provide training in audience and professional development (including marketing, diversity, program development, fundraising, and community building) for Staten Island-based arts organizations to help them reach underserved audiences, including those not usually engaged with the arts	50,000
The Eagle Academy Foundation, Inc.	31 West 125th Street, 4th Floor	New York	New York	10027	PC	to support Eagle Academies' extended learning and college readiness programming	75,000
The East Harlem School at Exodus House	309 East 103 Street	New York	New York	10029	PC	to provide general operating support	50,000
The Foundation Center	32 Old Slip, 24th Floor	New York	New York	10005	PC	to provide general support for the Foundation Center's work in New York City	5,000
The Fund for Public Schools, Inc.	52 Chambers Street, Room 305	New York	New York	10007	PC	to support the expansion of NYC Pre-K Explore, a comprehensive, two-year professional learning track with specialized training for teachers and site leaders to implement a research-based curriculum in Pre-K for All classrooms across the city	175,000

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The Grace Opportunity Project	50 Cooper Square, 3rd Floor	New York	New York	10003	PC	to provide general operating support for the GO Project's year-round educational programming for academically struggling public school students K-8	75,000
The Hispanic Federation, Inc.	55 Exchange Place, 5th Floor	New York	New York	10005	PC	to support a fund subsidizing application fees for financially needy immigrant New Yorkers who are eligible to apply for renewed work authorization under the federal Deferred Action for Childhood Arrivals program	30,000
The HOPE Program Inc.	One Smith Street	Brooklyn	New York	11201	PC	to help support a job placement program to help New Yorkers living in poverty achieve economic self-sufficiency	40,000
The Horticultural Society of New York, Inc.	148 West 37th Street, 13th Floor	New York	New York	10018	PC	to help support the Neighborhood Plaza Partnership program's assistance to community-based organizations managing public plazas on behalf of the City of New York	50,000
The Institute for Family Health	2006 Madison Avenue	New York	New York	10035	PC	to assess the impact on patient well-being and provider behavior of systematic screening for social determinants of health at a primary care center in the South Bronx	65,000
The Metropolitan Museum of Art	1000 Fifth Avenue	New York	New York	10028-0198	PC	to help bring high-quality arts and cultural activities to underserved P-12 NYC students by training educators across disciplines, integrating new training strategies, and documenting changes in classroom practice	50,000
The Museum of the City of New York, Inc.	1220 Fifth Avenue	New York	New York	10029	PC	to provide capacity building support in the areas of development and marketing and communications	100,000
The New School/Center for New York City Affairs	72 Fifth Avenue, 6th Floor	New York	New York	10011	PC	to support reporting, policy analysis, and advocacy on the under-capacity of children's behavioral health services and to inform implementation of NYS's plan to strengthen and enhance these services through Medicaid redesign	40,000
The New York Academy of Medicine	1216 Fifth Avenue	New York	New York	10029-5293	PC	to conduct and report on the results of an applied research study examining best practices, recurrent challenges, and lessons learned in an effort to forge sustainable partnerships between hospitals/health systems and community-based organizations/providers	100,000
The New York Botanical Garden	2900 Southern Blvd.	Bronx	New York	10458-5126	PC	to help support the Children's Education program	75,000
The New York Community Trust	909 Third Avenue 22nd Floor	New York	New York	10022	PC	to support Early Childhood Partners NYC, a collaborative funding network dedicated to ensuring that all NYC children enter kindergarten prepared for lifelong success	100,000
The New York Community Trust	909 Third Avenue 22nd Floor	New York	New York	10022	PC	to support capacity-building efforts of community based, immigrant-led nonprofits in New York City through sub-grants from the Fund for New Citizens	50,000
The New York Community Trust	909 Third Avenue 22nd Floor	New York	New York	10022	PC	to help support the New York City Workforce Development Fund.	75,000
The New York Opportunity Network, Inc. dba The Opportunity Network	85 Broad Street, 6th Floor	New York	New York	10004	PC	for general operating support to help provide low-income public high school students with access to career development training, professional networks, and competitive colleges	75,000
The New York Public Library	445 Fifth Avenue Fourth Floor	New York	New York	10018-2788	PC	to support programs and services at NYPL's Adult Learning Centers (ALCs), including free English language and literacy instruction and citizenship services for members of New York City's at-risk immigrant population	100,000
The Parent-Child Home Program, Inc.	1415 Kellum Place, Suite 101	Garden City	New York	11530-1690	PC	to help support implementation of the Parent-Child Home Program with family child care providers in New York City and an evaluation of the PCHP for Family Childcare Care model	100,000
The Partnership for Inner-City Education	1011 First Avenue, 18th Floor	New York	New York	10022	PC	to support the continued implementation of a comprehensive academic plan across the Partnership's network of six schools (Pre-K through Grade 8) in Harlem and the South Bronx	50,000
The Posse Foundation, Inc.	14 Wall Street, Suite 8A-60	New York	New York	10005	PC	to help support the Posse New York STEM Program	50,000

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The Queens Borough Public Library	89-11 Merrick Boulevard	Jamaica	New York	11432	PC	to provide support for two of the Queens Borough Public Library's most crucial programs: Kickoff to Kindergarten (K2K) and English for Speakers of Other Languages ( ESOL)	125,000
The Studio Museum in Harlem	144 West 125th Street	New York	New York	10027	PC	To help revitalize the Museum's technology infrastructure and website with the goal of strengthening communications, content delivery, and audience engagement as the Museum prepares for the temporary re-siting of its programming (the INHARLEM project) and the creation of its new building	100,000
Union Settlement Association, Inc.	237 East 104th Street	New York	New York	10029	PC	to provide time-limited support for key programs serving college-bound and disconnected youth, preschool children, and senior citizens	50,000
United Hospital Fund of New York	1411 Broadway, 12th Floor	New York	New York	10018-3496	PC	to support the Partnerships for Early Childhood Development initiative that aims to strengthen clinical-community partnerships focused on addressing social determinants of health in early childhood	125,000
United Neighborhood Houses of New York, Inc.	45 Broadway Suite 2210	New York	New York	10006	PC	to provide \$50,000 in general operating support for policy initiatives and \$25,000 in support of work to facilitate program innovation and to provide a range of member services designed to build the capacity of NYC settlement houses	75,000
Urban Pathways, Inc.	575 Eighth Avenue 16th Floor	New York	New York	10018	PC	over fifteen months, to support the second phase of a project aiming to demonstrate the benefits of providing on-site health and wellness education and support for formerly homeless adults living in supportive housing residences	100,000
Wave Hill Incorporated	675 West 252nd Street	Bronx	New York	10471-2899	PC	to help support the initial implementation of Wave Hill's Strategic Plan	50,000
Women's Housing and Economic Development Corporation	50 East 168th Street	Bronx	New York	10452	PC	to strengthen program evaluation practices and develop an evaluation tool that can more accurately document service quality and improvements in home-based childcare settings	50,000
Woodlawn Conservancy, Inc.	Woodlawn Conservancy, Inc. 4199 Webster Avenue	Bronx	New York	10470	PC	to help support the Woodlawn Cemetery training program in stone masonry and historic preservation	40,000
Fund for the City of New York (for Workforce Professionals Training Institute)	11 Park Place, Suite 701	New York	New York	10007	PC	to provide support for training, consulting, and field-building and communications initiatives to strengthen workforce development programs, organizations, and systems in New York City	75,000
YMCA of Greater New York	5 West 63rd Street, 6th Floor	New York	New York	10023	PC	to support Y Roads' comprehensive mix of services, including workforce development training, high school equivalency classes, mental and behavioral health counseling, and job placement assistance for opportunity youth	75,000
Young Invincibles	1411 K St NW, Suite 400	Washington	District of Columbia	20005	PC	to support research and policy analysis related to access and equity in higher education and YI's work with #DegreesNYC	35,000
Youth Development Institute	22 Cortlandt Street, 33rd Floor	New York	New York	10007	PC	to help support the Career Internship Network	35,000
							10,834,850
						Matching Grants - See Statement 18A	141,983
						Grants and Contributions Paid During the Year	\$ 10,976,833

ALTMAN FOUNDATION  
MATCHING GRANTS PAID  
DECEMBER 31, 2017

Grantee Name	Address	Amount Paid
A Better Chance	253 W 35th St, 6 Floor	New York, NY 10001 \$ 375
Ballet Theatre Foundation	890 Broadway	New York, NY 10003 6,000
Binghamton University Foundati	PO Box 6005	Binghamton, NY 13902-6005 1,500
Boyce Thompson Institute	533 Tower Road	Ithaca, NY 14853 1,911
Brooklyn Academy of Music, Inc	30 Lafayette Avenue	Brooklyn, NY 11217 3,000
Burke Medical Research Institute	785 Mamaroneck Ave	White Plains, NY 10605 3,750
Burke Rehabilitation Hospital	785 Mamaroneck Hospital	White Plains, NY 10605 6,750
Canterbury Choral Society, Inc	2 East 90th St	New York, NY 10128 5,279
Catholic Communal Fund of the Archdiocese of New York Inc	1011 First Avenue, 14th Floor	New York, NY 10022 15,000
Catskill Mountain Keeper	PO Box 1000	Livingston Manor, NY 12759 1,500
Center for Migration Studies	307 East 60th Street	New York, NY 10022 600
Church of the Resurrection	910 Boston Post Road	Rye, NY 10580 375
Columbia Business School	33 West 60th Street	New York, NY 10023 600
Community Funds, Inc.	909 Third Avenue	New York, NY 10022 14,965
Convent of the Sacred Heart	1 East 91st Street	New York, NY 10128 150
DiscNY Incorporated	251 7th Street	Brooklyn, NY 11215 375
Harvest Home Farmer's Market	104-106 E 126th Street Unit 4	New York, NY 10035 1,500
LongHouse Reserve	133 Hands Creek Road	East Hampton, NY, 11937 1,500
Margaret Tietz Nursing and Rehabilitation Center	16411 Chapin Pkwy	Jamaica, NY 11432 150
New Destiny Housing Corporation	12 West 37th Street	New York, NY 10018 375
New York Academy of Medicine	1216 5th avenue	New York, NY 11204 1,500
New York on Tech	25 Broadway	New York, NY 10004 375
New York Public Radio	160 Varick Street	New York, NY 10013 1,590
Part of the Solution	2759 Webster Avenue	Bronx, NY 10458-3708 750
Pelham Arts Center	155 Fifth Avenue	Pelham, NY 10803 150
Planned Parenthood of NYC	26 Bleecker Street	New York, NY 10012 3,000
Point Breeze Fire Dept., Inc.	1 Firemen's Plaza	Breezy Point, NY 11697 600
Port Chester Carver Center	400 Westchester Avenue	Port Chester, NY 10573 450
Public Health Solutions	40 Worth St	New York, NY 10013 3,000
Rockaway Point Volunteer	PO Box 333	Fort Tilden, NY 11695 600
Saint Davids School	12 East 89th Street	New York, NY 10128-0601 150
Scenic Hudson	1 Civic Center Plaza Suite 200	Poughkeepsie, NY 12601 2,250
Search Dog Foundation	6800 Wheeler Canyon Road	Santa Paula, CA 93060 1,500
South Nassau Communities Hospital	P.O. Box 843	Baldwin, NY 11510-9815 600
Sponsors for Educational Opportunity	55 Exchange Place	New York, NY 10005 9,750
St. Joseph's College	245 Clinton Avenue	Brooklyn, NY 11205 15,000
St. Thomas Church	1 West 53rd St.	New York, NY 10019 14,738
Storm King Art Center	1 Museum Road	New Windsor, NY 12553 3,750
The Leukemia and Lymphoma Society	3 International Drive	Rye Brook, NY 10573 450
The Mount Sinai Hospital	One Gustave L. Levy Place	New York, NY 10029 2,700
The Reformed Church of Bronxville	180 Pondfield Road	Bronxville, NY 10708 6,300
The Victor D'amico Institute of Art	Po Box 1266	Amagansett, NY 11930 375
United Nations International School	24-50 F.D.R. Drive	New York, NY 10010 6,000
Visions/Services for the Blind	500 Greenwich Street Suite 302	New York, NY 10013 750
	<b>Total Matching Grants</b>	<b>\$ 141,983</b>

Altman Foundation							
Part XV Supplementary Information							
Line 3b Grants Approved for Future Payments							
December 31, 2017							
Recipient	Address	City	State Name	Postal Code	Foundation Status of Recipient	Purpose	Amount Payable as of 12/31/2017
Alvin Ailey Dance Foundation, Inc.	The Joan Weill Center for Dance, 405 West 55th Street	New York	New York	10019-4402	PC	to support The Ailey School Scholarship Program and The Ailey Athletic Boys Program	30,000
Alzheimer's Disease and Related Disorders, New York City, Inc. dba CaringKind, The Heart of Alzheimer's Caregiving	360 Lexington Avenue, 4th Floor	New York	New York	10017	PC	to support a Dementia Care Training for Professional Caregivers program	35,000
Baryshnikov Arts Center	450 W. 37th Street	New York	New York	10018	PC	to help provide capacity building support for board and fund development and community engagement	50,000
Bottom Line, Inc.	44 Court Street, Suite 300	Brooklyn	New York	11201	PC	to help support Bottom Line's growing College Success Program	100,000
BRIC Arts \ Media \ Brklyn, Inc.	647 Fulton Street	Brooklyn	New York	11217	PC	to provide capacity building support for the Downtown Brooklyn Arts Alliance to further the organization's impact in the areas of advocacy, member services, and strengthening the cultural infrastructure of Downtown Brooklyn	25,000
Bronx Children's Museum	P.O. Box 1381	Bronx	New York	10451-9998	PC	to help support the Bronx Children's Museum as it moves from the pre-launch stage to the actual opening of its completed facility in the former Old Terminal Market Powerhouse	50,000
Brooklyn Botanic Garden Corporation	1000 Washington Avenue	Brooklyn	New York	11225-1099	PC	to help support the Garden Apprentice Program (GAP) over two years as it works to achieve youth development goals, integrate a new College Prep program, and introduce program improvements	50,000
City Parks Foundation, Inc.	830 Fifth Avenue	New York	New York	10065	PC	to support the Partnerships for Parks suite of programs to strengthen park stewardship across New York City	60,000
Cooper Hewitt, Smithsonian Design Museum	2 East 91st Street	New York	New York	10128-0669	PC	to provide capacity building support to help the Cooper Hewitt to expand and deepen its design education programming for underserved audiences in New York City	150,000
Early Steps, Inc.	540 East 76th Street	New York	New York	10021	PC	to provide a final grant in support of outreach to families of color about the benefits of an independent school education; counseling for applicant families through the admissions process; and workshops for applicant families and school administrators	35,000
East Harlem Tutorial Program, Inc.	2050 Second Avenue	New York	New York	10029	PC	to provide general operating support for EHTP's out-of-school-time programs	75,000
Figure Skating in Harlem, Inc.	361 West 125th Street, 4th Floor	New York	New York	10027	PC	to support academic, leadership, and skating programs for low-income New York City girls over two years, and to help achieve capacity-building goals in fundraising and operations in the second phase of the grant period	80,000
George Jackson Academy	104 Saint Mark's Place	New York	New York	10009	PC	to provide general operating support for this model elementary and middle school program for low-income boys in New York City	75,000

Recipient	Address	City	State Name	Postal Code	Foundation Status of Recipient	Purpose	Amount Payable as of 12/31/2017
Harlem Academy	1330 Fifth Avenue	New York	New York	10026	PC	to provide general support for this academically rigorous independent school	65,000
Harlem RBI, Inc. dba DREAM	1991 Second Avenue	New York	New York	10029	PC	to help ensure that out-of-school programs in East Harlem and the South Bronx continue to provide academic support and college access services to elementary, middle school, high school, and college students	75,000
Healthy Humor, Inc.	17 State Street, Suite 4000	New York	New York	10004	PC	to provide infrastructure support during Healthy Humor's start-up period and to strengthen its capacity to sustain and expand its reach into New York City pediatric hospitals, nursing homes, and other community venues	25,000
JobsFirstNYC	11 Park Place, Suite 1602	New York	New York	10007	PC	to advance demand-driven training and employment initiatives, enhance employer partnerships, and connect more young people to jobs through the Lower East Side Employment Network (LESEN) and the Place-Based Young Adult Workforce Initiative	75,000
Neighborhood Housing Services of New York City, Inc.	307 West 36th Street, 12th Floor	New York	New York	10018	PC	to enhance NHSNYC's capacity to preserve limited-equity housing cooperatives as a source of affordable homeownership opportunity for low-income families throughout New York City	75,000
New Yorkers for Parks	The Arthur Ross Center for Parks and Open Spaces, 55 Broad Street, 23rd Floor	New York	New York	10004	PC	to support Planning for Open Space Equity, an applied research initiative to develop and vet open space metrics, apply them to community planning efforts, and shape policy	60,000
NYC Salt, Inc.	214 West 29th Street, Suite 1202	New York	New York	10001	PC	to provide capacity building support for long-term sustainability and growth in order to connect more low-income, immigrant NYC youth to intensive high-quality pre-professional arts instruction and post-secondary and career opportunities in photography	30,000
Orpheus Chamber Orchestra, Inc.	490 Riverside Drive, 11th Floor	New York	New York	10027-5788	PC	to provide capacity building support to help develop and implement the Orpheus Chamber Orchestra's first comprehensive strategic plan	50,000
ProPublica	155 Avenue of the Americas, 13th floor	New York	New York	10013	PC	to help support investigative journalism on New York's public institutions, including accountability reporting on policies, practices, and program implementation with the goal of stimulating positive change	30,000
Prospect Park Alliance, Inc.	95 Prospect Park West	Brooklyn	New York	11215	PC	to help underwrite a community engagement project designed to solicit stakeholder input for the rehabilitation of Prospect Park's Rose Garden, as part of the next phase of Prospect Park Alliance's strategic planning process	50,000
Publicolor, Inc.	20 West 36 Street, 9th Floor	New York	New York	10018	PC	to help support the COLOR Club, Next Steps, and Summer Design Studio programs	45,000

Recipient	Address	City	State Name	Postal Code	Foundation Status of Recipient	Purpose	Amount Payable as of 12/31/2017
Rocking the Boat, Inc.	812 Edgewater Road	Bronx	New York	10474	PC	to provide general operating support for this youth development organization that offers dynamic educational activities to middle-school, high-school, and college-aged young people and their communities in the South Bronx	50,000
Roundabout Theatre Company, Inc.	231 W39th St 12 Fl	New York	New York	10018	PC	to help create pathways for young adults into technical theatre training, professional mentorships, and employment	50,000
Sponsors for Educational Opportunity, Inc.	55 Exchange Place, Suite 601	New York	New York	10005	PC	to continue support for SEO's "OpportunityX2" expansion initiative in New York	100,000
The Bronx Museum of the Arts	1040 Grand Concourse	Bronx	New York	10456-3999	PC	to help upgrade and integrate the Bronx Museum's digital technologies	50,000
The Council on the Arts and Humanities for Staten Island, Inc.	P.O. Box 50197	Staten Island	New York	10305	PC	to provide training in audience and professional development (including marketing, diversity, program development, fundraising, and community building) for Staten Island-based arts organizations to help them reach underserved audiences, including those not usually engaged with the arts	50,000
The Metropolitan Museum of Art	1000 Fifth Avenue	New York	New York	10028-0198	PC	to help bring high-quality arts and cultural activities to underserved P-12 NYC students by training educators across disciplines, integrating new training strategies, and documenting changes in classroom practice	50,000
The Museum of the City of New York, Inc.	1220 Fifth Avenue	New York	New York	10029	PC	to provide capacity building support in the areas of development and marketing and communications	100,000
The New York Botanical Garden	2900 Southern Blvd.	Bronx	New York	10458-5126	PC	to help support the Children's Education program	50,000
The New York Opportunity Network, Inc. dba The Opportunity Network	85 Broad Street, 6th Floor	New York	New York	10004	PC	for general operating support to help provide low-income public high school students with access to career development training, professional networks, and competitive colleges	75,000
Wave Hill Incorporated	675 West 252nd Street	Bronx	New York	10471-2899	PC	to help support the initial implementation of Wave Hill's Strategic Plan	50,000
<b>Total Grants Approved for Future Payments</b>							<b>\$ 2,020,000</b>

Altman Foundation  
**Form 990PF: Part II - Line 10b**  
**Schedule of Investments-Common Stock**  
**For the Year Ended December 31, 2017**

EIN #: 13-1623879

Number of Shares	Security/Description	Market Value
12,487.00	ACTIVISION BLIZZARD INC COM STK	790,677
1,150.00	ADOBE SYS INC COM	201,526
12,177.00	ADR LVMH MOET HENNESSY LOUIS VUITTON ADR	714,790
5,986.00	ADR TENCENT HLDGS LTD ADR	310,793
4,720.00	ADR WNS HLDGS LTD SPONSORED ADR	189,414
1,305.00	ALNYLAM PHARMACEUTICALS INC COM	165,800
1,170.00	ALPHABET INC CAP STK USD0.001 CL C	1,224,288
1,181.00	AMAZON COM INC COM	1,381,144
2,529.00	AMERIS BANCORP COM	121,898
8,738.00	ANDEAVOR LOGISTICS LP COM UNIT LTD PARTNERSHIP INT	403,608
386.00	ANTERO MIDSTREAM GP LP COM SHS REPSTG LTD PARTNER INTS	7,612
1,058.00	ARCHROCK INC COM	11,109
5,815.00	ATHENAHEALTH INC COM MON STOCK	773,628
4,694.00	BANC CALIF INC COM	96,931
7,194.00	BANCORPSOUTH BK TUPELO MISS COM	226,251
2,660.00	BELDEN INC COM	205,272
4,933.00	BERKSHIRE HATHAWAY INC-CL B	977,819
8.00	BLACKLIGHT PWR INC OC-CAP STK	96,000
3,319.00	C&J ENERGY SVCS INC NEW COM	111,087
3,759.00	CAMBREX CORP COM	180,432
2,414.00	CHENIERE ENERGY INC COM NEW	129,970
3,780.00	COLUMBUS MCKINNON CORP N Y COM	151,124
3,480.00	COMMVAULT SYS INC COM STK	182,700
3,448.00	CROSSAMERICA PARTNERS LP UNIT LTD PARTNERSHIP INT	81,890
3,603.00	CUBIC CORP COM	212,397
11,289.00	CYPRESS SEMICONDUCTOR CORP COM	172,044
2,819.00	DCT INDL TR INC	165,701
5,470.00	DEXCOM INC COM	313,923
6,881.00	EDUCATION RLTY TR INC COM NEW COM NEW	240,285
3,365.00	ENERSYS COM	234,305
3,077.00	ESCO TECHNOLOGIES INC	185,389
2,541.00	EURONET WORLDWIDE INC COM	214,130
7,129.00	F N B CORP PA COM	98,523
4,995.00	FACEBOOK INC COM USD0.000006 CL 'A'	881,418
3,270.00	FIRST BANCORP N C COM	115,464
5,180.00	GENTHERM INC COM NPV	164,465
3,692.00	HEALTHCARE TR AMER INC CL A NEW CL A NEW	110,908
6,120.00	HEALTHSTREAM INC COM STK ISIN# US42222N1037	141,739
1,680.00	HELEN TROY LTD COM STK	161,868
2,004.00	HILL-ROM HLDGS INC COM STK	168,917
2,249.00	ICON PLC COM	252,225
1,260.00	ICU MED INC COM	272,160
4,529.00	ILLUMINA INC COM	989,541
1,942.00	INTREXON CORP COM	22,372
1,327.00	INTUITIVE SURGICAL INC COM NEW STK	484,275
2,555.00	ITRON INC COM STK NPV	174,251
3,275.00	KINDER MORGAN INC DEL COM	59,179
2,600.00	LEGACY TEXAS FINANCIAL GROUP INC COM	109,746
700.00	LIGAND PHARMACEUTICALS INCORPORATED CL BCOMMON STOCK	95,851
2,720.00	LIVANOVA PLC ORD GBP1.00 (DI)	217,382
3,769.00	LUMENTUM HLDGS INC COM	184,304
1,484.00	MARTIN MARIETTA MATLS INC COM	328,023
2,005.00	MASTERCARD INC CL A	303,477
183.00	MLP AMERIGAS PARTNERS L P UNIT LTD PARTNERSHIP INT	8,460
6,924.00	MLP ANTERO MIDSTREAM PARTNERS LP UNIT LTD PARTNERSHIP INT	201,073
4,732.00	MLP BP MIDSTREAM PARTNERS LP UNIT LTD PARTNERSHIP INT	97,337
5,842.00	MLP BUCKEYE PARTNERS L P UNIT LTD PARTNERSHIP INTS	289,471
6,094.00	MLP DCP MIDSTREAM LP COMMON UNITS	221,395
230.00	MLP ENABLE MIDSTREAM PARTNERS LP COM UNIT REPSTG LTD PARTNER INT	3,271
5,923.00	MLP ENBRIDGE ENERGY PARTNERS L P COM	81,797
49,971.00	MLP ENERGY TRANSFER EQUITY L P COM UNIT LTD PARTNERSHIP	862,499
57,596.00	MLP ENERGY TRANSFER PARTNERS L P NEW UNIT LTD PARTNERSHIP INT	1,032,120
8,607.00	MLP ENLINK MIDSTREAM PARTNERS LP COM UNITS REPSTG LTD PARTNER INT	132,290
47,027.00	MLP ENTERPRISE PRODS PARTNERS L P COM UNIT	1,246,686
211.00	MLP EQT GP HLDGS LP COM UNIT REPSTG LTD PARTNER INT EQT GP HLDGS LP	5,676
2,494.00	MLP EQT MIDSTREAM PARTNERS L P UNIT LTD PARTNERSHIP INT	182,311
361.00	MLP GENESIS ENERGY L P UNIT LTD PARTNERSHIP INT	8,068
3,266.00	MLP HESS MIDSTREAM PARTNERS LP	64,699
946.00	MLP HOLLY ENERGY PARTNERS L P COM UNIT REPSTG LIMITED PARTNER	30,736
1,663.00	MLP MAGELLAN MIDSTREAM PARTNERS LP COM UNIT REPSTG LTD PARTNER INT	117,973
19,033.00	MLP MPLX LP COM UNIT REPSTG LTD PARTNER INT	675,101
9,331.00	MLP NGL ENERGY PARTNERS LP COM UNIT REPSTG LTD PARTNER INT	131,101



Altman Foundation  
**Form 990PF: Part II - Line 10b**  
**Schedule of Investments-Common Stock**  
**For the Year Ended December 31, 2017**

EIN #: 13-1623879

Number of Shares	Security/Description	Market Value
2,439.00	MLP NOBLE MIDSTREAM PARTNERS LP COM UNITREPSTG LTD PARTNER INT	121,950
5,499.00	MLP NUSTAR ENERGY LP UNIT COM UNIT	164,695
842.00	MLP OASIS MIDSTREAM PARTNERS LP COM UNITS REPSTG LTD PARTNER INTS	14,684
1,474.00	MLP PBF LOGISTICS LP UNIT LTD PARTNERSHIP INT MLP	30,880
19,614.00	MLP PLAINS ALL AMERICAN PIPELINE L.P. UNIT LTD PARTNERSHIP INT	404,833
7,126.00	MLP RICE MIDSTREAM PARTNERS LP UNIT LTD PARTNERSHIP INT	152,995
4,882.00	MLP SHELL MIDSTREAM PARTNERS L P UNIT LTD PARTNERSHIP INT	145,581
2,372.00	MLP SPECTRA ENERGY PARTNERS LP COM	93,789
3,498.00	MLP SUMMIT MIDSTREAM PARTNERS LP COM UNIT LTD PARTNERSHIP INT	71,709
2,556.00	MLP USA COMPRESSION PARTNERS LP COM UNITLTD PARTNER INTS LTD PARTNER INTS	42,276
3,706.00	MLP WESTLAKE CHEM PARTNERS LP COM UNIT REPSTG LTD PARTNER INT PARTNERS LP	92,465
772.00	MLP WESTN GAS PARTNERS LP COM UNIT REPSTG LTD PARTNER INT	37,125
20,188.00	MLP WILLIAMS PARTNERS L P NEW COM UNIT LTD PARTNERSHIP INT	782,891
7,710.00	NAUTILUS INC COM	102,929
2,400.00	NEENAH INC COM USD0.01	217,560
2,190.00	NEKTAR THERAPEUTICS COM	130,787
1,857.00	NUSTAR GP HLDGS LLC UNIT REPSTG LTD LIABILITY CO INTS	29,155
930.00	NVIDIA CORP COM	179,955
6,721.00	ONEOK INC COM STK	359,237
2,998.00	OXFORD INDS INC COM	225,420
3,558.00	PERFICIENT INC COM STK	67,851
8,144.00	PROS HLDGS INC COM	215,409
1,670.00	REATA PHARMACEUTICALS INC CL A CL A	47,294
1,974.00	REGAL BELOIT CORP COM	151,208
5,655.00	REORG/ARCHROCK PARTNERS STOCK MERGER ARCHROCK INC 281EA11 04-27-2018	67,351
9,757.00	REORG/BOARDWALK PIPELINE CASH MERGER 07-18-2018	125,963
2,270.00	REORG/JUNO THERAPEUTICS INC COM CASH MERGER 03-08-2018	103,762
3,513.00	REORG/MICROSEMI CORP CASH MERGER 05-29-2018	181,446
12,920.00	REORG/OM ASSET MGT PLC NAME CHANGE OM ASSET 2M18AM2 03-26-2018	216,410
2,104.00	REORG/TALLGRASS ENERGY STOCK MERGER TALLGRASS ENERGY LP 251SAB1 07-02-2018	96,468
172.00	REORG/THE PRICELINE NAME CHANGE BOOKING HLDGS 2M11AX2 02-27-2018	298,891
4,122.00	ROLLINS INC COM	191,797
2,942.00	S&P GLOBAL INC COM	498,375
10,226.00	SALESFORCE COM INC COM STK	1,045,404
6,519.00	SEMGROUP CORP CL A CL A	196,874
3,916.00	SERVICENOW INC COM USD0.001	510,607
6,156.00	SILGAN HLDGS INC COM	180,925
20,053.00	SNAP INC SNAP INC	292,974
3,524.00	SPIRE INC COM	264,829
20,961.00	STARBUCKS CORP COM	1,203,790
1,356.00	SUNOCO LOGISTICS PARTNERS OPERATION COM UNIT REPSTG LTD PARTNERSHIP INT	38,510
6,149.00	SYKES ENTERPRISES INC COM	193,386
4,004.00	TALLGRASS ENERGY LP	103,063
5,956.00	TARGA RES CORP COM	288,390
6,120.00	TEREX CORP NEW COM	295,106
2,243.00	TRANSCANADA CORP COM STK	109,100
2,508.00	TRANSDIGM GROUP INC COM	688,747
13,270.00	TTM TECHNOLOGIES INC COM	207,941
29,029.00	TWITTER INC COM	696,986
5,820.00	UNION BANKSHARES CORP NEW COM	210,509
6,120.00	UNION PAC CORP COM	820,692
7,804.00	UNITED TECHNOLOGIES CORP COM	995,556
2,853.00	UNVL ELECTRS INC COM	134,804
17,736.00	VEEVA SYS INC CL A COM CL A COM	980,446
2,482.00	VULCAN MATERIALS CO COM	318,614
2,475.00	WEST PHARMACEUTICAL SVCS INC COM	244,208
4,307.00	WESTERN ALLIANCE BANCORPORATION COM	243,862
10,376.00	WILLIAMS CO INC COM	316,364
5,310.00	WINNEBAGO INDS INC COM	295,236
2,959.00	WOODWARD INC COM	226,482
4,804.00	WORKDAY INC CL A COM USD0.001	488,759
7,398.00	ZILLOW GROUP INC COM USD0.0001 CLASS C	302,726
		38,760,125
	Less: Pending Purchases	(4,674)
	Add: Accrued Income	10,714
		38,766,165

Altman Foundation  
Form 990PF: Part II - Line 13  
Schedule of Other Investments  
For the Year Ended December 31, 2017

EIN #:13-1623879

<b>Private Equity</b>	
2006 Special Global Opportunities, LLC (LP)	896,979
Aberdeen International Partners II (Offshore)	5,580,989
Commonfund Capital International Partners V, LP	493,249
Commonfund Capital International Partners VI, LP	4,293,853
Commonfund Capital Private Equity Partners V, LP	408,937
Commonfund Capital Private Equity Partners VI, LP	1,357,627
Commonfund Capital Private Equity Partners VII, LP	7,307,881
Commonfund Capital Venture Partners VI, LP	538,930
Commonfund Capital Venture Partners VII, LP	2,079,899
Invesco Non-US Partnership Fund III, LP	14,910
Invesco US Buyout Out & Expansion Capital Partnership Fund III, LP	10,178
Invesco Venture Partnership Fund III, LP	23,339
PASF II	1,600,380
Private Markets Fund VI (Cayman) LP	5,311,131
Rockefeller Access Fund 06-I LLC (LP)	3,152,745
TCP Direct Lending	980,276
Vintage Fund V Offshore LP	1,337,262
Vintage VII Offshore	2,213,978
Warburg Pincus Private Equity XII	5,008,144
<b>Total Private Equity</b>	<b>42,610,687</b>
<b>International Equity</b>	
Silchester International Investors International Value Equity Trust	28,321,875
Global Emerging Markets Discovery Fund LLC	12,075,094
Vanguard International Equity Index	4,764,471
<b>Total International Equity</b>	<b>45,161,440</b>
<b>Fixed Income</b>	
Alliance Bernstein Institutional Fund - Global Fixed Income Fund	9,909,768
Brandywine Global Investment Management Trust: Global Opportunistic Fixed Income Fund	11,434,814
Vanguard Short Term TIPS ETF	4,010,123
Vanguard Short Term Bond ETF	4,678,765
<b>Total Fixed Income</b>	<b>30,033,470</b>
<b>Domestic Equity</b>	
JPM Equity Income FD-R6	19,672,568
Vanguard Total Stock ETF	4,894,609
<b>Total Domestic Equity</b>	<b>24,567,177</b>
<b>Global Equity</b>	
Lone Cascade LP	15,201,128
<b>Total Global Equity</b>	<b>15,201,128</b>
<b>Real Asset</b>	
AG Energy Credit Opportunities Fund	730,698
AG Energy Partners II	1,030,061
Commonfund Capital Natural Resources Partners IX, LP	6,607,962
Commonfund Capital Natural Resources Partners VII, LP	3,698,555
<b>Total Real Asset</b>	<b>12,067,276</b>
<b>Real Estate</b>	
AG Net Lease Realty II	4,631,474
Metropolitan Real Estate Partners 2008 Distressed Co-Investment Fund, LP	210,982
Metropolitan Real Estate Partners V, LP	557,792
RREEFF America REIT II, Inc	5,352,080
<b>Total Real Estate</b>	<b>10,752,328</b>
<b>Equity Oriented Hedge</b>	
Archipelago Holdings, Ltd	17,080,122
Two Sigma	3,199,729
<b>Total Equity Oriented Hedge</b>	<b>20,279,851</b>
<b>Fixed Income Substitute</b>	
Brigade Leveraged Capital Structures Offshore Fund	8,131,715
Davidson Kempner Intl	10,206,723
<b>Total Fixed Income Substitute</b>	<b>18,338,438</b>
Net unsettled securities trades	826,276
<b>TOTAL OTHER INVESTMENTS</b>	<b>219,838,071</b>

Altman Foundation  
Form 990PF: Part IV

EIN #: 13-1623879

Capital Gains and Losses for Tax on Investment Income  
December 31, 2017

Account Description	Gross Sales Price	Cost or Other Basis	Gain/loss
2006 Special Global Opportunities, LLC (LP)	227,965.29	201,645.29	26,320
Aberdeen International Partners II (Offshore)	816,321.00	174,611.00	641,710
AG Energy Credit Opportunities Fund	887,255.00	690,659.00	196,596
AG Energy Partners II	292,530.00	290,733.00	1,797
AG Net Lease Realty II	993,470.00	613,985.00	379,485
Alliance Bernstein Institutional Fund - Global Fixed Income Fund	-	292,808.00	(292,808)
Anchorage Capital Partners Offshore	1,758,893.63	1,654,567.37	104,326
ANDEAVOR LOGISTICS LP	23.80	23.80	-
ANTERO MIDSTREAM PARTNERS LP	58,749.44	58,749.44	-
ARCHROCK INC	1,750.88	1,750.88	-
BOARDWALK PIPELINE	37,715.37	37,521.37	194
Brandywine Global Fixed Inc	2,000,000.00	1,924,982.00	75,018
Brigade Leveraged Capital Structures Offshore Fund	41.25	-	41
BUCKEYE PARTNERS LP	172,638.72	174,732.72	(2,094)
Canyon Value	2,239,989.09	2,014,794.62	225,194
CHENIERE ENERGY PARTNERS LP	134,418.90	134,420.90	(2)
Commonfund Capital International Partners V, LP	270,789.00	111,429.00	159,360
Commonfund Capital International Partners VI, LP	2,008,602.00	1,284,941.00	723,661
Commonfund Capital Natural Resources Partners IX, LP	416,876.00	364,737.00	52,139
Commonfund Capital Natural Resources Partners VII, LP	473,891.00	210,681.00	263,210
Commonfund Capital Private Equity Partners V, LP	404,793.00	233,882.00	170,911
Commonfund Capital Private Equity Partners VI, LP	772,158.00	520,227.00	251,931
Commonfund Capital Private Equity Partners VII, LP	2,677,964.00	1,653,643.00	1,024,321
Commonfund Capital Venture Partners VI, LP	187,524.00	175,921.00	11,603
Commonfund Capital Venture Partners VII, LP	468,598.00	59,818.00	408,780
Convexity Capital Offshore	4,045,010.88	1,215,807.11	2,829,204
CROSSAMERICA PARTNERS LP	7,123.57	7,427.57	(304)
DCP MIDSTREAM LP	4,826.28	4,671.28	155
Discovery Global Macro Fund	1,619,872.90	1,499,999.78	119,873
ENABLE MIDSTREAM PARTNERS LP	376.06	376.06	-
ENBRIDGE ENERGY PARTNERS LP	96,247.22	100,963.22	(4,716)
ENERGY TRANSFER PARTNERS LP	43,402.00	-	43,402
ENLINK MIDSTREAM PARTNERS LP	1,406.90	233.90	1,173
ENTERPRISE PRODS PARTNERS LP	53,140.16	55,725.16	(2,585)
EQT MIDSTREAM PARTNERS LP	53,238.07	53,359.07	(121)
GENESIS ENERGY LP	48,914.66	48,936.66	(22)
Glenview Capital Partners	1,896,586.06	2,300,000.00	(403,414)
Global Emerging Markets Discovery Fund LLC	199,534.00	-	199,534
HBK Multi-Strategy Fund	2,392,168.67	2,300,000.29	92,168
HESS MIDSTREAM PARTNERS LP	142.19	142.19	-
HOLLY ENERGY PARTNERS LP	12,695.75	12,695.75	-
Invesco Non-US Partnership Fund III, LP	-	16,983.78	(16,984)
Invesco US Buyout Out & Expansion Capital Partnership Fund III	-	65,932.00	(65,932)
Invesco Venture Partnership Fund III, LP	231,818.00	359,167.00	(127,349)
JPM Equity Income FD-R6	171,616.52	-	171,617
Kennedy	4,040,401.17	3,486,273.26	554,128
KINDER MORGAN INC	260,209.17	283,427.82	(23,219)
Lone Cascade LP	2,149,617.00	-	2,149,617
MACQUARIE INFRASTRUCTURE CORP	211,760.28	185,073.27	26,687
MAGELLAN MIDSTREAM PARTNERS LP	242,441.74	242,334.74	107
Metropolitan Real Estate Partners 2008 Distressed	415,758.01	462,902.01	(47,144)

Altman Foundation  
Form 990PF: Part IV

EIN #: 13-1623879

Capital Gains and Losses for Tax on Investment Income  
December 31, 2017

Account Description	Gross Sales Price	Cost or Other Basis	Gain/loss
Metropolitan Real Estate Partners V, LP	293,620.35	265,911.35	27,709
Morgan Stanley Asset Management	12,117,515.62	7,042,369.15	5,075,146
MPLX LP	14,341.94	14,249.94	92
NGL ENERGY PARTNERS LP	7,460.00	-	7,460
NOBLE MIDSTREAM PARTNERS LP	15,553.89	15,553.89	-
Northern Trust Ultra Fixed Income fund	12,011,757.29	12,000,000.00	11,757
NUSTAR ENERGY LP	4,239.19	4,596.19	(357)
NUSTAR GP HLDGS LLC	541.85	592.85	(51)
ONEOK PARTNERS	45,116.82	45,116.82	-
Owl Creek Overseas Fund	1,722,979.18	1,605,356.65	117,623
OZOF II	36,480.46	36,389.29	91
PBF LOGISTICS LP	157.49	157.49	-
PENNTX MIDSTREAM PARTNERS LP	31,342.86	31,342.86	-
PFM Diversified Offshore	1,363,207.60	1,374,998.46	(11,791)
PHILLIPS 66	71,339.78	67,456.01	3,884
PLAINS ALL AMERICAN PIPELINE LP	239,519.63	237,893.63	1,626
PLAINS GP HLDGS LP	55,627.57	43,019.12	12,608
Private Markets Fund VI (Cayman) LP	236,663.00	213,506.98	23,156
RICE MIDSTREAM PARTNERS	109,260.81	109,277.81	(17)
Rockefeller Access Fund 06-I LLC (LP)	710,607.64	313,049.64	397,558
RREEFF America REIT II, Inc	368.64	-	369
SEMGROUP CORP	4,673.89	4,873.38	(199)
SHELL MIDSTREAM PARTNERS LP	47,706.45	47,327.45	379
Silchester International Investors International Value Equity Trust	964,150.00	-	964,150
Silverpoint Capital Offshore Fund	2,613,055.78	2,328,863.78	284,192
SPECTRA ENERGY PARTNERS LP	22,216.38	22,216.38	-
SPRAGUE RES LP	28,833.28	28,832.28	1
SUMMIT MIDSTREAM PARTNERS LP	18,119.19	18,132.19	(13)
SUNOCO LOGISTICS PARTNERS OPERATION	4,486.72	4,476.72	10
TALLGRASS ENERGY LP	15,203.80	15,267.80	(64)
TARGA RES CORP	18,518.48	22,264.25	(3,746)
TCP Direct Lending	-	77.00	(77)
TESORO	5,489.05	446,377.16	(440,888)
TRANSCANADA CORP	68,480.64	63,907.85	4,573
USA COMPRESSION PARTNERS LP	345.16	751.16	(406)
VALERO ENERGY PARTNERS LP	70,018.48	70,018.48	-
Vintage Fund V Offshore LP	1,245,280.51	465,444.51	779,836
Vintage VII Offshore	543,203.14	352,961.14	190,242
VTI ENERGY PARTNERS	49,331.48	57,054.25	(7,723)
Warburg Pincus Private Equity XII	77,000.00	76,945.00	55
Western Refining Logistics	352.00	-	352
WESTLAKE CHEM PARTNERS LP	3,245.12	3,245.12	-
WESTN GAS PARTNERS LP	2,458.08	2,452.08	6
WILLIAMS PARTNERS LP	6,633.57	12,028.57	(5,395)
York Capital Management	1,301,496.40	1,600,000.85	(298,504)
	71,699,264	54,648,051	17,051,212

# Application for Automatic Extension of Time To File an Exempt Organization Return

Department of the Treasury  
Internal Revenue Service

▶ **File a separate application for each return.**  
▶ **Information about Form 8868 and its instructions is at [www.irs.gov/form8868](http://www.irs.gov/form8868).**

**Electronic filing (e-file).** You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile), click on Charities & Non-Profits, and click on e-file for Charities and Non-Profits.

**Automatic 6-Month Extension of Time.** Only submit original (no copies needed).

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

<b>Type or print</b>	Name of exempt organization or other filer, see instructions. <b>ALTMAN FOUNDATION</b>	<b>Enter filer's identifying number</b> Employer identification number (EIN) or <b>13-1623879</b>
	Number, street, and room or suite no. If a P.O. box, see instructions. <b>8 WEST 40TH STREET, 19TH FLOOR</b>	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>NEW YORK, NY 10018</b>	

Enter the Return Code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**THE ALTMAN FOUNDATION**

- The books are in the care of ▶ **8 WEST 40TH STREET, 19TH FLOOR - NEW YORK, NY 10018**  
Telephone No. ▶ **(212) 682-0970** Fax No. ▶ \_\_\_\_\_
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box . If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension is for.

**1** I request an automatic 6-month extension of time until **NOVEMBER 15, 2018**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

- ▶  calendar year **2017** or
- ▶  tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

**2** If the tax year entered in line 1 is for less than 12 months, check reason:  Initial return  Final return  
 Change in accounting period

<b>3a</b> If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$	<b>381,598.</b>
<b>b</b> If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$	<b>329,598.</b>
<b>c</b> <b>Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	\$	<b>52,000.</b>

**Caution:** If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.