

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Form 990-PF

Department of the Treasury  
Internal Revenue Service

For calendar year 2014 or tax year beginning

, and ending

Name of foundation <b>ALTMAN FOUNDATION</b>		A Employer identification number <b>13-1623879</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>8 WEST 40TH STREET, 19TH FLOOR</b>		B Telephone number <b>(212) 682-0970</b>
City or town, state or province, country, and ZIP or foreign postal code <b>NEW YORK, NY 10018</b>		C If exemption application is pending, check here ... <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input checked="" type="checkbox"/> Address change		D 1. Foreign organizations, check here ..... <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ..... <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ... <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <b>\$ 254,946,862.</b> (Part I, column (d) must be on cash basis.)	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ... <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	21,074.	21,074.		STATEMENT 1
	4 Dividends and interest from securities	2,316,171.	3,654,539.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	23,847,330.			
	b Gross sales price for all assets on line 6a	37,050,123.			
	7 Capital gain net income (from Part IV, line 2)		21,599,542.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income	1,158,806.	937,270.		STATEMENT 3	
12 Total. Add lines 1 through 11	27,343,381.	26,212,425.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	303,000.	15,150.		287,850.
	14 Other employee salaries and wages	961,050.	272,400.		689,260.
	15 Pension plans, employee benefits	311,550.	70,872.		301,335.
	16a Legal fees STMT 4	15,873.	3,611.		12,166.
	b Accounting fees STMT 5	38,202.	7,490.		42,312.
	c Other professional fees STMT 6	2,691,337.	2,800,104.		16,816.
	17 Interest		25,940.		
	18 Taxes STMT 7	508,547.	104,865.		0.
	19 Depreciation and depletion	18,749.	4,265.		
	20 Occupancy	400,211.	91,041.		298,692.
	21 Travel, conferences, and meetings	41,541.	10,257.		31,284.
	22 Printing and publications				
	23 Other expenses STMT 8	181,483.	143,266.		148,079.
	24 Total operating and administrative expenses. Add lines 13 through 23	5,471,543.	3,549,261.		1,827,794.
	25 Contributions, gifts, grants paid	11,108,200.			11,178,375.
26 Total expenses and disbursements. Add lines 24 and 25	16,579,743.	3,549,261.		13,006,169.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	10,763,638.				
b Net investment income (if negative, enter -0-)		22,663,164.			
c Adjusted net income (if negative, enter -0-)			N/A		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only.				
		Beginning of year	End of year			
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing	402.	479.	479.	
	2	Savings and temporary cash investments	12,635,910.	14,301,115.	14,301,115.	
	3	Accounts receivable				
		Less: allowance for doubtful accounts				
	4	Pledges receivable				
		Less: allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable				
		Less: allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges	19,499.	36,268.	36,268.	
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock	STMT 9	30,328,166.	39,863,684.	39,863,684.
	c	Investments - corporate bonds				
	11	Investments - land, buildings, and equipment: basis				
	Less: accumulated depreciation					
12	Investments - mortgage loans					
13	Investments - other	STMT 10	212,555,773.	197,600,995.	197,600,995.	
14	Land, buildings, and equipment: basis	775,781.				
	Less: accumulated depreciation	STMT 11	632,561.			
15	Other assets (describe)	STATEMENT 12)	3,072,148.	3,001,101.	3,001,101.	
16	<b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item I)		258,641,797.	254,946,862.	254,946,862.	
Liabilities	17	Accounts payable and accrued expenses	227,340.	279,550.		
	18	Grants payable	2,535,000.	2,440,000.		
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe)	STATEMENT 13)	1,563,769.	1,216,416.	
	23	<b>Total liabilities</b> (add lines 17 through 22)		4,326,109.	3,935,966.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted	254,315,688.	251,010,896.		
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
29	Retained earnings, accumulated income, endowment, or other funds					
30	<b>Total net assets or fund balances</b>		254,315,688.	251,010,896.		
31	<b>Total liabilities and net assets/fund balances</b>		258,641,797.	254,946,862.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	254,315,688.
2	Enter amount from Part I, line 27a	2	10,763,638.
3	Other increases not included in line 2 (itemize) <b>DEFERRED FEDERAL EXCISE TAX</b>	3	286,746.
4	Add lines 1, 2, and 3	4	265,366,072.
5	Decreases not included in line 2 (itemize) <b>CHANGE IN UNREALIZED APPRECIATION</b>	5	14,355,176.
6	<b>Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30</b>	6	<b>251,010,896.</b>

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a ATTACHMENT B		P	VARIOUS	VARIOUS
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 54,805,526.		33,205,984.	21,599,542.	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a			21,599,542.	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 ..... }		2 21,599,542.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 .....		{ ..... }		3 N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	13,572,079.	242,863,635.	.055884
2012	14,224,232.	231,401,219.	.061470
2011	12,189,255.	235,902,561.	.051671
2010	14,472,416.	227,441,658.	.063631
2009	13,880,804.	213,651,868.	.064969
2 Total of line 1, column (d)			2 .297625
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 .059525
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5			4 252,969,877.
5 Multiply line 4 by line 3			5 15,058,032.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 226,632.
7 Add lines 5 and 6			7 15,284,664.
8 Enter qualifying distributions from Part XII, line 4			8 14,133,164.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.



Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows for excise tax calculations. Includes categories like 'Exempt operating foundations', 'Domestic foundations', and 'Total credits and payments'. Total tax due is 217,342.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political campaigns, tax on political expenditures, and substantial contributors. Includes 'Yes' and 'No' columns.



Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?
Website address WWW.ALTMANFOUNDATION.ORG
14 The books are in care of THE ALTMAN FOUNDATION Telephone no. (212) 682-0970
Located at 8 WEST 40TH STREET, 19TH FLOOR, NEW YORK, NY ZIP+4 10018
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here
and enter the amount of tax-exempt interest received or accrued during the year 15 N/A
16 At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? Yes No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? X Yes No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? X Yes No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) Yes X No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? 1b X
Organizations relying on a current notice regarding disaster assistance check here
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014? 1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? Yes X No
If "Yes," list the years
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A 2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? X Yes No
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.) 3b X
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014? 4b X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

- 5a** During the year did the foundation pay or incur any amount to:
- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No
  - (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No
  - (3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No
  - (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)  Yes  No
  - (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No
- b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  Yes  No  
 Organizations relying on a current notice regarding disaster assistance check here
- c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **SEE STATEMENT 15**  Yes  No  
 If "Yes," attach the statement required by Regulations section 53.4945-5(d).
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No  
 If "Yes" to 6b, file Form 8870.
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No
- b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A**

<b>5b</b>	<b>X</b>	
<b>6b</b>		<b>X</b>
<b>7b</b>		

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 14		303,000.	58,630.	0.

**2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JEREMY TENNENBAUM 521 FIFTH AVENUE, NEW YORK, NY 10175	CHIEF FINANCIAL OFFICER 35.00	206,500.	55,293.	0.
MARGARET MCALLISTER 521 FIFTH AVENUE, NEW YORK, NY 10175	PROGRAM OFFICER 35.00	138,300.	47,125.	0.
DEBORAH THOMPSON-VELAZQUEZ 521 FIFTH AVENUE, NEW YORK, NY 10175	SENIOR PROGRAM OFFICER 35.00	143,000.	28,825.	0.
GARY STEHR 521 FIFTH AVENUE, NEW YORK, NY 10175	CONTROLLER 35.00	134,000.	27,567.	0.
RACHAEL PINE 521 FIFTH AVENUE, NEW YORK, NY 10175	PROGRAM OFFICER 35.00	138,500.	18,114.	0.
<b>Total</b> number of other employees paid over \$50,000				<b>2</b>

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
BRIGADE LEVERAGED CAPITAL STRUCTURES OFFSHORE - 399 PARK AVENUE, SUITE 1600, NEW YORK, NY	INVESTMENT MANAGEMENT	217,119.
SILCHESTER INTERNATIONAL - 780 THIRD AVENUE, 42ND FLOOR, NEW YORK, NY 10017	INVESTMENT MANAGEMENT	209,571.
AG NET LEASE REALTY FUND II LP - 245 PARK AVENUE, 26TH FLOOR, NEW YORK, NY 10167	INVESTMENT MANAGEMENT	197,685.
CONVEXITY CAPITAL MANAGEMENT LP - 200 CLERENDON STREET, 57TH FLOOR, BOSTON, MA	INVESTMENT MANAGEMENT	190,613.
DOUBLE EAGLE OFFSHORE CAPITAL ACE FUND LTD - 909 LAKE CAROLYN PKWY, SUITE 1825, IRVING, TX	INVESTMENT MANAGEMENT	167,928.
<b>Total number of others receiving over \$50,000 for professional services</b>		<b>13</b>

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 SEE STATEMENT 16	1,000,000.
2	
All other program-related investments. See instructions.	
3	
<b>Total. Add lines 1 through 3</b>	<b>1,000,000.</b>

Form 990-PF (2014)



**Part X**

**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a 241,619,548.
b	Average of monthly cash balances	1b 15,202,662.
c	Fair market value of all other assets	1c
d	<b>Total</b> (add lines 1a, b, and c)	1d 256,822,210.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.
2	Acquisition indebtedness applicable to line 1 assets	2 0.
3	Subtract line 2 from line 1d	3 256,822,210.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4 3,852,333.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5 252,969,877.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6 12,648,494.

**Part XI**

**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

1	Minimum investment return from Part X, line 6	1 12,648,494.
2a	Tax on investment income for 2014 from Part VI, line 5	2a 453,263.
2b	Income tax for 2014. (This does not include the tax from Part VI.)	2b
2c	Add lines 2a and 2b	2c 453,263.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3 12,195,231.
4	Recoveries of amounts treated as qualifying distributions	4 1,072,574.
5	Add lines 3 and 4	5 13,267,805.
6	Deduction from distributable amount (see instructions)	6 0.
7	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7 13,267,805.

**Part XII**

**Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a 13,006,169.
b	Program-related investments - total from Part IX-B	1b 1,000,000.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2 126,995.
3 Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a
b	Cash distribution test (attach the required schedule)	3b
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4 14,133,164.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5 0.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6 14,133,164.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				13,267,805.
2 Undistributed income, if any, as of the end of 2014:				
a Enter amount for 2013 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009	3,122,896.			
b From 2010	3,131,094.			
c From 2011	105,716.			
d From 2012	2,831,893.			
e From 2013	1,336,574.			
f Total of lines 3a through e	10,528,173.			
4 Qualifying distributions for 2014 from Part XII, line 4: $\blacktriangleright$ \$	14,133,164.			
a Applied to 2013, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2014 distributable amount				13,267,805.
e Remaining amount distributed out of corpus	865,359.			
5 Excess distributions carryover applied to 2014 (if an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	11,393,532.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr....			0.	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7	3,122,896.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	8,270,636.			
10 Analysis of line 9:				
a Excess from 2010	3,131,094.			
b Excess from 2011	105,716.			
c Excess from 2012	2,831,893.			
d Excess from 2013	1,336,574.			
e Excess from 2014	865,359.			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

SEE ATTACHED STATEMENT #17

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED STATEMENT #17

c Any submission deadlines:

SEE ATTACHED STATEMENT #17

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHED STATEMENT #17



**Part XV** Supplementary Information (continued)

<b>3 Grants and Contributions Paid During the Year or Approved for Future Payment</b>				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
SEE STATEMENT 18	N/A	VARIOUS - SEE STATEMENT 18	VARIOUS - SEE STATEMENT 18	11,178,375.
<b>Total</b> ..... ▶ <b>3a</b> 11,178,375.				
<b>b Approved for future payment</b>				
SEE STATEMENT 19	N/A	PC	VARIOUS - SEE STATEMENT 19	2,440,000.
<b>Total</b> ..... ▶ <b>3b</b> 2,440,000.				







# Underpayment of Estimated Tax by Corporations

Department of the Treasury  
Internal Revenue Service

▶ Attach to the corporation's tax return. **FORM 990-PF**

**2014**

▶ Information about Form 2220 and its separate instructions is at [www.irs.gov/form2220](http://www.irs.gov/form2220).

Name <b>ALTMAN FOUNDATION</b>	Employer identification number <b>13-1623879</b>
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*Note: Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38 on the estimated tax penalty line of the corporation's income tax return, but do not attach Form 2220.*

Part I Required Annual Payment			
1 Total tax (see instructions) .....		<b>1</b>	453,263.
2a Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1 .....	<b>2a</b>		
b Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method .....	<b>2b</b>		
c Credit for federal tax paid on fuels (see instructions) .....	<b>2c</b>		
d Total. Add lines 2a through 2c .....		<b>2d</b>	
3 Subtract line 2d from line 1. If the result is less than \$500, do not complete or file this form. The corporation does not owe the penalty .....		<b>3</b>	453,263.
4 Enter the tax shown on the corporation's 2013 income tax return (see instructions). <b>Caution: If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5</b> .....		<b>4</b>	255,459.
5 <b>Required annual payment.</b> Enter the smaller of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3 .....		<b>5</b>	255,459.

**Part II Reasons for Filing** - Check the boxes below that apply. If any boxes are checked, the corporation must file Form 2220 even if it does not owe a penalty (see instructions).

6  The corporation is using the adjusted seasonal installment method.

7  The corporation is using the annualized income installment method.

8  The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

Part III Figuring the Underpayment					
		(a)	(b)	(c)	(d)
9 <b>Installment due dates.</b> Enter in columns (a) through (d) the 15th day of the 4th (Form 990-PF filers: Use 5th month), 6th, 9th, and 12th months of the corporation's tax year .....	<b>9</b>	05/15/14	06/15/14	09/15/14	12/15/14
10 <b>Required installments.</b> If the box on line 6 and/or line 7 above is checked, enter the amounts from Sch A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% of line 5 above in each column. ....	<b>10</b>	44,334.	44,794.	59,711.	179,352.
11 Estimated tax paid or credited for each period (see instructions). For column (a) only, enter the amount from line 11 on line 15 .....	<b>11</b>	62,665.		45,000.	
<i>Complete lines 12 through 18 of one column before going to the next column.</i>					
12 Enter amount, if any, from line 18 of the preceding column .....	<b>12</b>		18,331.		
13 Add lines 11 and 12 .....	<b>13</b>		18,331.	45,000.	
14 Add amounts on lines 16 and 17 of the preceding column .....	<b>14</b>			26,463.	41,174.
15 Subtract line 14 from line 13. If zero or less, enter -0- .....	<b>15</b>	62,665.	18,331.	18,537.	0.
16 If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0- .....	<b>16</b>		0.	0.	
17 <b>Underpayment.</b> If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18 .....	<b>17</b>		26,463.	41,174.	179,352.
18 <b>Overpayment.</b> If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column .....	<b>18</b>	18,331.			

**Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed.**

**Part IV Figuring the Penalty**

	(a)	(b)	(c)	(d)
19 Enter the date of payment or the 15th day of the 3rd month after the close of the tax year, whichever is earlier (see instructions). (Form 990-PF and Form 990-T filers: Use 5th month instead of 3rd month.)	19			
20 Number of days from due date of installment on line 9 to the date shown on line 19	20			
21 Number of days on line 20 after 4/15/2014 and before 7/1/2014	21			
22 Underpayment on line 17 x $\frac{\text{Number of days on line 21} \times 3\%}{365}$	22	\$	\$	\$
23 Number of days on line 20 after 06/30/2014 and before 10/1/2014	23			
24 Underpayment on line 17 x $\frac{\text{Number of days on line 23} \times 3\%}{365}$	24	\$	\$	\$
25 Number of days on line 20 after 9/30/2014 and before 1/1/2015	25			
26 Underpayment on line 17 x $\frac{\text{Number of days on line 25} \times 3\%}{365}$	26	\$	\$	\$
27 Number of days on line 20 after 12/31/2014 and before 4/1/2015	27	SEE ATTACHED WORKSHEET		
28 Underpayment on line 17 x $\frac{\text{Number of days on line 27} \times 3\%}{365}$	28	\$	\$	\$
29 Number of days on line 20 after 3/31/2015 and before 7/1/2015	29			
30 Underpayment on line 17 x $\frac{\text{Number of days on line 29} \times \%}{365}$	30	\$	\$	\$
31 Number of days on line 20 after 6/30/2015 and before 10/01/2015	31			
32 Underpayment on line 17 x $\frac{\text{Number of days on line 31} \times \%}{365}$	32	\$	\$	\$
33 Number of days on line 20 after 9/30/2015 and before 1/1/2016	33			
34 Underpayment on line 17 x $\frac{\text{Number of days on line 33} \times \%}{365}$	34	\$	\$	\$
35 Number of days on line 20 after 12/31/2015 and before 2/16/2016	35			
36 Underpayment on line 17 x $\frac{\text{Number of days on line 35} \times \%}{366}$	36	\$	\$	\$
37 Add lines 22, 24, 26, 28, 30, 32, 34, and 36	37	\$	\$	\$
38 <b>Penalty.</b> Add columns (a) through (d) of line 37. Enter the total here and on Form 1120; line 33; or the comparable line for other income tax returns	38			\$ 333.

\* Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at [www.irs.gov](http://www.irs.gov). You can also call 1-800-829-4933 to get interest rate information.

Schedule A Adjusted Seasonal Installment Method and Annualized Income Installment Method (see instructions)

Form 1120S filers: For lines 1, 2, 3, and 21, below, "taxable income" refers to excess net passive income or the amount on which tax is imposed under section 1374(a), whichever applies.

Part I - Adjusted Seasonal Installment Method (Caution: Use this method only if the base period percentage for any 6 consecutive months is at least 70%. See instructions.)

Table with 5 columns: (a) First 3 months, (b) First 5 months, (c) First 8 months, (d) First 11 months. Rows include: 1 Enter taxable income for the following periods; 2 Enter taxable income for each period for the tax year beginning in 2014; 3 Enter taxable income for the following periods; 4-6 Division of amounts; 7-13 Calculations and additions; 14-19 Final tax calculations and credits.

\*\*

**Part II - Annualized Income Installment Method**

		(a)	(b)	(c)	(d)
		First <u>2</u> months	First <u>4</u> months	First <u>7</u> months	First <u>10</u> months
20	Annualization periods (see instructions) .....				
21	Enter taxable income for each annualization period (see instructions for the treatment of extraordinary items) ...	1,477,801.	2,970,922.	5,788,156.	13,674,633.
22	Annualization amounts (see instructions) .....	6.000000	3.000000	1.714290	1.200000
23a	Annualized taxable income. Multiply line 21 by line 22 ...	8,866,806.	8,912,766.	9,922,578.	16,409,560.
23b	b Extraordinary items (see instructions) .....				
23c	c Add lines 23a and 23b .....	8,866,806.	8,912,766.	9,922,578.	16,409,560.
24	Figure the tax on the amount on line 23c using the instructions for Form 1120, Schedule J, line 2 (or comparable line of corporation's return) .....	177,336.	178,255.	198,452.	328,191.
25	Enter any alternative minimum tax for each payment period (see instructions) .....				
26	Enter any other taxes for each payment period (see instr)				
27	Total tax. Add lines 24 through 26 .....	177,336.	178,255.	198,452.	328,191.
28	For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c (see instructions) .....				
29	Total tax after credits. Subtract line 28 from line 27. If zero or less, enter -0- .....	177,336.	178,255.	198,452.	328,191.
30	Applicable percentage .....	25%	50%	75%	100%
31	Multiply line 29 by line 30 .....	44,334.	89,128.	148,839.	328,191.

**Part III - Required Installments**

		1st installment	2nd installment	3rd installment	4th installment
		<i>Note: Complete lines 32 through 38 of one column before completing the next column.</i>			
32	If only Part I or Part II is completed, enter the amount in each column from line 19 or line 31. If both parts are completed, enter the <b>smaller</b> of the amounts in each column from line 19 or line 31 .....	44,334.	89,128.	148,839.	328,191.
33	Add the amounts in all preceding columns of line 38 (see instructions) .....		44,334.	89,128.	148,839.
34	<b>Adjusted seasonal or annualized income installments.</b> Subtract line 33 from line 32. If zero or less, enter -0- ...	44,334.	44,794.	59,711.	179,352.
35	Enter 25% of line 5 on page 1 of Form 2220 in each column. <b>Note:</b> "Large corporations," see the instructions for line 10 for the amounts to enter .....	63,865.	162,767.	113,316.	113,316.
36	Subtract line 38 of the preceding column from line 37 of the preceding column .....		19,531.	137,504.	191,109.
37	Add lines 35 and 36 .....	63,865.	182,298.	250,820.	304,425.
38	<b>Required installments.</b> Enter the <b>smaller</b> of line 34 or line 37 here and on page 1 of Form 2220, line 10 (see instructions) .....	44,334.	44,794.	59,711.	179,352.

Form 2220 (2014)

\*\* ANNUALIZED INCOME INSTALLMENT METHOD USING OPTION 1





FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
CHECKING ACCOUNT	20,900.	20,900.	
MONEY MARKET FUNDS	174.	174.	
TOTAL TO PART I, LINE 3	21,074.	21,074.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
DIVIDENDS AND INTEREST ON K-1'S	1,567,198.	0.	1,567,198.	2,905,566.	
DIVIDENDS ON SECURITIES	748,973.	0.	748,973.	748,973.	
TO PART I, LINE 4	2,316,171.	0.	2,316,171.	3,654,539.	

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
PARTNERSHIP INCOME	1,139,083.	932,547.	
NEW YORK CITY HISTORICAL PROPERTIES FUND PRI INTEREST	6,301.	6,301.	
MISCELLANEOUS INCOME(LOSS)	<1,578.>	<1,578.>	
GRANTS RESCINDED	15,000.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	1,158,806.	937,270.	

FORM 990-PF	LEGAL FEES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
PATTERSON, BELKNAP, WEBB & TYLER	15,873.	3,611.		12,166.	
TO FM 990-PF, PG 1, LN 16A	15,873.	3,611.		12,166.	

FORM 990-PF	ACCOUNTING FEES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
O'CONNOR DAVIES, LLP	38,202.	7,490.		42,312.	
TO FORM 990-PF, PG 1, LN 16B	38,202.	7,490.		42,312.	

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ABERDEEN ASSET MGMT	42,878.	0.		0.	
AG NET LEASE REALTY	197,685.	422.		0.	
ARCHIPELAGO	163,186.	163,186.		0.	
BRANDYWINE GLOBAL	36,410.	5,026.		0.	
BRIGADE LEVERAGED CAPITAL	217,119.	217,119.		0.	
CANYON VALUE REALIZATION	2,532.	2,532.		0.	
CAPITAL INTERNATIONAL					
EMERGING MARKETS TOTAL					
OPPORTUNITIES FD	45,661.	45,661.		0.	
COMMONFUND INTERNATIONAL					
PARTNERS V	8,333.	21,144.		0.	
COMMONFUND INTERNATIONAL					
PARTNERS VI	57,500.	175,502.		0.	
COMMONFUND NATURAL					
RESOURCES IX	43,125.	78,784.		0.	
COMMONFUND NATURAL					
RESOURCES VII	33,750.	112,011.		0.	
COMMONFUND PRIVATE EQUITY					
PARTNERS V	5,689.	32,916.		0.	

COMMONFUND PRIVATE EQUITY PARTNERS VI	20,417.	77,846.	0.
COMMONFUND PRIVATE EQUITY PARTNERS VII	57,500.	203,526.	0.
COMMONFUND VENTURE PARTNERS VI	4,102.	30,399.	0.
COMMONFUND VENTURE PARTNERS VII	16,667.	80,951.	0.
CONVEXITY CAPITAL	190,613.	190,613.	0.
DISCOVERY GLOBAL	2,378.	2,378.	0.
DOUBLE EAGLE	167,928.	167,928.	0.
FLAG INT'L PTN II	44,375.	44,375.	0.
GLENVIEW CAPITAL	2,960.	2,960.	0.
GS VINTAGE	91,287.	91,287.	0.
HARVEST FUND	49,512.	49,512.	0.
INVESCO NON-US PARTNERSHIP FUND III	634.	4,258.	0.
INVESCO PARTNERSHIP FUND III	3,296.	18,182.	0.
INVESCO US BUYOUT & EXPANSION CAPITAL PARTNERSHIP FUND III	2,544.	9,200.	0.
JPM GLOBAL EMG MARKETS	44,901.	9,531.	0.
KENNEDY CAPITAL	71,125.	71,125.	0.
LITESPEED OFFSHORE	2,340.	2,340.	0.
LONE CASCADE	116,620.	122,329.	0.
MORGAN STANLEY AIP PRIVATE MARKETS VI	65,761.	65,761.	0.
MORGAN STANLEY LARGE GROWTH	87,579.	87,579.	0.
MORGAN STANLEY SMITH BARNEY	70,866.	70,866.	0.
MREP 2008 DCIF	50,054.	30,303.	0.
MREP V	50,000.	18,165.	0.
OWL CREEK OVERSEAS	2,352.	2,352.	0.
OZOF II	2,073.	2,073.	0.
PFM DIVERSIFIED OFFSHORE	2,068.	2,068.	0.
PIMCO COMMODITY REAL RETURN	34,531.	34,531.	0.
PINE GROVE	57,664.	57,664.	0.
ROCKEFELLER ACCESS FUND	37,500.	101,016.	0.
ROCKEFELLER SPECIAL GLOBAL	25,000.	55,427.	0.
RREEF AMERICA REIT	35,853.	35,853.	0.
SILCHESTER	209,571.	571.	0.
SILVER POINT	2,719.	2,719.	0.
TWO SIGMA ABSOLUTE RETURN	2,596.	2,596.	0.
VISIUM GLOBAL	2,456.	2,456.	0.
CUSTODY FEES	72,272.	72,272.	0.
OTHER PROFESSIONAL FEES	15,748.	3,582.	12,166.
OUTSIDE PROFESSIONAL FEES	3,107.	707.	4,650.
WILSHIRE ASSOCIATES	118,500.	118,500.	0.
TO FORM 990-PF, PG 1, LN 16C	<u>2,691,337.</u>	<u>2,800,104.</u>	<u>16,816.</u>



FORM 990-PF TAXES STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES WITHHELD/PAID	42,096.	104,865.		0.
FEDERAL EXCISE TAX	466,201.	0.		0.
UNRELATED BUSINESS INCOME TAX	250.	0.		0.
TO FORM 990-PF, PG 1, LN 18	508,547.	104,865.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 8

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INSURANCE	26,384.	6,002.		20,382.
OFFICE SUPPLIES	10,756.	2,447.		16,191.
POSTAGE & MESSENGER	1,670.	380.		1,290.
EQUIPMENT RENTAL & MAINTENANCE	8,393.	1,909.		6,484.
MEMBERSHIPS & SUBSCRIPTIONS	50,984.	11,598.		39,386.
NYS FILING FEE	1,500.	341.		1,159.
OFFICE MAINTENANCE	24,063.	5,474.		18,589.
COMPUTER MAINTENANCE	54,052.	12,296.		41,756.
BANK FEES	3,609.	822.		2,787.
OTHER PARTNERSHIP EXPENSES	0.	101,980.		0.
OTHER FEES	72.	17.		55.
TO FORM 990-PF, PG 1, LN 23	181,483.	143,266.		148,079.

FORM 990-PF CORPORATE STOCK STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
ATTACHMENT A-2	39,863,684.	39,863,684.
TOTAL TO FORM 990-PF, PART II, LINE 10B	39,863,684.	39,863,684.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	10
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
NET UNSETTLED SECURITY TRADES - ATTACHMENT A-1	FMV	17,443,853.	17,443,853.
PRIVATE EQUITY - ATTACHMENT A-1	FMV	47,279,291.	47,279,291.
INTERNATIONAL EQUITY - ATTACHMENT A-1	FMV	28,725,453.	28,725,453.
FIXED INCOME - ATTACHMENT A-1	FMV	13,979,564.	13,979,564.
DOMESTIC EQUITY - ATTACHMENT A-1	FMV	12,077,297.	12,077,297.
REAL ASSETS - ATTACHMENT A-1	FMV	10,373,640.	10,373,640.
REAL ESTATE - ATTACHMENT A-1	FMV	9,635,020.	9,635,020.
EQUITY ORIENTED HEDGE - ATTACHMENT A-1	FMV	21,124,118.	21,124,118.
FIXED INCOME SUBSTITUTE - ATTACHMENT A-1	FMV	36,962,759.	36,962,759.
TOTAL TO FORM 990-PF, PART II, LINE 13		197,600,995.	197,600,995.

FORM 990-PF	DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT	STATEMENT	11
DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
LEASEHOLD IMPROVEMENTS	281,238.	271,741.	9,497.
FURNITURE & FIXTURES	276,717.	276,717.	0.
COMPUTER	18,972.	18,972.	0.
COMPUTER EQUIPMENT	6,090.	6,090.	0.
COMPUTER EQUIPMENT	5,150.	5,150.	0.
PHONE SYSTEM	17,907.	17,907.	0.
COMPUTER SYSTEM	24,283.	24,283.	0.
SOFTWARE PACKAGE	3,771.	3,771.	0.
PHONE SYSTEM	2,593.	2,593.	0.
SERVER	5,337.	5,337.	0.
ARCHITECT FEES	1,653.	0.	1,653.
SOFTWARE PACKAGE	62,212.	0.	62,212.
LEASEHOLD IMPROVEMENTS	69,858.	0.	69,858.
TOTAL TO FM 990-PF, PART II, LN 14	775,781.	632,561.	143,220.

FORM 990-PF OTHER ASSETS STATEMENT 12

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
PROGRAM RELATED INVESTMENTS	2,452,218.	2,379,644.	2,379,644.
DEFERRED PENSION ASSET	619,930.	621,457.	621,457.
TOTAL TO FORM 990-PF, PART II, LINE 15	3,072,148.	3,001,101.	3,001,101.

FORM 990-PF OTHER LIABILITIES STATEMENT 13

DESCRIPTION	BOY AMOUNT	EOY AMOUNT
FEDERAL EXCISE TAX PAYABLE	92,003.	138,204.
DEFERRED FEDERAL EXCISE TAX	1,127,747.	841,001.
DEFERRED PENSION LIABILITY	344,019.	237,211.
TOTAL TO FORM 990-PF, PART II, LINE 22	1,563,769.	1,216,416.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS STATEMENT 14  
 TRUSTEES AND FOUNDATION MANAGERS

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
JAMES M. BURKE, ESQ. 8 WEST 40TH ST, 19TH FLOOR NEW YORK, NY 10018	TRUSTEE 1.00	0.	0.	0.
BEVERLY CHASE 8 WEST 40TH ST, 19TH FLOOR NEW YORK, NY 10018	TRUSTEE 1.00	0.	0.	0.
WILLIAM GOODLOE 8 WEST 40TH ST, 19TH FLOOR NEW YORK, NY 10018	TRUSTEE 1.00	0.	0.	0.
SHARON B. KING 8 WEST 40TH ST, 19TH FLOOR NEW YORK, NY 10018	ASST SECY THRU OCTOBER 2014 1.00	0.	0.	0.
JANE B O'CONNELL 8 WEST 40TH ST, 19TH FLOOR NEW YORK, NY 10018	PRESIDENT 35.00	0.	0.	0.
KAREN L ROSA 8 WEST 40TH ST, 19TH FLOOR NEW YORK, NY 10018	EXEC DIR/VP 35.00	303,000.	58,630.	0.
SANDRA LAMB 8 WEST 40TH ST, 19TH FLOOR NEW YORK, NY 10018	TRUSTEE 1.00	0.	0.	0.
JULIA V SHEA 8 WEST 40TH ST, 19TH FLOOR NEW YORK, NY 10018	SECRETARY 1.00	0.	0.	0.
JOHN W TOWNSEND IV 8 WEST 40TH ST, 19TH FLOOR NEW YORK, NY 10018	VICE PRESIDENT 1.00	0.	0.	0.
PATRICIA VOLLAND 8 WEST 40TH ST, 19TH FLOOR NEW YORK, NY 10018	TRUSTEE 1.00	0.	0.	0.
WILFRED FINNEGAN 8 WEST 40TH ST, 19TH FLOOR NEW YORK, NY 10018	TRUSTEE 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		303,000.	58,630.	0.



FORM 990-PF

EXPENDITURE RESPONSIBILITY STATEMENT  
PART VII-B, LINE 5C

STATEMENT 15

GRANTEE'S NAME

NEW YORK STATE HEALTH FOUNDATION

GRANTEE'S ADDRESS1385 BROADWAY, 23RD FLOOR  
NEW YORK, NY 10018

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
115,000.	11/19/13	115,000.

PURPOSE OF GRANT

TO CONTRIBUTE TOWARDS THE GRANTEE'S STATEWIDE INITIATIVE THAT SUPPORTS A NETWORK OF COMMUNITY-BASED NONPROFIT ORGANIZATIONS WITH THE CAPABILITY OF REACHING LARGE NUMBERS OF UNINSURED OR UNDERINSURED INDIVIDUALS AND FACILITATING THEIR ENROLLMENT IN HEALTH INSURANCE PLANS AND BENEFITS THROUGH THE NEW YORK STATE HEALTH INSURANCE MARKETPLACE.

DATES OF REPORTS BY GRANTEE

THE FOUNDATION REVIEWED THE GRANT REPORT DATED MAY 29, 2015

ANY DIVERSION BY GRANTEE

TO THE KNOWLEDGE OF THE FOUNDATION, THE GRANTEE HAS NOT MADE ANY DIVERSIONS

RESULTS OF VERIFICATION

NO INDEPENDENT VERIFICATION OF THESE REPORTS WAS WARRANTED

GRANTEE'S NAME

NEW YORK STATE HEALTH FOUNDATION

GRANTEE'S ADDRESS

1385 BROADWAY, 23RD FLOOR  
NEW YORK, NY 10018

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
115,000.	11/20/14	0.

PURPOSE OF GRANT

TO CONTRIBUTE TOWARDS THE GRANTEE'S STATEWIDE INITIATIVE THAT SUPPORTS A NETWORK OF COMMUNITY-BASED NONPROFIT ORGANIZATIONS WITH THE CAPABILITY OF REACHING LARGE NUMBERS OF UNINSURED OR UNDERINSURED INDIVIDUALS AND FACILITATING THEIR ENROLLMENT IN HEALTH INSURANCE PLANS AND BENEFITS THROUGH THE NEW YORK STATE HEALTH INSURANCE MARKETPLACE.

DATES OF REPORTS BY GRANTEE

THE FOUNDATION REVIEWED THE GRANT REPORT DATED MARCH 11, 2015

ANY DIVERSION BY GRANTEE

TO THE KNOWLEDGE OF THE FOUNDATION, THE GRANTEE HAS NOT MADE ANY DIVERSIONS

RESULTS OF VERIFICATION

NO INDEPENDENT VERIFICATION OF THESE REPORTS WAS WARRANTED

FORM 990-PF

SUMMARY OF PROGRAM-RELATED INVESTMENTS

STATEMENT 16

DESCRIPTION

TO PROVIDE CASH FLOW LOANS TO NEW YORK CITY NONPROFITS THAT  
SEEK TO FINANCE NEW YORK STATE, NEW YORK CITY AND/OR FEDERAL  
CONTRACT RECEIVABLES AND/OR GRANT RECEIVABLES SECURED BY  
FORMAL COMMITMENTS

AMOUNT

TO FORM 990-PF, PART IX-B, LINE 1

1,000,000.

# ALTMAN FOUNDATION

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## GUIDELINES

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### GENERAL INFORMATION

#### SPECIAL NOTE

Applying for foundation support is a time-consuming process on both sides. Before deciding to apply to the Foundation, please review our operating principles, funding limitations, and the objectives and results we seek as set out in this document. Thank you.

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#### MISSION

To support programs and institutions that enrich the quality of life in New York City, with a particular focus on initiatives that help individuals, families, and communities benefit from the services and opportunities that will enable them to achieve their full potential.

#### VALUES

In carrying out our mission and making choices about how to invest our grantmaking dollars, we are guided in our selection process by our results-based orientation and by several overarching values that cut across program-area lines. These values are access, system-wide improvement, prevention and early intervention, self-sufficiency, the provision of high-quality services, and a focus on vulnerable populations.

The Altman Foundation:

- Seeks to increase meaningful **access** for New Yorkers to quality programs, institutions, and resources, both public and private;
- Encourages **system-wide improvement** and change while at the same time maintaining our tradition of direct service and the opportunity to test models in action;
- Prefers to support **preventive and early intervention strategies**;
- Supports efforts that help New Yorkers build and preserve **self-sufficiency**;
- Encourages innovation and funds programs and organizations that provide **high-quality services** based on best practices in their field and that exercise systematic efforts to track credible and meaningful results; and
- Has an interest in supporting programs that serve **vulnerable populations**, in particular children and youth from underserved communities, immigrants, and the elderly.



## OPERATING PRINCIPLES

We define ourselves as investors and are interested in creating the highest possible levels of human gain for the grant dollars we have available. In that mode, we review proposals with the following questions in mind:

- What are the results from the project—meaning outcomes for participants—that provide the return on our investment?
- What are the chances those results will be achieved?
- Is this the best use of our money, given all alternatives before us?

**To carry out our mission and achieve human gain, we make three types of investments:**

**1. Investments in Direct Service**

In this area we support programs and projects that create human gain for people in our areas of focus. Historically, most of the grants in our portfolio have fallen into this category.

**2. Investments in Capacity Building**

At times we believe that making an investment in an organization so that it can achieve and sustain stronger gains for those served is the best investment we can make. In general, these investments are reserved for organizations with which we are already working.

**3. Investments in Systems Change**

At times we believe that the most pressing need is to make an improvement in the larger context of factors and forces that affect programs and organizations. The Foundation will allocate limited grant dollars to strategic policy, advocacy, and applied research initiatives that advance the Foundation's grantmaking priorities.

**In addition, the Altman Foundation:**

- Promotes connections among nonprofits, government agencies, and foundations, and other organizations doing complementary work in order to advance best practices and build knowledge within a given field;
- Seeks to leverage its limited resources by investing in issues, programs, or initiatives that have the potential to attract other funding sources, both public and private; and
- Initiates a limited number of program-related investments that provide low-cost loans to high-performing nonprofits with strong business models and the capacity to leverage other capital sources to advance effective programs or initiatives.

## FUNDING LIMITATIONS

### Please note the following:

September 2011: As this year goes forward, we will continue our efforts to sustain high-performing current grantees seeking renewed funding. We have few if any funds available for new, non-Foundation-initiated grantmaking.

However, if after reviewing our guidelines and grants lists, you believe that your work and the results you can already document achieving are directly and measurably in line with the Foundation's priorities, we want to know about what you are doing via a Letter of Inquiry. After receiving your letter, we will follow up with you if we need more information.

This does not apply to current Altman grantees, who should prepare full applications using the forms on this website as usual.

### General Limitations

- We fund only organizations that are recognized by the Internal Revenue Service as having 501(c)(3) status and that are not private foundations.
- The Foundation does not make grants to individuals for any purpose.
- Grant requests from organizations and programs outside of the State of New York cannot be considered for funding. In addition, Altman Foundation grants focus almost without exception on organizations and programs within the five boroughs of New York City.
- As a general rule, the Foundation does not fund the following:
  - Bricks and mortar, other capital projects, or the purchase of capital equipment
  - Galas, benefits, and other fundraising events
  - Conferences or symposia that are not connected to current Altman grants
  - Concerts, theater or media performances, or art exhibitions that are not connected to current Altman grants
  - Instructional programming or artist-in-residence programs within the public schools or in correctional facilities
  - Budget deficits
  - Disease-specific projects, with the exception of initiatives aligned with our guidelines
  - Public universities or ongoing programs of private colleges and universities
  - Operating expenses and ongoing services of either public or voluntary hospitals

**PROGRAM AREAS**

**EDUCATION**

Given the importance of education in building strong individuals, families, and communities, and the primacy of literacy in enabling people to succeed, the Foundation invests in organizations, programs, and projects outside of the public schools that achieve results aligned with the two objectives outlined below. **Please note that the "Results Sought" reflect the specific outcomes of interest to us.**

**Objective 1)** Increase access for disadvantaged children and youth to high-quality academic opportunities.

**Results Sought:**

- A. Significantly improve the academic performance of disadvantaged students
- B. Increase the number of disadvantaged students enrolled and retained in independent and other high-quality schools
- C. Increase the number of disadvantaged students enrolled and retained in college

**Objective 2)** Promote excellence in education for disadvantaged children and youth in non-public in-school, after school, early childhood, and other settings, with a particular emphasis on initiatives that expand and/or enhance multiple programs across a system.

**Results Sought:**

- A. Significantly improve the social, emotional, cognitive and academic development of children
- B. Measurably improve the caliber and diversity of faculty and staff
- C. Increase the involvement of parents in their children's education
- D. Increase the number of families participating in effective literacy activities, particularly early literacy activities

**HEALTH**

Recognizing the critical importance of health and mental health care to individuals, families, and communities, the Foundation invests in programs or projects that achieve results aligned with the objectives outlined below. **Please note that the "Results Sought" reflect the specific outcomes of highest interest to us at this time.**

**Objective 1)** Expand access to health care for underserved, uninsured, or vulnerable populations or communities.

**Results Sought:**

- A. Increase in number of New Yorkers with adequate health insurance, particularly public and/or publicly subsidized health insurance
- B. Decrease in system- or community-wide barriers to health care or particular health services due to, e.g., immigration status, economic means, or provider capacity
- C. System- or community-wide increase in number of New Yorkers able to seek, navigate, and manage their health care and health insurance, either alone or with the help of a caregiver

*(Priority will be given to projects aimed at systems-change or that are systemic or community-wide in scale or approach.)*

**Objective 2)** Expand and strengthen quality out-of-hospital health care for the most underserved and vulnerable populations.

**Results Sought:**

- A. Increase in New Yorkers benefitting from primary care from a “Patient-Centered Medical Home” or comparable out-patient community-based provider
- B. Increase in New Yorkers benefitting from coordinated care, care management, and/or multi-disciplinary services and supports provided in an accessible community- or home-based setting, with a focus on programs targeting individuals living in poverty, with multiple chronic or behavioral health conditions, and/or who are transportation-challenged, including frail elders
- C. Increase in New Yorkers receiving services and supports aimed at reducing unnecessary hospital admissions, readmissions, or emergency room use, and successfully transitioning patients into out-of-hospital community-based care and care management

*(Priority will be given to programs capable of being sustained with earned or public sector revenue, producing outcomes of long-term value in a short time, and/or of reducing cost to the system while maintaining or improving quality of care to the individual.)*

**Objective 3)** Promote development and expansion of the workforce needed to support delivery of primary, community-based, and at-home health care and care management for the most vulnerable populations.

**Results Sought:**

- A. Increase in number of health care support workers with improved skills, enhanced job quality, and expanded pathways to advancement in the transforming health service sector

- B. Increase in number of workers newly trained for and successfully placed in entry-level and/or paraprofessional positions related to care coordination, care management, and community outreach

### STRENGTHENING COMMUNITIES

The Foundation has an historic interest in ensuring that individuals and families living in the city have access to the services and resources they need to pursue and sustain successful lives. The Foundation invests in organizations, programs, and projects that achieve results aligned with the two objectives outlined below. **Please note that the "Results Sought" reflect the specific outcomes of interest to us.**

**Objective 1)** Build and preserve economic security and independence among low-income individuals and families.

**Results Sought:**

- A. Increase the number of low-income New Yorkers who are placed in and retain jobs that support economic independence
- B. Increase the number of low-income New Yorkers enrolled in public benefits that complement work
- C. Enable vulnerable populations (e.g., the elderly) to remain in their own homes and communities, with a focus on systemic efforts to address barriers to independence

**Objective 2)** Promote and sustain the availability of, and equitable access to, essential community resources needed to support stable, healthy communities, with an emphasis on systemic efforts.

**Results Sought:**

- A. Preserve and/or increase the quality and amount of affordable housing
- B. Preserve and/or increase the quality and availability of well-maintained parks and open spaces, and other essential community resources

### ARTS & CULTURE

The Foundation has had a longstanding interest in the arts, reflecting not only Benjamin Altman's personal commitment, but also the Foundation's recognition of the value of the arts in enriching the lives of New Yorkers and the city as a whole. The Foundation invests in organizations, programs, and projects that achieve results aligned with the three objectives outlined below. As a general rule, the programs we support take place outside of the public schools. **Please note that the "Results Sought" reflect the specific outcomes of interest to us.**

**Objective 1)** Promote positive youth development through arts and cultural programming.

**Results Sought:**



- A. Significantly increase the mastery of program-specific skills and other developmentally appropriate life skills
- B. Measurably advance the academic progress of students
- C. Successfully transition participants to high-quality secondary, post-secondary, or professional opportunities

**Objective 2)** Promote the acquisition of preprofessional arts skills among underserved youth.

**Results Sought:**

- A. Enroll and retain promising students from underserved communities in the highest-quality preprofessional training in specific arts disciplines
- B. Measurably increase the mastery of program-specific skills against a curriculum-based standard
- C. Successfully transition participants to high-quality secondary, post-secondary, or professional opportunities

**Objective 3)** Promote access to the arts and cultural activities for underserved populations.

**Results Sought:**

- A. Increase sustained engagement and participation of underserved populations in high-quality arts and cultural programming provided by established and meaningful organizations and institutions

**SERVICES TO NOT-FOR-PROFITS**

The Foundation provides support to organizations that achieve the following:

**Results Sought:**

- A. Significantly enhance the ability of key umbrella organizations to help their member or constituent agencies address critical community issues in the Foundation's areas of interest
- B. Measurably improve organizational effectiveness or program quality of community-based or other organizations working in the Foundation's areas of interest

Altman Foundation

EIN# 13-1623879

Part XV Supplementary Information

Line 3a Grants and Contributions Paid During the Year

December 31, 2014

Grantee Name	Address	Foundation status of recipient	Project Title	Amount
Alliance of Resident Theatres/New York, Inc.	520 Eighth Avenue, Suite 319 New York, NY 10018	PC	To help support the preparation and execution of The Campaign for the A.R.T./New York Theatres, a campaign to secure affordable performance space for New York City's Off and Off Off Broadway theatres over the next 99 years (over two years)	\$75,000
Alvin Ailey Dance Foundation, Inc.	The Joan Weill Center for Dance 405 West 55th Street New York, NY 10019-4402	PC	To help support the Ailey School Scholarship Program and the Ailey Athletic Boys Program (over three years)	\$30,000
Alzheimer's Association, New York City Chapter	360 Lexington Avenue, 4th Floor New York, NY 10017	PC	Divided as follows: \$100,000 over two years to help support the Professional Home Care Workers Dementia Training Program and \$50,000 to provide a one-time grant for capacity building support	\$50,000
American Museum of Natural History	Central Park West at 79th St. New York, NY 10024-5192	PC	To provide capacity building support for the Museum's Youth Initiatives (YI) pipeline of out-of-school programs (over two years)	\$60,000
Amigos del Museo del Barrio, Inc.	1230 Fifth Avenue New York, NY 10029-4496	PC	to provide capacity building support for El Museo's education programs and services, including the new initiative, 'The Curious Life.'	\$50,000
ArtsConnection, Inc.	520 Eighth Avenue, Suite 321 New York, NY 10018	PC	To help support the Take 5 and the Teen Reviewers and Critics (TRaC) programs	\$25,000
Ballet Hispanico of New York, Inc.	167 West 89th Street New York, NY 10024	PC	To help support the need-based scholarship program at the School of Dance for talented low-income youth, and the recruitment and retention of students from underserved communities and/or low-income families	\$25,000
Ballet Tech Foundation, Inc.	The Lawrence A. Wien Center for Dance & Theater 890 Broadway New York, NY 10003	PC	To help support Ballet Tech's program of pre-professional dance training for underserved youth	\$35,000
Bank Street College of Education	610 West 112th Street New York, NY 10025	PC	To help support the Liberty LEADS college preparation and leadership development program for inner-city youth (over two years)	\$50,000
Barnard College	3009 Broadway New York, NY 10027-6598	PC	To help support the academic success and persistence of students from underserved communities at particularly vulnerable stages in the academic pipeline and in fields in which they are traditionally underrepresented.	\$50,000
Bedford Stuyvesant Restoration Corporation	1368 Fulton Street Brooklyn, NY 11216-2630	PC	Over four months to help support the feasibility phase of a capacity building project to integrate Restoration's performance and data management systems for workforce development and asset building	\$30,000
BoardAssist	575 Madison Avenue, 10th Floor New York, NY 10022	PC	To help nonprofit organizations in New York City identify and recruit engaged and productive new board members	\$25,000
Bottom Line, Inc.	44 Court Street, Suite 300 Brooklyn, NY 11201	PC	to help expand the College Success Program to serve 795 New York City youth.	\$75,000
Bowery Residents' Committee, Inc.	131 West 25th Street, 12th Floor New York, NY 10012	PC	To help support the Horizons Workforce Development Program	\$45,000

Altman Foundation

EIN# 13-1623879

Part XV Supplementary Information

Line 3a Grants and Contributions Paid During the Year

December 31, 2014

Grantee Name	Address	Foundation status of recipient	Project Title	Amount
Breakthrough New York, Inc.	55 Exchange Place, Suite 503 New York, NY 10005	PC	To provide general operating support for Breakthrough New York	\$35,000
Bronx Children's Museum	P.O. Box 1381 Bronx, NY 10451-9998	PC	To help provide capacity building funds to continue the development of this new children's museum in the Bronx	\$50,000
Bronx River Alliance, Inc.	One Bronx River Parkway Bronx, NY 10462	PC	to help support the Greenway Program and River Stewardship Programs (over two years)	\$70,000
Brooklyn Academy of Music, Inc.	Peter Jay Sharp Building 30 Lafayette Avenue Brooklyn, NY 11217-1486	PC	To provide capacity building support for BAM's Education programming expansion in the Richard B. Fisher Building (over two years)	\$75,000
Brooklyn Academy of Music, Inc.	Peter Jay Sharp Building 30 Lafayette Avenue Brooklyn, NY 11217-1486	PC	to continue and expand BAM's three-year evaluation initiative, in partnership with the McSilver Institute for Poverty Policy and Research, to measure and ensure the effectiveness of BAM Education programming	\$50,000
Brooklyn Arts Council, Inc.	55 Washington Street, Suite 218 Brooklyn, NY 11201	PC	To provide capacity-building support to strengthen BAC's technological infrastructure and expand usage of the Council's website and online services by artists, arts and administrators, arts patrons, and consumers	\$50,000
Brooklyn Botanic Garden Corporation	1000 Washington Avenue Brooklyn, NY 11225-1099	PC	To help support the Garden Apprentice Program for middle and high school youth (over two years)	\$50,000
Brooklyn Friends School	375 Pearl Street Brooklyn, NY 11201	PC	To be divided as follows: \$15,000 each year to help support the Horizons academic enrichment program at Brooklyn Friends School; and \$25,000 each year to support capacity building in fundraising (over two years)	\$40,000
Brooklyn Greenway Initiative, Inc.	153 Columbia Street Brooklyn, NY 11231	PC	To help support the development of an Adopt-a-Greenway program to help maintain initial segments of the Brooklyn Waterfront Greenway	\$30,000
Brooklyn Kindergarten Society	57 Willoughby Street, 4th Floor Brooklyn, NY 11201	PC	to be divided:\$75,000 each year to help accelerate the development of literacy and math skills for at-risk preschoolers in Brooklyn; and an additional \$25,000 in the first year to help support a pilot program with Family Child Care Providers (over 2 yrs)	\$100,000
Brooklyn Public Library	Grand Army Plaza Brooklyn, NY 11238-5619	PC	To be used over fifteen months to help launch the First Five Years Outreach Initiative	\$100,000
Brooklyn Youth Chorus Academy, Inc.	179 Pacific Street Brooklyn, NY 11201-6213	PC	to help support the Choral Music Education and Performance Program, and provide capacity building support to help implement further key elements of BYCA's Strategic Plan (over two years)	\$75,000
Calvary Hospital, Inc.	1740 Eastchester Road Bronx, NY 10461	PC	To support expansion of Calvary's capacity to offer the full continuum of out-of-hospital palliative and hospice care across all five boroughs, with a particular focus on Manhattan and the partnership with the Mary Manning Walsh home (over two years)	\$50,000

Altman Foundation  
 EIN# 13-1623879  
 Part XV Supplementary Information

Line 3a Grants and Contributions Paid During the Year

December 31, 2014

Grantee Name	Address	Foundation status of recipient	Project Title	Amount
Care for the Homeless	30 East 33rd Street, 5th Floor New York, NY 10016-5337	PC	To help support an intensive patient enrollment and engagement initiative, employing best practices to address systemic barriers to Medicaid enrollment and health care for homeless New Yorkers	\$60,000
Catholic Charities Archdiocese of New York	1011 First Avenue New York, NY 10022-4134	PC	To be divided as follows: \$100,000 to provide general operating support and \$50,000 to support capacity building work with federated agencies	\$150,000
Catholic Charities Brooklyn and Queens	191 Joralemon Street, 3rd Floor Brooklyn, NY 11201	PC	to help support the Parish & Community program's efforts to strengthen client services, case management, and community outreach, along with its capacity to report on the results of these services	\$75,000
Center for Children's Initiatives	322 Eighth Avenue, 4th Floor New York, NY 10001	PC	To help support training and consultation to early childhood programs to implement the Devereux Early Childhood Assessment System and promote the social/emotional development of young children	\$25,000
Center for Children's Initiatives	322 Eighth Avenue, 4th Floor New York, NY 10001	PC	to help support training and consultation to early childhood programs to implement the Devereux Early Childhood Assessment System and promote the social/emotional development of young children	\$50,000
Center for Family Life in Sunset Park	449 39th Street Brooklyn, NY 11232	PC	To help support the Center's Life Lines Community Arts project for underserved youth	\$50,000
Center for New York City Neighborhoods, Inc.	17 Battery Place South, Suite 723 New York, NY 10004	PC	To help support foreclosure prevention services for homeowners throughout New York City (over two years)	\$100,000
Children's Defense Fund - New York	15 Maiden Lane, Suite 1200 New York, NY 10038	PC	To help support access by children and families to health insurance and enrollment assistance on New York's online health benefits marketplace, and to promote a plan to improve quality health care offered to public school students in NYC	\$50,000
Citizen Schools, Inc.	308 Congress Street Boston, MA 02210	PC	To help support a network of afterschool programs in New York City (over two years)	\$100,000
Citizens' Committee for Children of New York, Inc.	105 East 22nd Street New York, NY 10010	PC	To provide general operating support for CCC's work on behalf of children and families (over two years)	\$50,000
Citizens' Committee for Children of New York, Inc.	105 East 22nd Street New York, NY 10010	PC	To help support the Campaign for Children	\$20,000
Civic Consulting USA	160 Front Street 001H New York, NY 10038	PC	To help support this initiative to aggregate and coordinate the provision of high-capacity corporate pro bono support to the City of New York in health, economic development, environmental sustainability, education, affordable housing, and transportation	\$50,000

Altman Foundation

EIN# 13-1623879

Part XV Supplementary Information

Line 3a Grants and Contributions Paid During the Year

December 31, 2014

Grantee Name	Address	Foundation status of recipient	Project Title	Amount
Classroom, Inc.	245 Fifth Avenue, 20th Floor New York, NY 10016	PC	To help support Classroom, Inc.'s school day, afterschool, and summer programming in inner-city Catholic schools and provide a new digital learning program to three schools.	\$75,000
Community Service Society of New York	105 East 22nd Street, #303 New York, NY 10010	PC	To help support an analysis of the costs associated with at least three policy options aimed at enhancing insurance coverage for undocumented immigrants in New York	\$100,000
Cool Culture, Inc.	80 Hanson Place, Suite 604 Brooklyn, NY 11217	PC	To help support Literacy Through Culture, which offers professional development to early childhood educators and free access to the arts for families from low-income communities	\$45,000
Cooper-Hewitt, National Design Museum, Smithsonian Institution	2 East 91st Street New York, NY 10128-0669	PC	To help support DesignPrep, the Cooper-Hewitt's design education and career preparation program for underserved New York City high school students (over two years)	\$75,000
Cornelia Connelly Center for Education	Holy Child Middle School 220 East 4th Street New York, NY 10009	PC	To help support the Holy Child Middle School for low-income girls (over two years)	\$50,000
Council on the Environment, Inc. dba GrowNYC	51 Chambers Street, Room 228 New York, NY 10007	PC	To help support their work on behalf of green spaces and community gardens	\$35,000
Cristo Rey New York High School	112 East 106th Street New York, NY 10029	PC	to provide general support	\$100,000
De La Salle Academy	332 West 43rd Street New York, NY 10036	PC	To provide an administrative capacity building grant as the school moves to a new home (over three years)	\$50,000
Downtown Community Television Center, Inc.	87 Lafayette Street New York, NY 10013-4410	PC	to help support PRO-TV, which provides professional media training to inner-city youth (over two years)	\$45,000
Early Steps, Inc.	540 East 76th Street New York, NY 10021	PC	To help increase the number of minority students in independent schools at the primary grade level	\$35,000
East Harlem Tutorial Program, Inc.	2050 Second Avenue New York, NY 10029	PC	To provide general support for EHTP's continuum of out-of-school time and college success programming for underserved children and youth (over two years.)	\$85,000
Education Clinic, Inc.	219 West 132nd Street New York, NY 10027	PC	to help support the Clinic's year-round academic enrichment programs for underserved children and youth	\$30,000
Episcopal Social Services	305 Seventh Avenue, 2nd Floor New York, NY 10001-6008	PC	to provide capacity-building support for ESS's merger with Safe Space	\$50,000
Federation of Protestant Welfare Agencies, Inc.	281 Park Avenue South New York, NY 10010	PC	to support revitalization and strengthening of policy programs and member engagement	\$75,000
Figure Skating in Harlem, Inc.	361 West 125th Street, 4th Floor New York, NY 10027	PC	To provide general support for this sports and academic program (over two years)	\$50,000
Food Bank for New York City	39 Broadway, 10th Floor New York, NY 10006	PC	to help support the New York City Earned Income Tax Credit Program (over two years)	\$125,000



Altman Foundation

EIN# 13-1623879

Part XV Supplementary Information

Line 3a Grants and Contributions Paid During the Year

December 31, 2014

Grantee Name	Address	Foundation status of recipient	Project Title	Amount
Fund for the City of New York, Inc.	121 Sixth Avenue New York, NY 10013-1590	PC	to help support the Student Success Network, a project of the Partner Program of the Fund for the City of New York	\$75,000
Fund for the City of New York, Inc.	121 Sixth Avenue New York, NY 10013-1590	PC	to help support the Child Care and Early Education Fund, a collaborative fund dedicated to improving early care and education in New York City	\$100,000
George Jackson Academy	104 Saint Mark's Place New York, NY 10009	PC	To renew general support for this model school for minority boys (over two years)	\$80,000
Goddard Riverside Community Center	593 Columbus Avenue New York, NY 10024	PC	to be divided as follows: \$125,000 each year for the Options Strategic Plan; and an additional \$50,000 to support the evaluation of the Options Institute's NYC Department of Education training project (over two years)	\$175,000
Good Shepherd Services	305 Seventh Avenue, 9th Floor New York, NY 10001	PC	to help support their afterschool and summer programs in East New York and Bedford Stuyvesant, Brooklyn and related literacy development programming	\$100,000
Graduate NYC!	16 Court Street, 3rd Floor Brooklyn, NY 11201	PC	To help support the operations and further development of NYC College Line	\$50,000
Groundswell Community Mural Project, Inc.	540 President Street #1A Brooklyn, NY 11215	PC	To help support afterschool and summer programming for underserved youth and related program improvement efforts	\$30,000
Harlem Academy	1330 Fifth Avenue New York, NY 10026	PC	To provide general support for this academically rigorous independent school (over two years)	\$60,000
Harlem Educational Activities Fund, Inc.	2090 Seventh Avenue, 10th Floor New York, NY 10027	PC	to help support HEAF's continuum of out-of-school-time educational and youth development programs for high-potential, underserved students beginning in middle school through to completion of college	\$40,000
Harlem RBI, Inc.	333 East 100th Street, Ground Floor New York, NY 10029	PC	To help support the continued operation and expansion of Harlem RBI's South Bronx site as well as youth retention efforts across all programs (over two years)	\$75,000
Hospice & Palliative Care Association of New York State	2 Computer Drive West, Suite 105 Albany, NY 12205	PC	To support an initiative to broaden coverage of non-hospice palliative home care by Managed Care plans, and to develop a home-based palliative care model that aims to advance quality of care and cost reduction objectives	\$50,000
Human Services Council of New York City, Inc.	130 East 59th Street New York, NY 10022	PC	Over six months to help support, coordinate, and document relief and recovery efforts in the wake of Hurricane Sandy and help develop effective disaster planning and preparedness for the future	\$25,000
Hunts Point Alliance for Children	P.O. Box 740190 Bronx, NY 10474	PC	as a final grant to help support HPAC's arts and academic youth development programming (over two years)	\$50,000

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Grantee Name	Address	Foundation status of recipient	Project Title	Amount
Icahn School of Medicine at Mount Sinai	Center to Advance Palliative Care 55 West 125th Street 13th Floor, Suite 1302 New York, NY 10027	PC	over eighteen months to help expand the capacity of the Center to Advance Palliative Care to provide and scale-up clinical and operational training through web-based curricula.	\$100,000
iMentor	30 Broad Street, 9th Floor New York, NY 10004	PC	To match the fourth and fifth year of a Social Innovation Fund grant and help support iMentor's growth in New York City (over two years)	\$100,000
Inner-City Scholarship Fund, Inc.	1011 First Avenue, Suite 1400 New York, NY 10022-4134	PC	to help support the Job Opportunities Program (JOP), which provides job-readiness workshops, college-preparation mentorships, and summer internships for highly motivated low-income high school juniors and seniors from inner-city Catholic high schools	\$35,000
International Center of Photography	1114 Avenue of the Americas New York, NY 10036	PC	To help support need-based scholarships and the retention and advancement of scholarship recipients in the Teen Academy and advanced-level Imagemakers programs	\$40,000
Jacob A. Riis Neighborhood Settlement House, Inc.	10-25 41st Avenue Long Island City, NY 11101	PC	as a final grant to help provide support for fiscal and fund development capacity building projects resulting from its executive-transition plan	\$40,000
Jazz at Lincoln Center, Inc.	3 Columbus Circle, 12th Floor New York, NY 10019	PC	To help provide both direct service and capacity-building support for the Middle School Jazz Academy for young people from underserved communities in New York City	\$75,000
Jewish Association for Services for the Aged	247 West 37th Street New York, NY 10018	PC	To provide support for development of a model of patient-centered care that will maximize the potential for reimbursement for the full range of JASA services by Managed Care plans	\$65,000
Jewish Community Council of Greater Coney Island, Inc.	3001 West 37th Street Brooklyn, NY 11224-1479	PC	To provide general support for the Jewish Community Council of Greater Coney Island	\$50,000
Jewish Home Lifecare Manhattan	120 West 106th Street New York, NY 10025	PC	to help support the Geriatric Career Development program for at-risk high-school youth.	\$60,000
JobsFirstNYC	11 Park Place, Suite 1602 New York, NY 10007	PC	To help support and expand the work of the Lower East Side Employment Network (LESEN)	\$50,000
Lawyers Alliance for New York	171 Madison Avenue, 6th Floor New York, NY 10016	PC	to help provide business and transactional legal services for nonprofit organizations working in areas of mutual interest to the Foundation and Lawyers Alliance	\$30,000
LEAP, Inc., dba Brooklyn Workforce Innovations	621 DeGraw Street Brooklyn, NY 11217	PC	To provide capacity building support for their workforce development programs and services	\$50,000
Legal Outreach, Inc.	36-14 35th Street Long Island City, NY 11106	PC	To help support the College Bound Program (over two years)	\$100,000
Lenox Hill Neighborhood House, Inc.	331 East 70th Street New York, NY 10113	PC	Over six months to support research, analysis, and partner cultivation to assess the potential for successful partnership with health providers related to care transitions for frail older adults	\$25,000

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Grantee Name	Address	Foundation status of recipient	Project Title	Amount
Lincoln Center for the Performing Arts, Inc.	70 Lincoln Center Plaza New York, NY 10023-6583	PC	to help support Phase 2 of the 'Lincoln Center Local: Free Screenings', designed to bring digitally streamed Lincoln Center performance content to library branches in all five boroughs	\$50,000
Lincoln Square Neighborhood Center	250 West 65th Street New York, NY 10023	PC	To provide capacity building support to help strengthen the afterschool program	\$50,000
Little Sisters of the Assumption Family Health Service, Inc.	333 East 115th Street New York, NY 10029	PC	To help provide capacity building support during an executive leadership transition	\$25,000
Local Initiatives Support Corporation	501 Seventh Avenue, 7th Floor New York, NY 10018	PC	To help support the First Responder Initiative and Hurricane Sandy capacity building programs for New York City community development corporations	\$50,000
Madison Square Boys & Girls Club, Inc.	733 Third Avenue, 2nd Floor New York, NY 10017	PC	To help support Explorers Academy afterschool programming and efforts to pilot and refine instructional approaches to preventing summer learning loss	\$100,000
Make the Road New York	301 Grove Street Brooklyn, NY 11237	PC	to continue support for a project to help track healthcare utilization among newly insured low-income immigrants, and to initiate data collection on the health services and health insurance benefits that undocumented immigrants most need and want	\$60,000
Medicare Rights Center, Inc.	520 Eighth Avenue North Wing, 3rd Floor New York, NY 10018	PC	To be used over fifteen months to engage community and advocacy partners in preparing to educate and assist clients affected by the launch of NYS's Fully Integrated Dual Advantage (FIDA) managed care demonstration program in NYC	\$75,000
Mind-Builders Creative Arts Company, Inc.	3415 Olinville Avenue Bronx, NY 10467	PC	As a final capacity building grant to help Mind-Builders expand its youth development training for staff and refine its evaluation practice	\$40,000
Montefiore Medical Center	111 East 210th Street Bronx, NY 10467-2490	PC	To help create, pilot in NYC, and advocate for the adoption of 'medical home' quality standards tailored to School-Based Health Centers and their unique position and function in the broader primary care system (over two years)	\$130,000
Neighborhood Housing Services of New York City, Inc.	307 West 36th Street, 12th Floor New York, NY 10018	PC	To help support Homeownership Promotion and Preservation Programs and Services (over two years)	\$75,000
Neighborhood Trust Financial Partners, Inc.	1112 St. Nicholas Avenue New York, NY 10032	PC	To help support financial education programs in community and workplace settings (over two years)	\$60,000
Neighborhood Trust Financial Partners, Inc.	1112 St. Nicholas Avenue New York, NY 10032	PC	for a special one-time-only contribution in memory of Sharon King to help create a board-designated reserve fund	\$25,000
New Heights Youth, Inc.	2576 Broadway, PMB 213 New York, NY 10025	PC	to help support the College Bound Program	\$40,000

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Grantee Name	Address	Foundation status of recipient	Project Title	Amount
New York City Coalition Against Hunger, Inc.	50 Broad Street, Suite 1520 New York, NY 10004	PC	To help support ongoing anti-hunger advocacy through the Food Action Board (FAB) program and year three of the Food Secure 2018 Campaign, with a focus on the administrative and executive agenda	\$50,000
New York City Employment and Training Coalition, Inc.	121 Avenue of the Americas 6th Floor New York, NY 10013	PC	to help support NYCETC's efforts to improve the quality of employment and training programs and foster stronger connections among its members.	\$25,000
New York City Youth Funders	c/o Janet Kelly 1440 Broadway, 16th Floor New York, NY 10018	PC	To help support the work of the New York City Youth Funders (over two years)	\$5,000
New York Early Childhood Professional Development Institute	16 Court Street, 31st Floor Brooklyn, NY 11241	PC	To increase organizational capacity by adding a Deputy Director to the leadership team	\$125,000
New York Foundation for the Arts, Inc.	20 Jay Street, Suite 740 Brooklyn, NY 11201	PC	To be used over fifteen months to provide capacity building support	\$50,000
New York Interschool Association, Inc.	260 West 78th Street, Suite 706 New York, NY 10024	PC	To help support the Faculty Diversity Search program to recruit and retain minority teachers in independent schools	\$45,000
New York State Health Foundation	1385 Broadway, 23rd Floor New York, NY 10018	PF	as a final grant to be used over eighteen months to help support the New York State Health Foundation's multi-agency health insurance enrollment network initiative with a renewal grant to a NYC-based network participant	\$115,000
New Yorkers for Parks	The Arthur Ross Center for Parks and Open Spaces 55 Broad Street, 23rd Floor New York, NY 10004	PC	For general support to help create an equitable, well-maintained and well-preserved parks system and foster a strong, vocal, and informed constituency for parks across the five boroughs. (over two years)	\$60,000
Nonprofit Coordinating Committee of New York, Inc.	135 West 36th Street, 15th Floor New York, NY 10018	PC	For general support of NPCC and its work on behalf of the local nonprofit sector (over two years)	\$30,000
Ocean Bay Community Development Corporation	434 Beach 54th Street Arverne, NY 11692	PC	to help support the expansion of Ocean Bay's fiscal management team	\$60,000
Orchestra of St. Luke's/St. Luke's Chamber Ensemble, Inc.	450 West 37th Street, Suite 502 New York, NY 10018	PC	To help support and expand the Youth Orchestra of St. Luke's, an immersive music program for children and youth from underserved backgrounds	\$35,000
Paraprofessional Healthcare Institute, Inc.	400 East Fordham Road, 11th Floor Bronx, NY 10458	PC	To help ensure that changes to New York State's long-term care delivery system have a measurable, positive impact on home care workers and consumers (over two years)	\$100,000
Partnership for Palliative Care	6 West 48th Street, 12th Floor New York, NY 10036	PC	For general support	\$10,000
Per Scholas Inc.	804 East 138th Street Bronx, NY 10454	PC	To help support the implementation of a new Learning Management System for students in its IT workforce development programs in New York City	\$40,000
Peter Westbrook Foundation, Inc.	G.P.O. Box 7554 New York, NY 10116	PC	To help support the Academic Enrichment Program	\$35,000
Philanthropy New York, Inc.	79 Fifth Avenue, Fourth Floor New York, NY 10003-3076	PC	For general support	\$17,350

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Grantee Name	Address	Foundation status of recipient	Project Title	Amount
Philanthropy New York, Inc.	79 Fifth Avenue, Fourth Floor New York, NY 10003-3076	PC	To help support the Fund for 2025, an initiative to meet the NYC philanthropic community's needs over the next decade (over two years)	\$50,000
Phipps Community Development Corporation	902 Broadway, 13th Floor New York, NY 10010-6033	PC	to help support the Education and Learning Initiative, designed to strengthen academic services across the Youth Services Division, and to extend it to programming for out-of-school youth	\$50,000
Prep for Prep	328 West 71st Street New York, NY 10023	PC	To help build the capacity of Prep's Alumni Affairs office to serve and draw upon the growing body of Prep graduates (over two years)	\$75,000
Primary Care Development Corporation	45 Broadway, Suite 530 New York, NY 10006	PC	To help support creation of a systematic approach to clinician engagement in health homes, while launching a learning community and advisory board to begin testing and disseminating PCDC care coordination tools more broadly (over two years)	\$125,000
Prospect Park Alliance, Inc.	95 Prospect Park West Brooklyn, NY 11215	PC	To provide general support for the Prospect Park Alliance as it strengthens its programs and operations, further develops its constituency and volunteer base, and integrates the LeFrak Center and lakeside parkland into its landscape management strategy	\$40,000
Publicolor, Inc.	149 Madison Avenue, Suite 1201 New York, NY 10016	PC	To help support the COLOR Club, Next Steps, and Summer Design Studio programs (over two years)	\$35,000
Queens Council on the Arts, Inc.	37-11 35th Avenue Astoria, NY 11101	PC	To help support the High School to Art School (HS2AS) initiative (over two years)	\$25,000
Queens Museum of Art	New York City Building Flushing Meadows Corona Park Queens, NY 11368-3398	PC	To help support Art and Literacy for New New Yorkers, plan for the nation's first-ever public library in an art museum, and implement Collaborative Action Research assessment results to improve teaching practice and enhance student impact (over three years)	\$100,000
Reach Out And Read of Greater New York, Inc.	30 East 33rd Street, 6th Floor New York, NY 10016	PC	As a final grant to provide general support for this early literacy program (over two years)	\$50,000
Reading Excellence and Discovery Foundation, Inc. dba Read Alliance	80 Maiden Lane, 11th Floor New York, NY 10038	PC	To provide general support for READ's early literacy work in New York City	\$100,000
ReServe Elder Service, Inc.	119 West 19th Street, 5th Floor New York, NY 10011	PC	To help build ReServe's Health Mentors program and expand the number of participating ReServists	\$50,000
Riverdale Neighborhood House, Inc.	5521 Mosholu Avenue Bronx, NY 10471-2409	PC	As a final grant to help support the Youth Internship Program and its Library Leaders component (over two years)	\$25,000
Rocking the Boat, Inc.	812 Edgewater Road Bronx, NY 10474	PC	To provide general support for this youth development organization (over two years)	\$50,000
Row New York, Inc.	10-27 46th Avenue, Suite 101 Long Island City, NY 11101	PC	To provide general operating support for rowing and academic programs in New York City (over two years)	\$50,000



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Grantee Name	Address	Foundation status of recipient	Project Title	Amount
SeaChange Capital Partners, Inc.	1385 Broadway, 23rd Floor New York, NY 10018	PC	To help support the NY Merger, Acquisition, and Collaboration Fund, which seeks to encourage and enable mergers, acquisitions, and other types of formal, long-term collaborations among and/or between nonprofit organizations serving New Yorkers (2 years)	\$50,000
Sponsors for Educational Opportunity, Inc.	55 Exchange Place New York, NY 10005	PC	To help support SEO's 'OpportunityX2' expansion initiative (over three years)	\$100,000
Staten Island Children's Museum	1000 Richmond Terrace Staten Island, NY 10301-1181	PC	to help support the Museum Intern and Ambassador Program	\$25,000
Storefront Academy Harlem	70 East 129th Street New York, NY 10035	PC	To help support the High School Placement and Alumni Relations Initiative	\$50,000
Student/Sponsor Partnership, Inc.	424 Madison Avenue, Suite 1002 New York, NY 10017	PC	To help support the School Coordinators at SSP partner schools.	\$50,000
Summer on the Hill	at Horace Mann School 4662 Tibbett Avenue Riverdale, NY 10471	PC	To provide academic enrichment and counseling for promising underserved students from Manhattan and the Bronx	\$40,000
Sunnyside Community Services, Inc.	43-31 39th Street Sunnyside, NY 11104	PC	To help support the Spanish-language Home Health Aide Training Program	\$65,000
Support Center for Nonprofit Management, Inc.	42 Broadway, 20th Floor New York, NY 10004	PC	To help support Executive Transition Management and turnaround and restructuring services for the New York City nonprofit sector	\$50,000
Teachers College, Columbia University	525 West 120th Street Box 125 New York, NY 10027-6696	PC	to help increase the number of New York City independent school teachers of color and inner-city Catholic school educators in the Klingenstein Center's intensive Two-Summers Master's program, and provide online coaching for program alumni (over two years)	\$100,000
The After-School Corporation	1440 Broadway, 16th Floor New York, NY 10018	PC	To help support the New York City Summer Learning Task Force.	\$33,000
The Association for Neighborhood & Housing Development, Inc.	50 Broad Street, Suite 1125 New York, NY 10004	PC	To help promote the creation and preservation of affordable housing in New York City (over two years)	\$140,000
The B.E.L.L. Foundation, Inc.	1361 Amsterdam Avenue, Suite 320 New York, NY 10027	PC	To be divided as follows: \$100,000 to help support programmatic activities for scholars in BELL Summer in New York City; and \$50,000 to help build regional capacity and sustainability	\$150,000
The Boys' Club of New York	287 East 10th Street New York, NY 10009	PC	To help support the Independent School Placement Program (over two years)	\$60,000
The Bridge Inc.	248 West 108th Street New York, NY 10025	PC	As a final grant to support an increased rate of formal enrollment in CBC's Health Home, as well as quality-assurance activities aimed at improving quality of care and avoiding preventable hospital use by Health Home enrollees	\$45,000
The Catholic Big Sisters & Big Brothers Inc.	The Cardinal Spellman Center 137 East 2nd Street, 2nd Floor New York, NY 10009	PC	To provide capacity building support to improve educational outcomes for young people from underserved communities (over two years)	\$50,000
The Center for Arts Education, Inc.	520 Eighth Avenue North Tower, 9th Floor New York, NY 10018	PC	to help support CAE's public engagement and advocacy initiative to build support for and expand arts education in the schools.	\$50,000
The Cooper Union for the Advancement of Science and Art	30 Cooper Square New York, NY 10003-7120	PC	to help support the Saturday and Outreach Programs for New York City public high school students	\$50,000

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Grantee Name	Address	Foundation status of recipient	Project Title	Amount
The East Harlem School at Exodus House	309 East 103 Street New York, NY 10029	PC	To provide general operating support (over two years)	\$75,000
The Foundation Center	79 Fifth Avenue New York, NY 10003-3076	PC	for general support for the Center's work in New York City.	\$5,000
The Gilder Lehrman Institute of American History	49 West 45th Street, 6th Floor New York, NY 10036	PC	To help provide intensive professional development for inner-city Catholic middle- and high-school teachers through the Teaching Literacy Through History program (over two years)	\$50,000
The Grace Opportunity Project	86 Fourth Avenue New York, NY 10003	PC	To provide general operating support for the GO Project's year-round educational programming for students in grades K-8 (over two years)	\$75,000
The Grace Opportunity Project	86 Fourth Avenue New York, NY 10003	PC	To be used over eighteen months to support an external evaluation	\$30,000
The Harlem School of the Arts, Inc.	The Herb Alpert Center 645 St. Nicholas Avenue New York, NY 10030	PC	to provide capacity building support	\$50,000
The HOPE Program Inc.	One Smith Street Brooklyn, NY 11201	PC	To help support the job placement program. (over two years)	\$35,000
The Horticultural Society of New York, Inc.	148 West 37th Street, 13th Floor New York, NY 10018	PC	To help support the Neighborhood Plaza Partnership	\$50,000
The Mayor's Fund to Advance New York City	253 Broadway, 8th Floor New York, NY 10007	PC	To help support the WorkAdvance program in New York City and help provide the local match for a Social Innovation Fund grant (over two years)	\$25,000
The Metropolitan Museum of Art	1000 Fifth Avenue New York, NY 10028-0198	PC	To help bring high-quality arts and cultural activities to underserved K-12 NYC students by training educators across disciplines, integrating new training strategies, and documenting changes in classroom practice (over three years)	\$50,000
The Museum of the City of New York, Inc.	1220 Fifth Avenue New York, NY 10029	PC	To provide capacity-building support to leverage prior investments in digital technology (over two years)	\$100,000
The New School/Center for New York City Affairs	72 Fifth Avenue, 6th Floor New York, NY 10011	PC	To provide capacity building support to develop a database and digital tools to help educate parents about pre-kindergarten educational opportunities in the city	\$35,000
The New York Botanical Garden	200th Street & Southern Blvd. Bronx, NY 10458-5126	PC	To help support the Children's Education program (over two years)	\$100,000
The New York Community Trust	909 Third Avenue, 22nd Floor New York, NY 10022	PC	To help support the Fund for New Citizens' Capacity-Building Initiative for Immigrant Organizations	\$50,000
The New York Community Trust	909 Third Avenue, 22nd Floor New York, NY 10022	PC	To help support the New York City Workforce Development Fund	\$75,000
The New York Community Trust	909 Third Avenue, 22nd Floor New York, NY 10022	PC	to help support the Hive Digital Media Learning Fund	\$50,000
The New York Immigration Coalition, Inc.	137-139 West 25th Street, 12th Floor New York, NY 10001	PC	To be divided as follows: \$35,000 to support efforts to increase immigrant access to qualified representation, and to health care and health benefits; \$35,000 in general support for its work on behalf of immigrant communities in NYS	\$70,000
The New York Opportunity Network, Inc. dba The Opportunity Network	55 Exchange Place, Suite 503 New York, NY 10005	PC	To help provide low-income public high school students access to career development training, professional networks, and competitive colleges (over two years)	\$60,000

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Grantee Name	Address	Foundation status of recipient	Project Title	Amount
The New York Public Library	Stephen A. Schwarzman Building Fifth Avenue & 42nd Street New York, NY 10018-2788	PC	To provide general support for activities reaching New York City's most underserved communities (over three years)	\$100,000
The New York-Presbyterian Hospital	177 Fort Washington Avenue New York, NY 10032	PC	For a final grant in support of the Lang Youth Medical Program	\$50,000
The Parent-Child Home Program, Inc.	1415 Kellum Place, Suite 101 Garden City, NY 11530-1690	PC	to help support the Parent-Child Home Program in New York City and expand the pilot program with family child care providers to the Bronx	\$85,000
The Partnership for Inner-City Education	1011 First Avenue, 18th Floor New York, NY 10022	PC	To help develop a strategic academic plan for the six Partnership-network inner-city Catholic elementary schools in Harlem and the South Bronx and to help support the first year of plan implementation (over two years)	\$50,000
The Pierpont Morgan Library	225 Madison Avenue New York, NY 10016-3405	PC	to help build the Morgan Library & Museum's capacity to evaluate and maximize participation in its education programs (over two years)	\$60,000
The Posse Foundation, Inc.	14 Wall Street, Suite 8A-60 New York, NY 10005	PC	To help support the Posse New York STEM Posse Program (over two years)	\$50,000
The Queens Borough Public Library	89-11 Merrick Boulevard Jamaica, NY 11432	PC	to help build capacity and provide support for Kickoff to Kindergarten (K2K) and English for Speakers of Others Languages (ESOL)	\$150,000
The Trust for Public Land	Mid-Atlantic Region 666 Broadway, 9th Floor New York, NY 10012	PC	to be used over eighteen months to help support planning and community engagement for the QueensWay Cultural Greenway project	\$75,000
The Urban Dove, Inc.	Church Street Station P.O. Box 305 New York, NY 10008-0305	PC	To help support the College All-Stars program	\$50,000
The Young People's Chorus of New York City, Inc.	1995 Broadway, Suite 305 New York, NY 10023	PC	As a final grant to help support the after-school choral music education and performance program, and enhancements in program and organizational infrastructure	\$30,000
Third Street Music School Settlement	235 East 11th Street New York, NY 10003	PC	to provide capacity-building support, focused on the Ensemble Development and Performance Initiative, and related visibility and fundraising goals (over two years)	\$45,000
United Jewish Appeal-Federation of Jewish Philanthropies of New York, Inc.	130 East 59th Street New York, NY 10022	PC	To help support the participation of community-based agencies in year two of a three-year Community Health Initiative	\$150,000
United Neighborhood Houses of New York, Inc.	70 West 36th Street, 5th Floor New York, NY 10018-8007	PC	For general support of UNH's efforts to strengthen the capacity of its members and improve the human services fields in which they operate (over two years)	\$110,000
United Way of New York City	2 Park Avenue, 2nd Floor New York, NY 10016	PC	To help support the New York City Change Capital Fund donor collaborative. (over two years)	\$250,000
Whitney Museum of American Art	945 Madison Avenue at 75th Street New York, NY 10021	PC	To provide capacity building support to help develop and pilot community-based educational programming for the Whitney's new downtown site	\$25,000

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Grantee Name	Address	Foundation status of recipient	Project Title	Amount
Workforce Professionals Training Institute	11 Park Place, Suite 701 New York, NY 10007	PC	To help support the development, implementation, and evaluation of WPTI's core training programs for workforce development organizations and staff (over two years)	\$50,000
Year Up, Inc.	55 Exchange Place, Suite 403 New York, NY 10005	PC	To help support Year Up NYC, a professional apprenticeship and job training program for disconnected young adults	\$100,000
YMCA of Greater New York	5 West 63rd Street, 6th Floor New York, NY 10023	PC	To help establish the first Y Roads Center to improve education and employment opportunities for out-of-school and out-of-work youth in south Jamaica, Queens (over two years)	\$75,000
Youth Development Institute	121 Avenue of the Americas, 6th Floor New York, NY 10013-1590	PC	To help support the Career Internship Network	\$35,000
Zone 126, Inc.	31-10 23rd Street Astoria, NY 11106	PC	To be used over eighteen months to provide capacity-building support to complete the baseline data collection stage of the evaluation and begin implementing its cradle to career partner programs	\$50,000
			Matching Grants - See Statement 18A	\$153,025
			<b>Total Grants Paid</b>	<b>\$11,178,375</b>

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**Matching Gifts Paid**  
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Payee	Address	Amount
American Ballet Theater	890 Broadway New York, NY 10003	6,000
ASPCA	424 East 92nd Street New York, NY 10128	150
Canterbury Choral Society, Inc	2 East 90th Street New York, NY 10128	1,500
Caritas for Port Chester, Inc	22 Don Bosco Place Port Chester, NY 10573	300
Carter Burden Center for the Aging	1484 1st Avenue New York, NY 10075	750
Cat Assistance	P.O Box 539 Ardsley, NY 10502	150
Catholic Charities of the Archdiocese of New York	1011 First Avenue New York, NY 10022	15,000
Catholic Communal Fund	1011 First Avenue New York, NY 10022	15,000
Community Foundations of the Hudson Valley	80 Washington Street, #201 Poughkeepsie, NY 12601	15,000
Convent of the Sacred Heart	1 E 91st Street New York, NY 10128	750
DEBRA of America	16 East 41st Street New York, NY 10017	300
Fifth Avenue Presbyterian Church	7 West 55 Street New York, NY 10019	6,250
Handcrafting Justice, Inc	25-30 21st Avenue Astoria, NY 11105	3,000
Harlem Children's Zone	35 East 125th Street New York, NY 10035	750
Hewlett East Rockaway Jewish Center	295 Main Street East Rockaway, NY 11518	600
Inner City Scholarship Fund, Inc	1101 First Avenue, 14th floor New York, NY 10022	1,500
Innocence Project	40 Worth Street, Suite 701 New York, NY 10013	750
LSA Family Health Service	333 E 115th Street New York, NY 10029-2210	975
Mark Morris Dance Company	3 Lafayette Avenue Brooklyn, NY 11217	1,500
Montefiore Medical Center	111 East 210th Street Bronx, NY 10467	1,000
Mount Sinai School of Medicine	1 Gustave L. Levy Place New York, NY 11204	3,000
New York Academy of Medicine	1216 5th Avenue New York, NY 11204	750
New York University	25 West 4th Street, 4th floor New York, NY 10012	3,750
North Shore Animal League	750 Port Washington Blvd Port Washington, NY 11050	150
Part of the Solution	2759 Webster Avenue Bronx, NY 10458	750
Planned Parenthood of NYC	26 Bleecker Street New York, NY 10012	3,000
Point Breeze	1 Firemen's Plaza Breezy Point, NY 11697	600
Port Chester Carver Center	400 Westchester Avenue Port Chester, NY 10573	450
Resurrection Church	910 Boston Post Road Rye, NY 10580	375
Rockaway Point Volunteer FD	Emergency Service, Inc. PO Box 33 Fort Tilden, NY 11695	600
Sponsors for Educational Opportunity	55 Exchange Place New York, NY 10005	6,375
St. David's School	12 E 89th Street New York, NY 10128	750
St. Thomas Church	1 West 53rd Street New York, NY 10019	15,000
Storm King Art Center	1 Museum Road New Windsor, NY 12553	3,750
The New York Community Trust	909 3rd Ave, 22nd floor New York, NY 10022	15,000
The New York Women's Foundation	434 W 33rd Street New York, NY 10001	937
The Reformed Church of Bronxville	180 Pondfield Road Bronxville, NY 10708	6,000
Union Settlement Association	237 E 104th Street New York, NY 10029	3,750
Vera Institute of Justice	233 Broadway New York, NY 10279	7,813
Visions / Services for the Blind and Visually Impaired	500 Greenwich Street New York, NY 10013	750
Winifred Masterson Burke Foundation	785 Mamaroneck Avenue White Plains, NY 10605	7,500
Year Up, Inc	55 Exchange Place, Suite 403 New York, NY 10005	750
<b>Total Matching Gifts</b>		<b>153,025</b>



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 Line 3b Grants Approved for Future Payments  
 December 31, 2014

Recipient/address	Purpose	Grant Amount	Year Awarded	Amount Payable as of 12/31/14
Bronx River Alliance, Inc. One Bronx River Parkway Bronx, NY 10462	To help support the Greenway Program and River Stewardship Programs (over two years)	\$ 135,000	2014	\$ 65,000
Brooklyn Kindergarten Society 57 Willoughby Street, 4th Floor Brooklyn, NY 11201	To be divided:\$75,000 each year to help accelerate the development of literacy and math skills for at-risk preschoolers in Brooklyn; and an additional \$25,000 in the first year to help support a pilot program with Family Child Care Providers (over 2 yrs)	\$ 175,000	2014	\$ 75,000
Brooklyn Youth Chorus Academy, Inc. 179 Pacific Street Brooklyn, NY 11201-6213	To help support the Choral Music Education and Performance Program, and provide capacity building support to help implement further key elements of BYCA's Strategic Plan (over two years)	\$ 150,000	2014	\$ 75,000
Downtown Community Television Center, Inc. 87 Lafayette Street New York, NY 10013-4410	To help support PRO-TV, which provides professional media training to inner-city youth (over two years)	\$ 90,000	2014	\$ 45,000
Food Bank for New York City 39 Broadway, 10th Floor New York, NY 10006	To help support the New York City Earned Income Tax Credit Program (over two years)	\$ 250,000	2014	\$ 125,000
Goddard Riverside Community Center 593 Columbus Avenue New York, NY 10024	To be divided as follows: \$125,000 each year for the Options Strategic Plan; and an additional \$50,000 to support the evaluation of the Options Institute's NYC Department of Education training project (over two years)	\$ 300,000	2014	\$ 125,000
Hunts Point Alliance for Children P.O. Box 740190 Bronx, NY 10474	As a final grant to help support HPAC's arts and academic youth development programming (over two years)	\$ 75,000	2014	\$ 25,000
The Pierpont Morgan Library 225 Madison Avenue New York, NY 10016-3405	To help build the Morgan Library & Museum's capacity to evaluate and maximize participation in its education programs (over two years)	\$ 120,000	2014	\$ 60,000
Teachers College, Columbia University 525 West 120th Street Box 125 New York, NY 10027-6696	To help increase the number of New York City independent school teachers of color and inner-city Catholic school educators in the Klingenstein Center's intensive Two-Summers Master's program, and provide online coaching for program alumni (over two years)	\$ 160,000	2014	\$ 60,000
Third Street Music School Settlement 235 East 11th Street New York, NY 10003	To provide capacity-building support, focused on the Ensemble Development and Performance Initiative, and related visibility and fundraising goals (over two years)	\$ 90,000	2014	\$ 45,000
Alvin Ailey Dance Foundation, Inc. The Joan Weill Center for Dance 405 West 55th Street New York, NY 10019-4402	To help support the Ailey School Scholarship Program and the Ailey Athletic Boys Program (over three years)	\$ 90,000	2014	\$ 60,000
The Grace Opportunity Project 86 Fourth Avenue New York, NY 10003	To provide general operating support for the GO Project's year-round educational programming for students in grades K-8 (over two years)	\$ 150,000	2014	\$ 75,000
New Yorkers for Parks The Arthur Ross Center for Parks and Open Spaces 55 Broad Street, 23rd Floor New York, NY 10004	For general support to help create an equitable, well-maintained and well-preserved parks system and foster a strong, vocal, and informed constituency for parks across the five boroughs. (over two years)	\$ 120,000	2014	\$ 60,000
Nonprofit Coordinating Committee of New York, Inc. 135 West 36th Street, 15th Floor New York, NY 10018	For general support of NPCC and its work on behalf of the local nonprofit sector (over two years)	\$ 60,000	2014	\$ 30,000

Altman Foundation  
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 Part XV Supplementary Information  
 Line 3b Grants Approved for Future Payments  
 December 31, 2014

Recipient/address	Purpose	Grant Amount	Year Awarded	Amount Payable as of 12/31/14
Philanthropy New York, Inc. 79 Fifth Avenue, Fourth Floor New York, NY 10003-3076	To help support the Fund for 2025, an initiative to meet the NYC philanthropic community's needs over the next decade (over two years)	\$ 100,000	2014	\$ 50,000
SeaChange Capital Partners, Inc. 1385 Broadway, 23rd Floor New York, NY 10018	To help support the NY Merger, Acquisition, and Collaboration Fund, which seeks to encourage and enable mergers, acquisitions, and other types of formal, long-term collaborations among and/or between nonprofit organizations serving New Yorkers (2 years)	\$ 100,000	2014	\$ 50,000
American Museum of Natural History Central Park West at 79th St. New York, NY 10024-5192	To provide capacity building support for the Museum's Youth Initiatives (YI) pipeline of out-of-school programs (over two years)	\$ 120,000	2014	\$ 60,000
Center for New York City Neighborhoods, Inc. 17 Battery Place South, Suite 723 New York, NY 10004	To help support foreclosure prevention services for homeowners throughout New York City (over two years)	\$ 200,000	2014	\$ 100,000
Cornelia Connelly Center for Education Holy Child Middle School 220 East 4th Street New York, NY 10009	To help support the Holy Child Middle School for low-income girls (over two years)	\$ 100,000	2014	\$ 50,000
Harlem RBI, Inc. 333 East 100th Street, Ground Floor New York, NY 10029	To help support the continued operation and expansion of Harlem RBI's South Bronx site as well as youth retention efforts across all programs (over two years)	\$ 150,000	2014	\$ 75,000
The HOPE Program Inc. One Smith Street Brooklyn, NY 11201	To help support the job placement program. (over two years)	\$ 70,000	2014	\$ 35,000
iMentor 30 Broad Street, 9th Floor New York, NY 10004	To match the fourth and fifth year of a Social Innovation Fund grant and help support iMentor's growth in New York City (over two years)	\$ 200,000	2014	\$ 100,000
The New York Botanical Garden 200th Street & Southern Blvd. Bronx, NY 10458-5126	To help support the Children's Education program (over two years)	\$ 175,000	2014	\$ 75,000
Paraprofessional Healthcare Institute, Inc. 400 East Fordham Road, 11th Floor Bronx, NY 10458	To help ensure that changes to New York State's long-term care delivery system have a measurable, positive impact on home care workers and consumers (over two years)	\$ 200,000	2014	\$ 100,000
Primary Care Development Corporation 45 Broadway, Suite 530 New York, NY 10006	To help support creation of a systematic approach to clinician engagement in health homes, while launching a learning community and advisory board to begin testing and disseminating PCDC care coordination tools more broadly (over two years)	\$ 250,000	2014	\$ 125,000
Reach Out And Read of Greater New York, Inc. 30 East 33rd Street, 6th Floor New York, NY 10016	To provide general support for this early literacy program (over two years)	\$ 75,000	2014	\$ 25,000
Riverdale Neighborhood House, Inc. 5521 Mosholu Avenue Bronx, NY 10471-2409	To help support the Youth Internship Program and its Library Leaders component (over two years)	\$ 45,000	2014	\$ 20,000
Brooklyn Friends School 375 Pearl Street Brooklyn, NY 11201	To be divided as follows: \$15,000 each year to help support the Horizons academic enrichment program at Brooklyn Friends School; and \$25,000 each year to support capacity building in fundraising (over two years)	\$ 80,000	2014	\$ 40,000
Citizens' Committee for Children of New York, Inc. 105 East 22nd Street New York, NY 10010	To provide general operating support for CCC's work on behalf of children and families (over two years)	\$ 100,000	2014	\$ 50,000

Altman Foundation  
 EIN 13-1623879  
 Part XV Supplementary Information  
 Line 3b Grants Approved for Future Payments  
 December 31, 2014

Recipient/address	Purpose	Grant Amount	Year Awarded	Amount Payable as of 12/31/14
The East Harlem School at Exodus House 309 East 103 Street New York, NY 10029	To provide general operating support (over two years)	\$ 150,000	2014	\$ 75,000
The Partnership for Inner-City Education 1011 First Avenue, 18th Floor New York, NY 10022	To help develop a strategic academic plan for the six Partnership-network inner-city Catholic elementary schools in Harlem and the South Bronx and to help support the first year of plan implementation (over two years)	\$ 100,000	2014	\$ 50,000
Queens Council on the Arts, Inc. 37-11 35th Avenue Astoria, NY 11101	To help support the High School to Art School (HS2AS) initiative (over two years)	\$ 50,000	2014	\$ 25,000
The Catholic Big Sisters & Big Brothers Inc. The Cardinal Spellman Center 137 East 2nd Street, 2nd Floor New York, NY 10009	To provide capacity building support to improve educational outcomes for young people from underserved communities (over two years)	\$ 100,000	2014	\$ 50,000
Neighborhood Trust Financial Partners, Inc. 1112 St. Nicholas Avenue New York, NY 10032	To help support financial education programs in community and workplace settings (over two years)	\$ 120,000	2014	\$ 60,000
Row New York, Inc. 10-27 46th Avenue, Suite 101 Long Island City, NY 11101	To provide general operating support for rowing and academic programs in New York City (over two years)	\$ 100,000	2014	\$ 50,000
Sponsors for Educational Opportunity, Inc. 55 Exchange Place New York, NY 10005	To help support SEO's 'OpportunityX2' expansion initiative (over three years)	\$ 325,000	2013	\$ 100,000
De La Salle Academy 332 West 43rd Street New York, NY 10036	To provide an administrative capacity building grant as the school moves to a new home (over three years)	\$ 150,000	2013	\$ 50,000
The Metropolitan Museum of Art 1000 Fifth Avenue New York, NY 10028-0198	To help bring high-quality arts and cultural activities to underserved K-12 NYC students by training educators across disciplines, integrating new training strategies, and documenting changes in classroom practice (over three years)	\$ 150,000	2013	\$ 50,000
Bank Street College of Education 610 West 112th Street New York, NY 10025	To help support the Liberty LEADS college preparation and leadership development program for inner-city youth (over two years)	\$ 200,000	2012	\$ 50,000
<b>Total Grants Approved for Future Payments</b>				<b>\$ 2,440,000</b>

Asset No.	Description	Date Acquired	Method	Life	Line No.	Unadjusted Cost Or Basis	Bus % Excl	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
2	LEASEHOLD IMPROVEMENTS & FURNITURE & FIXTURES	010100SL	SL	15.00	17	281,238.			281,238.	252,992.		18,749.
3		010100SL	SL	10.00	17	276,717.			276,717.	276,717.		0.
5	COMPUTER	070101SL	SL	5.00	17	18,972.			18,972.	18,972.		0.
6	COMPUTER EQUIPMENT	070102SL	SL	5.00	17	6,090.			6,090.	6,090.		0.
7	COMPUTER EQUIPMENT	090104SL	SL	5.00	17	5,150.			5,150.	5,150.		0.
8	PHONE SYSTEM	123105SL	SL	5.00	17	17,907.			17,907.	17,907.		0.
9	COMPUTER SYSTEM	070106SL	SL	5.00	17	24,283.			24,283.	24,283.		0.
10	SOFTWARE PACKAGE	070106SL	SL	5.00	17	3,771.			3,771.	3,771.		0.
11	PHONE SYSTEM	110107SL	SL	5.00	17	2,593.			2,593.	2,593.		0.
12	SERVER	052208SL	SL	5.00	17	5,337.			5,337.	5,337.		0.
13	ARCHITECT FEES		SL	15.00	19E	1,653.			1,653.			0.
14	SOFTWARE PACKAGE		SL	7.00	19C	62,212.			62,212.			0.
15	LEASEHOLD IMPROVEMENTS		SL	15.00	19E	69,858.			69,858.			0.
	* TOTAL 990-PF PG 1 DEPR					775,781.		0.	775,781.	613,812.	0.	18,749.

428102 05-01-14 (D) • Asset disposed \* ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction

Altman Foundation  
Form 990PF: Part II - Line 13  
Schedule of Other Investments  
For the Year Ended December 31, 2014

EIN# 13-1623879

**Private Equity**

Common Fund Private Equity Partners VII	\$	8,356,378
Common Fund International Private Equity Partners VI		7,547,504
FLAG International Partnership II		5,850,161
Rockefeller Access Fund 06-I		4,844,889
Goldman Sachs Vintage V Offshore		4,430,004
Common Fund Venture Partners VII		3,734,141
Common Fund Private Equity Partners VI		3,380,526
Rockefeller 2006 Special Global Opportunities		1,851,361
Common Fund Private Equity Partners V		1,418,207
Common Fund Venture Partners VI		1,230,824
Common Fund International Private Equity Partners V		1,223,924
AIP Private Markets Fund VI		1,223,180
Invesco Venture Partnership Fund III		1,110,143
Invesco US Buyout & Expansion Capital Partnership Fund III		888,512
Invesco Non-US Partnership Fund III		189,537
		47,279,291

**Total Private Equity** **\$ 47,279,291**

**International Equity**

Silchester International Equity	\$	20,615,219
JPM Global Emerging Markets		4,667,106
Capital International Emerging Markets Total Opportunities Fund		3,443,128
		28,725,453

**Total International Equity** **\$ 28,725,453**

**Fixed Income**

Brandywine Global Opportunistic Fixed Income	\$	8,090,690
Aberdeen Structured Product Opportunistic Fund		5,888,874
		13,979,564

**Total Fixed Income** **\$ 13,979,564**

**Domestic Equity**

Lone Cascade	\$	12,077,297
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**Real Asset**

Common Fund Natural Resources Partners VII	\$	4,847,984
PIMCO		3,781,183
Common Fund Natural Resources Partners IX		1,744,473
		10,373,640

**Total Real Asset** **\$ 10,373,640**

**Real Estate**

RREEF America REIT II	\$	4,022,366
Metropolitan Real Estate Partners V		3,063,716
Metropolitan Real Estate Partners 2008 Distressed Co-Investment Fund		2,548,938
		9,635,020

**Total Real Estate** **\$ 9,635,020**

**Equity Oriented Hedge**

Archipelago Holdings	\$	14,801,411
Glenview Capital Partners		1,646,348
Discovery Global Fund		1,052,266
Two Sigma		928,430
OZ Overseas Fund II		903,480
PFM Diversified Offshore Fund		900,904
Visium Global Fund		891,279
		21,124,118

**Total Equity Oriented Hedge** **\$ 21,124,118**

**Fixed Income Substitute**

Brigade Leveraged Capital Structures Offshore	\$	14,165,559
Convexity Capital Offshore		13,762,127
AG Net Lease Realty Fund II		5,033,396
Silver Point Capital Offshore Fund		1,527,009
Canyon Value Realization Fund		877,494
Owl Creek Overseas Fund		809,868
Litespeed Offshore Fund		787,306
		36,962,759

**Total Fixed Income Substitute** **\$ 36,962,759**

**Net Unsettled Securities Trades** **\$ 17,443,853**

**Total Other Investments** **\$ 197,600,995**



## Form 990PF: Part II - Line 10b

## Schedule of Portfolio Holdings - Common Stock

December 31, 2014

Share/Par Value	Security/Description	Market Value
3,635.00	REORG QEP MIDSTREAM STOCK MERGER TESORO LOGISTICS 2A1DAR1 07-23-2015	61,032
363.00	REORG REGENCY ENERGY STOCK MERGER ENERGY TRANSFER PARTNERS 2006977 04-30-15	8,712
3,469.00	REORG/ACCESS MIDSTREAM NAME CHANGE WILLIAMS PARTNERS 291HAY1 02-03-2015	188,020
3,603.00	REORG/OILTANKING STOCK MERGER LP ENTERPRISE PATNR 2307889 02-17-2015	167,828
3,738.00	REORG/WILLIAMS PARTNERS STOCK MERGER LP ACCESS MIDSTREAM 2L1DA81 02-03-2015	167,275
2,800.00	3M COMPANY (MMM)	460,096
1,613.00	ADR ALIBABA GROUP HLDG LTD-SP A	167,655
2,839.00	ADR ARM HLDS PLC SPONSORED ISIN US0420681068	131,446
3,264.00	ADR JD COM INC SPONSORED ADR REPSTG COM CL A	75,529
2,006.00	ADR NASPERS LTD SPONSORED ADR REPSTG CL N SHS	260,780
4,050.00	ADR TRINITY BIOTECH PLC SPONSORED ADR NEW	70,915
392.00	ALEXION PHARMACEUTICALS INC COM	72,532
645.00	ALNYLAM PHARMACEUTICALS INC COM	62,565
3,463.00	AMAZON COM INC COM	1,074,742
1,009.00	AMERN MIDSTREAM PARTNERS LP COM UNITS REPSTG LTD PARTNER INT	19,887
2,000.00	AMGEN INC (AMGN)	318,580
2,360.00	ANALOGIC CORP COM	199,915
8,977.00	APPLE INC COM STK	990,881
3,910.00	ARCTIC CAT INC COM	138,805
6,000.00	AT&T INC	201,540
952.00	ATHENAHEALTH INC COM MON STOCK	138,706
3,820.00	BARNES GROUP INC COM	141,378
3,470.00	BARRETT BILL CORP COM STK	39,523
4,800.00	BERKSHIRE HATHAWAY CL-B NEW (BRK'B)	720,720
8.00	BLACKLIGHT PWR INC OC-CAP STK	156,000
7,800.00	BOSTON PRIVATE FINL HLDGS INC COM	105,066
5,000.00	BRISTOL MYERS SQUIBB CO (BMY)	295,150
4,000.00	BROOKFIELD ASSET MGNT CL A LTD (BAM)	200,520
172.00	CALUMET SPECIALTY PRODS PARTNERS L P	3,855
3,600.00	CHILDRENS PL INC NEW COM	205,677
7,000.00	CITIGROUP INC NEW (C)	378,770
2,440.00	CLARCOR INC COM	163,089
3,160.00	CLECO CORP NEW COM	172,346
10,150.00	CLOUD PEAK ENERGY INC COM	93,177
6,000.00	CONSOL ENERGY INC (CNX)	202,860
12,000.00	CORNING INC (GLW)	275,160
1,472.00	COSTCO WHOLESALE CORP NEW COM	208,656
30.00	CRESTWOOD MIDSTREAM PARTNERS LP NEW UNITLTD PARTNERSHIP INT LP	455
3,374.00	CROSSAMERICA PARTNERS LP UNIT LTD PARTNERSHIP INT	135,938
364.00	DCP MIDSTREAM PARTNERS LP	16,536
1,880.00	DEALERTRACK TECHNOLOGY COM	83,303
2,000.00	DOW CHEMICAL CO (DOW)	91,220
5,500.00	DU PONT EI DE NEMOURS & CO (DD)	406,670
9,439.00	EBAY INC (EBAY)	529,717
6,000.00	EMC CORP MASS (EMC)	178,440
10,000.00	ENCANA CORP (ECA)	138,700
218.00	ENLINK MIDSTREAM LLC COM UNIT REPSTG LTD LIABILITY CO INTS	7,752
6,480.00	ENTEGRIS INC COM	85,601
1,610.00	EURONET WORLDWIDE INC COM	88,389
7,450.00	EVERBANK FINL CORP COM STK	141,997
2,179.00	EXTERRAN HLDGS INC COM STK	70,992
5,000.00	EXXON MOBIL CORP (XOM)	462,250
10,745.00	FACEBOOK INC CL A CL A	838,325
2,480.00	FINISH LINE INC CL A	60,289
2,292.00	FIREEYE INC COM	72,381
6,600.00	FIRSTMERIT CORP COM	124,674
5,000.00	FREEMPORT MCMORAN CP&GLD (FCX)	116,800
2,945.00	GASLOG LTD	59,931
16,000.00	GENERAL ELECTRIC CO (GE)	404,320
2,219.00	GILEAD SCIENCES INC	209,163
562.00	GOOGLE INC CL A	298,231
934.00	GOOGLE INC CL C (GOOG)	491,658
250.00	HALYARD HEALTH INC (HYH)	11,368
12,830.00	HARMONIC INC COM	89,938
2,780.00	HAYNES INTL INC COM NEW COM NEW	134,830
2,530.00	HELEN TROY LTD COM STK	164,602
4,000.00	HEWLETT PACKARD (HPQ)	160,520
3,820.00	HILL ROM HLDGS INC COM STK	174,268



## Form 990PF: Part II - Line 10b

## Schedule of Portfolio Holdings - Common Stock

December 31, 2014

Share/Par Value	Security/Description	Market Value
1,679.00	HOLLY ENERGY PARTNERS L P	50,219
3,400.00	HOME DEPOT INC (HD)	356,898
4,633.00	ILLUMINA INC COM	855,159
2,220.00	INNOFOS HLDGS INC COM STK	129,759
10,000.00	INTEL CORP (INTC)	362,900
3,000.00	INTERNATIONAL PAPER CO (IP)	160,740
1,139.00	INTUITIVE SURGICAL INC COM NEW STK	602,463
13,566.00	INVESTORS BANCORP INC NEW COM	152,278
3,710.00	ITRON INC COM STK NPV	156,896
2,699.00	KEURIG GREEN MTN INC COM USD0.1	357,334
2,000.00	KIMBERLY CLARK CORP (KMB)	231,080
2,810.00	KITE RLTY GROUP TR COM NEW COM NEW	80,759
4,720.00	LASALLE HOTEL PPTYS COM SH BEN INT	192,788
1,522.00	LINKEDIN CORP CL A	349,619
4,490.00	LSB INDS INC COM	141,166
1,865.00	MACQUARIE INFRASTRUCTURE CORP	132,583
3,951.00	MASTERCARD INC CL A	340,418
3,000.00	MC DONALDS CORP (MCD)	281,100
3,954.00	MCGRAW HILL FINANCIAL INC	351,827
5,000.00	MDU RES GROUP INC (MDU)	117,500
4,834.00	MEAD JOHNSON NUTRITION COM	487,823
3,697.00	MICHAEL KORS HOLDINGS LTD COM NPV	277,645
5,910.00	MICROSEMI CORP COM	167,726
15,000.00	MICROSOFT CORP (MSFT)	696,750
5,270.00	MISTRAS GROUP INC COM	96,599
766.00	MLP AMERIGAS PARTNERS L P UNIT LTD PARTNERSHIP INT	36,707
2,183.00	MLP ANTERO MIDSTREAM PARTNERS LP UNIT LTD PARTNERSHIP INT	60,032
2,660.00	MLP BOARDWALK PIPELINE PARTNERS LP COM UNIT LTD PARTNER INTS	47,268
5,705.00	MLP BUCKEYE PARTNERS L P UNIT LTD PARTNERSHIP INTS	431,640
936.00	MLP CONE MIDSTREAM PARTNERS LP COM UNIT REPSTG LTD PARTNERSHIP INT	22,576
26.00	MLP DELEK LOGISTICS PARTNERS LP COM UNITREPSTG LTD PARTNERSHIP INT	922
788.00	MLP DOMINION MIDSTREAM PARTNERS	30,890
698.00	MLP ENABLE MIDSTREAM PARTNERS LP COM UNIT REPSTG LTD PARTNER INT	13,534
4,271.00	MLP ENBRIDGE ENERGY PARTNERS L P COM	170,413
14,548.00	MLP ENERGY TRANSFER EQUITY L P COM UNIT LTD PARTNERSHIP	834,764
12,748.00	MLP ENERGY TRANSFER PARTNERS L P UNIT LTD PARTNERSHIP INT	828,620
4,899.00	MLP ENLINK MIDSTREAM PARTNERS LP COM UNITS REPSTG LTD PARTNER INT	142,120
35,417.00	MLP ENTERPRISE PRODS PARTNERS L P COM UNIT	1,279,262
1,371.00	MLP EQT MIDSTREAM PARTNERS L P UNIT LTD PARTNERSHIP INT	120,648
874.00	MLP EV ENERGY PARTNERS L P COM UNITS REPSTG LTD PARTNER INT	16,842
4,595.00	MLP EXTERRAN PARTNERS L P COM UNITS REPSTG LTD PARTNER INT	99,344
589.00	MLP GASLOG PARTNERS LP LP	14,884
2,898.00	MLP GENESIS ENERGY L P UNIT LTD PARTNERSHIP INT	122,933
8,003.00	MLP MAGELLAN MIDSTREAM PARTNERS LP COM UNIT REPSTG LTD PARTNER INT	661,528
5,044.00	MLP MARKWEST ENERGY PARTNERS L P UNIT LTD PARTNERSHIP INT	338,906
1,592.00	MLP MPLX LP COM UNIT REPSTG LTD PARTNER INT	116,996
1,041.00	MLP NORTHERN TIER ENERGY LP COM UNITS REPSTG LTD PARTNER INT	23,048
2,316.00	MLP NUSTAR ENERGY LP UNIT COM UNIT	133,749
525.00	MLP ONEOK PARTNERS L P UNIT LTD PARTNERSHIP	20,806
1,600.00	MLP PBF LOGISTICS LP UNIT LTD PARTNERSHIP INT MLP	34,160
538.00	MLP PHILLIPS 66 PARTNERS LP LP	37,084
9,892.00	MLP PLAINS GP HLDGS L P SHS CL A REPSTG LTD PARTNER INT PLAINS GP HLDGS L P	254,027
5,121.00	MLP RICE MIDSTREAM PARTNERS LP UNIT LTD PARTNERSHIP INT	85,777
8,009.00	MLP SHELL MIDSTREAM PA COM UNITS REPR LIMTEDPRT	328,209
42.00	MLP SPECTRA ENERGY PARTNERS LP COM	2,393
559.00	MLP SPRAGUE RES LP COM UNIT REPSTG LTD PARTNER INT	13,109
1,721.00	MLP SUNOCO LOGISTICS PARTNERS L P COM UNITS	71,903
707.00	MLP TALLGRASS ENERGY PARTNERS LP COM UNIT	31,603
393.00	MLP TARGA RES PARTNERS LP COM UNIT LTD PARTNERSHIP INT	18,817
3,565.00	MLP TEEKAY LNG PARTNERS L P	153,295
2,969.00	MLP TEEKAY OFFSHORE PARTNERS LP COM STK UNIT	79,540
2,589.00	MLP TESORO LOGISTICS LP COM UNIT LTD PARTNERSHIP INT	152,363
1,841.00	MLP VALERO ENERGY PARTNERS LP UNIT REPSTG LTD PARTNER INTS	79,623
2,877.00	MLP VTTI ENERGY PARTNERS LP COM UNIT REPSTG LTD PARTNER INT	71,321
3,516.00	MLP WESTLAKE CHEM PARTNERS LP COM UNIT REPSTG LTD PARTNER INT PARTNERS LP	101,964
3,407.00	MONSANTO CO NEW COM	407,034
3,701.00	MSCI INC COMMON	175,575
2,500.00	NESTLE SPON ADR REP REG SHR (NSRGY)	182,375

## Form 990PF: Part II - Line 10b

## Schedule of Portfolio Holdings - Common Stock

December 31, 2014

Share/Par Value	Security/Description	Market Value
349.00	NETFLIX INC COM STK	119,222
2,134.00	NGL ENERGY PARTNERS LP COM UNIT REPSTG LTD PARTNER INT	59,731
4,000.00	NISOURCE INC (NI)	169,680
10,710.00	NORTHFIELD BANCORP INC DEL COM USD0.01	158,508
7,000.00	NUCOR CORPORATION (NUE)	343,350
9,610.00	OLD NATL BANCORP IND COM	142,997
2,538.00	ONEOK INC COM STK	126,367
1,560.00	OSI SYS INC COM	110,401
7,360.00	PERNIX THERAPEUTICS HLDGS INC COM	69,110
5,000.00	PFIZER INC (PFE)	155,750
1,219.00	PHILLIPS 66 COM	87,402
11,249.00	PLAINS ALL AMERN PIPELN UNIT LTD PARTNERSHIP INT	577,299
2,360.00	POST PPTYS INC REIT	139,641
2,670.00	POWELL INDS INC COM	131,017
3,500.00	PROCTER & GAMBLE (PG)	318,815
9,517.00	PROGRESSIVE CORP OH COM	256,864
2,470.00	PTC INC COM	90,526
1,930.00	REGAL BELOIT CORP COM	145,561
199.00	REGENERON PHARMACEUTICALS INC COM	81,640
8,000.00	ROCHE HOLDINGS ADR (RHHBY)	271,920
2,980.00	ROFIN SINAR TECHNOLOGIES INC COM	85,735
5,890.00	ROLLINS INC COM	194,959
1,233.00	ROSE ROCK MIDSTREAM L P REPSTG LTD PARTNER INT	56,040
2,000.00	ROYAL DUTCH SHELL PLC CL B (RDS'B)	139,120
9,942.00	SALESFORCE COM INC COM STK	589,660
5,520.00	SANCHEZ ENERGY CORP COM	51,281
3,000.00	SCHLUMBERGER LTD (SLB)	256,230
8,750.00	SCIQUEST INC NEW COM	126,438
1,134.00	SEMGROUP CORP CL A CL A	77,554
3,010.00	SILGAN HLDGS INC COM	161,336
2,770.00	SM ENERGY CO COM	106,867
1,250.00	SOLARCITY CORP COM	66,850
1,069.00	SPLUNK INC COMSTK COM USD0.001	63,017
3,584.00	STARBUCKS CORP COM	294,067
53.00	SUBURBAN PROPANE PARTNERS L P UNIT LTD PARTNERSHIP INT UNIT LTD PARTNERSHIP INT	2,291
2,115.00	SUMMIT MIDSTREAM PARTNERS LP LTD PARTNERSHIP INT	80,370
7,010.00	SYKES ENTERPRISES INC COM	164,525
1,374.00	TARGA RES CORP COM	145,713
169.00	TEEKAY CORP COM	8,600
1,910.00	TESLA MTRS INC COM	424,803
544.00	THE PRICELINE GROUP INC	620,274
3,620.00	TIME INC NEW COM	89,088
9,120.00	TWITTER INC COM	327,134
2,690.00	UMB FINL CORP COM STK	153,666
3,500.00	UNITED PARCEL SERVICE INC CL-B (UPS)	389,095
2,166.00	USA COMPRESSION PARTNERS LP LTD PARTNER INTS INTS	35,934
3,170.00	VALEANT PHARMACEUTICALS INTERNATIONAL INC COMMON STOCK	453,659
2,812.00	VERISK ANALYTICS INC COM STK	180,109
1,390.00	VISA INC COM CL A STK	364,458
5,400.00	WAL MART STORES INC (WMT)	463,752
2,420.00	WEST PHARMACEUTICAL SVCS INC COM	128,841
4,328.00	WESTERN REFNG LOGISTICS LP REPSTG LTD PARTNERSHIP INT	132,004
5,908.00	WILLIAMS CO INC COM	265,506
2,630.00	WINNEBAGO INDS INC COM	57,229
4,310.00	WOODWARD INC COM	212,181
4,718.00	WORKDAY INC CL A COM USD	385,036
		40,076,502
	add: accrued income	1,332.00
	add: pending sales	39,330.00
	Less: pending purchases	(253,480)
		<b>39,863,684</b>

Altman Foundation  
Form 990PF: Part IV  
Capital Gains and Losses for Tax on Investment Income  
December 31, 2014

Description	Gross sales price	Cost or other basis	Gain (loss)
MORGAN STANLEY SMITH BARNEY - MARKETABLE SECURITIES	1,089,430	672,413	417,017
MORGAN STANLEY ASSET MANAGEMENT - MARKETABLE SECURITIES	3,377,683	2,287,261	1,090,422
KENNEDY - MARKETABLE SECURITIES	2,411,364	1,986,606	424,758
LONE CASCADE, LP	1,464,198	-	1,464,198
DOUBLE EAGLE OFFSHORE FUND	16,958,859	8,089,817	8,869,042
ARCHIPELAGO	3,000,000	2,095,952	904,048
SILCHESTER INTL EQUITY	989,505	-	989,505
CAPITAL INTL ETOP	2,000,000	1,909,333	90,667
JP MORGAN GLOBAL EMERGING MARKETS FUND, LLC	2,000,000	1,673,414	326,586
BRANDYWINE GLOBAL INVESTMENT MGMT, LLC	89,202	-	89,202
PINE GROVE OFFSHORE FUND	9,698,993	6,253,444	3,445,549
CONVEXITY CAPITAL OFFSHORE	5,000,000	5,000,000	-
BRIGADE LEVERAGED CAPITAL	3,049,224	3,050,000	(776)
AG NET LEASE REALTY FUND II, LP	26,020	-	26,020
ABERDEEN STRUCTURED PRODUCT OPPORTUNISTIC FUND	-	25,606	(25,606)
DB RREEF AMERICA REIT II	6,648	-	6,648
METROPOLITAN REAL ESTATE PARTNERS V, LP	-	35,664	(35,664)
METROPOLITAN REAL ESTATE PARTNERS 2008 DISTRESSED CO-INVESTMENT FUND, LP	219,191	-	219,191
INVESCO VENTURE PARTNERSHIP FUND III, LP	-	37,062	(37,062)
INVESCO US BUYOUT EXPENSION CAPITAL PARTNERSHIP FUND III, LP	212,470	-	212,470
INVESCO NON-US PARTNERSHIP FUND III, LP	26,316	-	26,316
COMMONFUND CAPITAL PRIVATE EQUITY PARTERS V, LP	177,739	-	177,739
COMMONFUND CAPITAL VENTURE PARTNERS VI, LP	256,252	-	256,252
COMMONFUND CAPITAL PRIVATE EQUITY PARTERS VI, LP	278,984	-	278,984
COMMONFUND CAPITAL PRIVATE EQUITY PARTERS VII, LP	262,504	-	262,504
COMMONFUND CAPITAL INTERNATIONAL PARTNERS V, LP	128,840	-	128,840
COMMONFUND CAPITAL INTERNATIONAL PARTNERS VI, LP	294,034	-	294,034
COMMONFUND CAPITAL VENTURE PARTNERS VII, LP	369,477	-	369,477
ROCKEFELLER ACCESS FUND 06-I, LLC	484,770	-	484,770
2006 SPECIAL GLOBAL OPPORTUNITIES, LLC	-	30,592	(30,592)
GS VINTAGE FUND V	-	10,657	(10,657)
FLAG INTL PTN II	462,883	-	462,883
COMMONFUND CAPITAL NATURAL RESOURCES PARTNERS VII, LP	451,737	-	451,737
COMMONFUND CAPITAL NATURAL RESOURCES PARTNERS IX, LP	378	-	378
BUCKEYE PARTNERS LP	-	11,710	(11,710)
CROSSAMERICA PARTNERS LP	737	-	737
EL PASO PIPELINE	-	116	(116)
ENBRIDGE ENERGY PARTNERS LP	-	514	(514)
ENERGY TRANSFER EQUITY L P	-	5,361	(5,361)
ENERGY TRANSFER PARTNERS LP	5,292	-	5,292
ENLINK MIDSTREAM LLC	-	798	(798)
ENLINK MIDSTREAM PARTNERS LP	-	25	(25)
ENTERPRISE PRODS PARTNERS LP	-	2,784	(2,784)
EQT MIDSTREAM PARTNERS LP	-	26	(26)
EV ENERGY PARTNERS LP	1,597	-	1,597
EXTERRAN HLDGS INC	-	2,078	(2,078)
GASLOG LTD	6,154	-	6,154
GASLOG PARTNERS LP	-	421	(421)
GENESIS ENERGY L P	-	28	(28)
GOLAR LNG PARTNERS LP PARTNERSHIP	-	1	(1)
JP ENERGY PARTNERS LP	-	4	(4)
KINDER MORGAN INC	-	135	(135)
KNOT OFFSHORE PARTNERS LP	-	21	(21)
MAGELLAN MIDSTREAM PARTNERS LP	-	380	(380)
MARKWEST ENERGY PARTNERS L P	-	10	(10)
NGL ENERGY PARTNERS LP	-	653	(653)
NUSTAR ENERGY LP	49	-	49
ONE GAS INC	3,569	-	3,569
ONEOK INC	-	2,570	(2,570)
PLAINS ALL AMERN PIPELN UNIT LTD	244	-	244
PLAINS GP HLDGS L P	-	4,322	(4,322)
QEP MIDSTREAM PARTNERS	-	3	(3)
REGENCY ENERGY	1	-	1
ROSE ROCK MIDSTREAM LP	-	40	(40)
SEADRILL PARTNERS LLC LP	-	301	(301)
SPRAGUE RES LP	-	24	(24)
TARGA RES PARTNERS LP	-	77	(77)
TEEKAY LNG PARTNERS LP	931	-	931
TEEKAY OFFSHORE PARTNERS LP	-	1,761	(1,761)
TESORO LOGISTICS LP	27	-	27
TRANSOCEAN PARTNERS LLC	224	-	224
USA COMPRESSION PARTNERS LP	-	113	(113)
VALERO ENERGY PARTNERS LP	-	20	(20)
WESTLAKE CHEM PARTNERS LP	-	25	(25)
WILLIAMS CO INC COM	-	13,767	(13,767)
WILLIAMS PARTNERS	-	75	(75)
	54,805,526	33,205,984	21,599,542

# Application for Extension of Time To File an Exempt Organization Return

Department of the Treasury  
Internal Revenue Service

▶ **File a separate application for each return.**  
▶ **Information about Form 8868 and its instructions is at [www.irs.gov/form8868](http://www.irs.gov/form8868)**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box  **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

**Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.

**Electronic filing (e-file)** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*.

**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

	Enter filer's identifying number	
<b>Type or print</b>	Name of exempt organization or other filer, see instructions.	Employer identification number (EIN) or
	ALTMAN FOUNDATION	13-1623879
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions.	Social security number (SSN)
	521 FIFTH AVE	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	NEW YORK, NY 10175	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**THE FOUNDATION**

- The books are in the care of ▶ **521 FIFTH AVE - NEW YORK, NY 10175**

Telephone No. ▶ **(212) 682-0970** Fax No. ▶ \_\_\_\_\_

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box . If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension is for.

**1** I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2015**, to file the exempt organization return for the organization named above. The extension

is for the organization's return for:

- ▶  calendar year **2014** or
- ▶  tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_.

**2** If the tax year entered in line 1 is for less than 12 months, check reason:  Initial return  Final return  Change in accounting period

<b>3a</b> If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$	670,938.
<b>b</b> If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$	515,665.
<b>c Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	\$	155,273.

**Caution.** If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.



Department of Treasury  
Internal Revenue Service  
Ogden UT 84201

Notice	CP211A
Tax period	December 31, 2014
Notice date	June 22, 2015
Employer ID number	13-1623879
To contact us	Phone 1-877-829-5500 FAX 801-620-5555

013420.568563.501426.21577 1 AV 0.391 370



ALTMAN FOUNDATION  
521 5TH AVE FL 35  
NEW YORK NY 10175-3599



013420

Important information about your December 31, 2014 Form 990PF

## We approved your Form 8868, Application for Extension of Time To File an Exempt Organization Return

We approved the Form 8868 for your December 31, 2014 Form 990PF. Your new due date is August 15, 2015.

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### What you need to do

File your December 31, 2014 Form 990PF by August 15, 2015. Visit [www.irs.gov/charities](http://www.irs.gov/charities) to learn about approved e-File providers, what types of returns can be filed electronically, and whether you are required to file electronically.

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### Additional information

- Visit [www.irs.gov/cp211a](http://www.irs.gov/cp211a).
- For tax forms, instructions, and publications, visit [www.irs.gov](http://www.irs.gov) or call 1-800-TAX-FORM (1-800-829-3676).
- Keep this notice for your records.

If you need assistance, please don't hesitate to contact us.



• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box  **X**

**Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

• If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

**Part II Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions. <b>ALTMAN FOUNDATION</b>	Employer identification number (EIN) or <b>13-1623879</b>
	Number, street, and room or suite no. If a P.O. box, see instructions. <b>521 FIFTH AVE</b>	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>NEW YORK, NY 10175</b>	

Enter the Return code for the return that this application is for (file a separate application for each return)

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (Individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

**THE FOUNDATION**

• The books are in the care of **▶ 521 FIFTH AVE - NEW YORK, NY 10175**

Telephone No. **▶ (212) 682-0970**

Fax No. **▶**

• If the organization does not have an office or place of business in the United States, check this box

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box . If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until **NOVEMBER 15, 2015.**

5 For calendar year **2014**, or other tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_.

6 If the tax year entered in line 5 is for less than 12 months, check reason:  Initial return  Final return  
 Change in accounting period

7 State in detail why you need the extension  
**ADDITIONAL TIME IS NEEDED TO COMPILE THE INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE RETURN.**

8a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	<b>670,938.</b>
8b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	<b>670,938.</b>
8c <b>Balance due.</b> Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	<b>0.</b>

**Signature and Verification must be completed for Part II only.**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature **▶ *Beren McHerty*** Title **▶ CPA**

Date **▶ 8/10/15**





Department of Treasury  
Internal Revenue Service  
Ogden UT 84201

Notice	CP211A
Tax period	December 31, 2014
Notice date	September 21, 2015
Employer ID number	13-1623879
To contact us	Phone 1-877-829-5500 FAX 801-620-5555

072638.441264.114834.18536 1 AV 0.391 373



ALTMAN FOUNDATION  
8 W 40TH ST FL 19  
NEW YORK NY 10018-2263



Page 1 of 1

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Important information about your December 31, 2014 Form 990PF

## We approved your Form 8868, Application for Extension of Time To File an Exempt Organization Return

We approved the Form 8868 for your  
December 31, 2014 Form 990PF.  
Your new due date is November 15, 2015.

### What you need to do

File your December 31, 2014 Form 990PF by November 15, 2015.  
Visit [www.irs.gov/charities](http://www.irs.gov/charities) to learn about approved e-File providers, what types of returns can be filed electronically, and whether you are required to file electronically.

### Additional information

- Visit [www.irs.gov/cp211a](http://www.irs.gov/cp211a).
- For tax forms, instructions, and publications, visit [www.irs.gov](http://www.irs.gov) or call 1-800-TAX-FORM (1-800-829-3676).
- Keep this notice for your records.

If you need assistance, please don't hesitate to contact us.